

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Resectoscopes, Radiofrequency Ablation Device, Urology Lasers, Prostatic Stents, Implants), By Procedure Type, By End-User

<https://marketpublishers.com/r/BC91A2EDE8DFEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: BC91A2EDE8DFEN

Abstracts

The Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market is valued at USD 2.3 billion in 2025 and is projected to grow at a CAGR of 7.1% to reach USD 4.3 billion by 2034. The benign prostatic hyperplasia (BPH) treatment devices and equipment market addresses a prevalent condition among aging men that causes prostate gland enlargement, leading to uncomfortable urinary symptoms. Traditional treatment options include medications, minimally invasive procedures, and surgical interventions, each with varying levels of effectiveness and side effects. The market for BPH treatment devices has grown significantly due to advances in technology, patient preference for less invasive solutions, and the increasing prevalence of BPH worldwide. Among the most notable advancements are innovative minimally invasive devices such as laser-based systems, prostatic urethral lift implants, and water vapor therapy devices. These technologies offer shorter recovery times, fewer complications, and reduced need for hospitalization compared to traditional surgical approaches. Additionally, image-guided and robotic-assisted techniques have enhanced the precision and safety of BPH procedures, improving patient outcomes and satisfaction. As a result, more patients and healthcare providers are opting for these cutting-edge solutions. Regionally, North America leads the market due to the high prevalence of BPH, well-established healthcare infrastructure, and rapid adoption of advanced medical technologies. Europe and Asia-Pacific are also witnessing steady growth, driven by rising healthcare awareness, increased access to medical facilities, and an

aging population. As awareness of BPH treatment options grows and technology continues to improve, the market for BPH treatment devices and equipment is poised for sustained expansion.

Key Insights Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market

Increasing preference for minimally invasive procedures that offer quick recovery and fewer complications.

Development of advanced laser technologies and water-based therapies for more effective symptom relief.

Integration of robotic-assisted systems and image-guided techniques for enhanced precision and safety.

Growing prevalence of BPH among aging male populations worldwide.

Rising patient awareness about advanced treatment options and their benefits.

Ongoing innovation in device technology and procedural techniques, leading to improved patient outcomes.

High costs associated with advanced treatment devices and equipment, which may limit accessibility for some patients.

Potential side effects and complications from certain procedures, requiring thorough patient screening and counseling.

Limited access to skilled medical professionals trained in the use of new devices and techniques, particularly in developing regions.

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Segmentation

By Product

Resectoscopes

Radiofrequency Ablation Device

Urology Lasers

Prostatic Stents

Implants

By Procedure Type

Transurethral Needle Ablation (TUNA)

Transurethral Resection Of Prostate (TURP)

Transurethral Incision Of Prostate (TUIP)

Transurethral Microwave Thermotherapy (TUMT)

Laser Surgery

Other Procedure Types

By End-User

Hospitals

Ambulatory Surgical Centres (ASC)

Clinics

Home

Key Companies Analysed

Karl Storz

Lumenis Ltd.

Olympus Corporation

Urologix LLC

Boston scientific Inc.

Endo International plc

NeoTract Inc.

OmniGuide Inc.

Medifocus Inc.

ProArc Medical Ltd.

Teleflex Incorporated

Medtronic plc

Urotech Devices

Prostalund Operations AB

Baxter International

NxThera Inc.

Richard Wolf GmbH

Coloplast A/S

Siemens Healthineers

Quest Pharmatech

Protox Therapeutics

IntelGenx Technologies Corp

Astellas Pharma Inc.

Ipsen S.A.

Biolitec AG

BVM Medical

Convergent Laser Technologies

Cook Medical

GreenLight Technologies

Merit Medical Systems

Pnn Medical A/S

PROCEPT BioRobotics

Prosenex

ProSolv CardioVascular Inc.

Quanta System

Rocamed SAM

RZ Medizintechnik GmbH

SRS Medical Systems

UroShape LLC

Vertebron Inc.

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market data and outlook to 2034

United States

Canada

Mexico

Europe — Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Benign Prostatic Hyperplasia (Bph) Treatment Devices

And Equipment market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment industry at global, regional, and

country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Report

Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment trade, costs, and supply chains

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Benign Prostatic Hyperplasia (Bph) Treatment Devices

And Equipment market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment supply chain analysis

Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment trade analysis, Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market price analysis, and Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET SUMMARY, 2025

- 2.1 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Industry Overview
 - 2.1.1 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Revenues (In US\$ billion)
- 2.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Scope
- 2.3 Research Methodology

3. BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET INSIGHTS, 2024-2034

- 3.1 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Drivers
- 3.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Restraints
- 3.3 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Opportunities
- 3.4 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Challenges
- 3.5 Tariff Impact on Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Supply Chain Patterns

4. BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET ANALYTICS

- 4.1 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Share, Dominant Applications, 2025 Vs 2034

4.3 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Share, Leading End Uses, 2025 Vs 2034

4.4 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Share, High Growth Countries, 2025 Vs 2034

4.5 Five Forces Analysis for Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market

4.5.1 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Industry Attractiveness Index, 2025

4.5.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Supplier Intelligence

4.5.3 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Buyer Intelligence

4.5.4 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Competition Intelligence

4.5.5 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Product Alternatives and Substitutes Intelligence

4.5.6 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Entry Intelligence

5. GLOBAL BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Sales Outlook and CAGR Growth By Product, 2024- 2034 (\$ billion)

5.2 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Sales Outlook and CAGR Growth By Procedure Type, 2024- 2034 (\$ billion)

5.3 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Sales Outlook and CAGR Growth By End-User, 2024- 2034 (\$ billion)

5.4 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment

Market Insights, 2025

6.2 Asia Pacific Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Revenue Forecast By Product, 2024- 2034 (USD billion)

6.3 Asia Pacific Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Revenue Forecast By Procedure Type, 2024- 2034 (USD billion)

6.4 Asia Pacific Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Revenue Forecast By End-User, 2024- 2034 (USD billion)

6.5 Asia Pacific Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Opportunities, Growth 2024- 2034

7. EUROPE BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Key Findings, 2025

7.2 Europe Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Percentage Breakdown By Product, 2024- 2034 (USD billion)

7.3 Europe Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Percentage Breakdown By Procedure Type, 2024- 2034 (USD billion)

7.4 Europe Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Percentage Breakdown By End-User, 2024- 2034 (USD billion)

7.5 Europe Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Trends, Growth Outlook to 2034

7.5.2 France Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment

Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment
Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Analysis and Outlook By Product, 2024- 2034 (\$ billion)

8.3 North America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Analysis and Outlook By Procedure Type, 2024- 2034 (\$ billion)

8.4 North America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Analysis and Outlook By End-User, 2024- 2034 (\$ billion)

8.5 North America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment
Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment
Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Data, 2025

9.2 Latin America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Future By Product, 2024- 2034 (\$ billion)

9.3 Latin America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Future By Procedure Type, 2024- 2034 (\$ billion)

9.4 Latin America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Future By End-User, 2024- 2034 (\$ billion)

9.5 Latin America Benign Prostatic Hyperplasia (Bph) Treatment Devices And
Equipment Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment

Market Size, Share and Opportunities to 2034

9.5.2 Argentina Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Statistics By Product, 2024- 2034 (USD billion)

10.3 Middle East Africa Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Statistics By Procedure Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Statistics By End-User, 2024- 2034 (USD billion)

10.5 Middle East Africa Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Value, Trends, Growth Forecasts to 2034

11. BENIGN PROSTATIC HYPERPLASIA (BPH) TREATMENT DEVICES AND EQUIPMENT MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Industry

11.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Business Overview

11.3 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Volume (Tons)

12.1 Global Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment

Trade and Price Analysis

12.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Industry Report Sources and Methodology

I would like to order

Product name: Benign Prostatic Hyperplasia (Bph) Treatment Devices And Equipment Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Resectoscopes, Radiofrequency Ablation Device, Urology Lasers, Prostatic Stents, Implants), By Procedure Type, By End-User

Product link: <https://marketpublishers.com/r/BC91A2EDE8DFEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BC91A2EDE8DFEN.html>