

Belgium oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

Belgium is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As Belgium and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Belgium oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Belgium oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term Opportunities and challenges of developing new projects, changing supply-demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of Belgium in Global and Regional Market Front in Current Market Conditions The role of Belgium across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in Belgium Oil and Gas



Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts
Belgium oil and gas industry is expected to witness significant changes in supply and
demand growth from earlier estimates in sync with new projects and price fluctuations
predominantly. In context of this, our senior industry experts provide detailed insights
into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Belgium are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis
Field wise production details- both for oil and gas: 2008-2015
Exploration blocks and field details
Rigs deployed in 2016
Company wise production and market shares, 2015

LNG Market Analysis
Detailed overview
LNG capacity outlook to 2022
New and operational plant infrastructure details
LNG supply/ Demand, capital expenditure outlook
Asset wise and Company wise capacity outlook

Refining Market Analysis



Asset wise CDU, coking, FCC and HCC capacities outlook Company wise capacities outlook Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape

Updates on all recent industry developments and their impact on investors and companies operating in Belgium oil and gas industry

Some of the contents might be not available in the report based on country operations.



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. BELGIUM OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Belgium
- 2.3 Domestic Factors Set to Drive Belgium Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Belgium Oil Companies
- 2.5 Role of Belgium in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Belgium Oil and Gas Value Chain
- 2.7 Belgium Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 BELGIUM OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 Belgium Crude Oil Production Forecast, 2007- 2025
- 3.2 Belgium Crude Oil Demand Forecast, 2007-2015
- 3.3 Belgium Gasoline Production Forecast, 2007-2025
- 3.4 Belgium Gasoline Demand Forecast, 2007-2025
- 3.5 Belgium Diesel Production Forecast, 2007- 2025
- 3.6 Belgium Diesel Demand Forecast, 2007-2025
- 3.7 Belgium LPG Production Forecast, 2007-2025
- 3.8 Belgium LPG Demand Forecast, 2007- 2025
- 3.9 Belgium Fuel Oil Production Forecast, 2007-2025
- 3.10. Belgium Fuel Oil Demand Forecast, 2007-2025

4 BELGIUM GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 Belgium Natural Gas Production Forecast, 2007-2025
- 4.2 Belgium Natural Gas Demand Forecast, 2007-2025
- 4.3 Belgium LNG Production/ Demand Forecast, 2007-2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN BELGIUM OIL AND GAS SECTOR, 2017-2022



- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 BELGIUM OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 Belgium oil production sector market shares by company, 2015
- 6.2 Belgium gas production sector market shares by company, 2015
- 6.3 Belgium LNG sector market shares by company, 2016
- 6.4 Belgium oil, petroleum products and chemicals storage sector market shares by company, 2016
- 6.5 Belgium pipeline sector market shares by company, 2016
- 6.6 Belgium refinery sector market shares by company, 2016

7 BELGIUM OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 Belgium Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Belgium Field wise Crude Oil Production, 2008-2015
- 7.3 Belgium Company wise Crude Oil Production, 2015
- 7.4 Belgium Exploration and Production Sector- Proven Gas Reserves, 2000-2016
- 7.5 Belgium Field wise Natural Gas Production, 2008- 2015
- 7.6 Belgium Company wise Natural Gas Production, 2015
- 7.7 Belgium Exploration Block Details
- 7.8 Belgium Drilling Rigs Information
- 7.9 Belgium Upstream Industry- Market Monitor

8 BELGIUM LNG MARKET ANALYSIS

- 8.1 Belgium LNG industry snapshot, 2016
- 8.2 Belgium LNG supply/demand outlook, 2005 2022
- 8.3 Belgium LNG infrastructure analysis
- 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
- 8.3.2 Under construction LNG terminals location, status, start-up, capex, companies and technology
- 8.3.3 Planned LNG terminals location, status, start-up, capex, companies and technology
 - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,



companies and technology

- 8.4 Belgium terminal wise LNG capacity outlook, 2000-2022
- 8.5 Belgium LNG sale purchase agreements (SPA) contract details
- 8.6 Belgium contracted LNG capacity outlook, 2000-2022
- 8.7 Belgium company wise LNG capacity outlook 2000-2022
- 8.8 Belgium LNG Industry- Market Monitor

9 BELGIUM REFINERY MARKET ANALYSIS

- 9.1 Belgium refinery market snapshot, 2016
- 9.2 Belgium operational refinery details- start-up, capacities, location, operators and owners
- 9.3 Belgium planned refinery details- status, capex, start-up, capacities and companies
- 9.4 Belgium Primary refining capacity outlook, 2005-2022
- 9.5 Belgium secondary refining capacity outlook, 2005-2022
- 9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022
- 9.7 Refinery wise coking capacity outlook, 2005-2022
- 9.8 Refinery wise fluid catalytic cracking (FCC)capacity outlook, 2005-2022
- 9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022
- 9.10 Belgium Petroleum products production, 2016
- 9.11 Belgium Petroleum products consumption, 2016
- 9.12 Belgium Refining capacity outlook by company, 2005-2022
- 9.13 Belgium Refining Industry- Market Monitor

10 BELGIUM OIL AND GAS STORAGE MARKET ANALYSIS

- 10.1 Belgium Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners
- 10.2 Belgium Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners
- 10.3 Belgium Oil Storage Capacity by Terminal, 2016
- 10.4 Oil Storage Capacity by Company, 2016
- 10.5 Belgium Storage Industry- Market Monitor

11 BELGIUM PIPELINE MARKET ANALYSIS

- 11.1 Belgium Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.2 Belgium Petroleum Product Pipeline Details- Route, Operator, Owners, Length,



Diameter, Capacity- 2016

- 11.3 Belgium Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.4 Belgium Planned Pipeline Details- 2016-2022
- 11.5 Belgium Pipeline Market- Share in Total Network- 2016
- 11.6 Belgium Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

- 13.1 Company A
 - 13.1.1 Snapshot
 - 13.1.2 Business Description
 - 13.1.3 SWOT Analysis
 - 13.1.4 Financial Analysis
- 13.2 Company B
 - 13.2.1 Snapshot
 - 13.2.2 Business Description
 - 13.2.3 SWOT Analysis
 - 13.2.4 Financial Analysis
- 13.3 Company C
 - 13.3.1 Snapshot
 - 13.3.2 Business Description
 - 13.3.3 SWOT Analysis
 - 13.3.4 Financial Analysis

14 APPENDIX

- 14.1 About OG ANALYSIS
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



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