

Bangladesh Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renowned study on Bangladesh refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Bangladesh.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Bangladesh refining industry. The report observes that the Bangladesh refining capacity (CDU) is expected to increase by 232.4 % over the next five years.

Bangladesh Petroleum Corporation dominates the refining industry in Bangladesh, with the highest market share in the country.

The Bangladesh refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Bangladesh continue to target increased

production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Bangladesh refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Bangladesh refiners

oil and gas news, deals and events in Bangladesh refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. BANGLADESH REFINING MARKETS OVERVIEW

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Bangladesh Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

3. BANGLADESH REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

3.1. Bangladesh Refining Market Positioning in Regional Landscape

3.2. Future Trends in Bangladesh Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN BANGLADESH REFINING SECTOR

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

5. BANGLADESH PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

5.1. Gasoline Production Forecast in Bangladesh (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Bangladesh (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Bangladesh (Annual), 2005- 2025

5.4. LPG Production Forecast in Bangladesh (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Bangladesh (Annual), 2005- 2025

6. BANGLADESH PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in Bangladesh (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Bangladesh (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Bangladesh (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Bangladesh (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Bangladesh (Annual), 2005- 2025

7. BANGLADESH OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. Bangladesh Refinery Details- Start Up
- 7.2. Bangladesh Refinery Details- Current Status
- 7.3. Bangladesh Refinery Details- Location
- 7.4. Bangladesh Refinery Details- Operator
- 7.5. Bangladesh Refinery Details- Owners
- 7.6. Bangladesh Refinery Details- Primary and Secondary Capacities
- 7.7. Bangladesh Refinery Details- Capex

8. BANGLADESH REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. BANGLADESH REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

- 10.1. Leading Refiner
 - 10.1.1. Business Overview
 - 10.1.2. Refining Operations
 - 10.1.3. Refining Assets
 - 10.1.4. SWOT Analysis
 - 10.1.5. Contact Details

10.2. Leading Refiner

- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details

10.3. Leading Refiner

- 10.3.1. Business Overview
- 10.3.2. Refining Operations
- 10.3.3. Refining Assets
- 10.3.4. SWOT Analysis
- 10.3.5. Contact Details

11. BANGLADESH REFINING INDUSTRY- MARKET MONITOR

11.1. Latest Market Developments

11.2. Mergers and Acquisitions

11.3. Project Announcements and Construction

12. APPENDIX

12.1. About OG Analysis

12.2. Report Sources

12.3. Research Methodology

12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Bangladesh Refining Industry Key Statistics, 2015
- Table 2: Bangladesh Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Bangladesh Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Bangladesh Gasoline Supply Outlook, 2005- 2025
- Table 7: Bangladesh Diesel Supply Outlook, 2005- 2025
- Table 8: Bangladesh Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Bangladesh LPG Supply Outlook, 2005- 2025
- Table 10: Bangladesh Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Bangladesh Gasoline Demand Outlook, 2005- 2025
- Table 12: Bangladesh Diesel Demand Outlook, 2005- 2025
- Table 13: Bangladesh Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Bangladesh LPG Demand Outlook, 2005- 2025
- Table 15: Bangladesh Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Bangladesh Refineries- Start Date Details
- Table 17: Bangladesh Refineries- Current Status Details
- Table 18: Bangladesh Refineries- Location Details
- Table 19: Bangladesh Refineries- Operator Details
- Table 20: Bangladesh Refineries- Owners Details
- Table 21: Bangladesh Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Bangladesh Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Bangladesh Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Bangladesh Product Consumption Mix
- Figure 3: Bangladesh Refinery Capex Forecast, 2016-2020
- Figure 4: Bangladesh Refinery Positioning Matrix
- Figure 5: Bangladesh Gasoline Supply Outlook, 2005- 2025
- Figure 6: Bangladesh Diesel Supply Outlook, 2005- 2025
- Figure 7: Bangladesh Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Bangladesh LPG Supply Outlook, 2005- 2025
- Figure 9: Bangladesh Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Bangladesh Gasoline Demand Outlook, 2005- 2025
- Figure 11: Bangladesh Diesel Demand Outlook, 2005- 2025
- Figure 12: Bangladesh Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Bangladesh LPG Demand Outlook, 2005- 2025
- Figure 14: Bangladesh Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Bangladesh Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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