

Automatic Doors Market Outlook 2026-2034: Market Share, and Growth Analysis By Product (Sliding doors, Swing doors, Folding doors, Revolving doors, Others), By End-user (Commercial, Industrial, Residential)

<https://marketpublishers.com/r/AB302A3E7300EN.html>

Date: November 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: AB302A3E7300EN

Abstracts

The Automatic Doors Market is valued at USD 23.77 billion in 2025 and is projected to grow at a CAGR of 7.7% to reach USD 46.34 billion by 2034.

Automatic Doors Market

The Automatic Doors Market covers sliding, swing, revolving, folding, telescopic, hermetic, and high-speed roll-up systems equipped with sensors, operators, access control, and safety modules for seamless entry and circulation. Core applications span healthcare and cleanrooms, airports and rail, retail and hospitality, offices and mixed-use, education and public buildings, logistics and industrial bays, and multi-residential. Key trends include touchless activation for hygiene, sensor fusion (radar, infrared, lidar, vision) for precise detection, tighter integration with building access and visitor management, and energy stewardship via air-lock vestibules, speed profiles, and insulated leafs. Demand is propelled by accessibility mandates, safety and egress compliance, premium user experience, and retrofit programs that upgrade manual doors to automated, low-touch systems. Competitive dynamics feature global entrance-system majors, regional fabricators/installers, and component specialists in operators, sensors, controllers, and door leaves; differentiation rests on life-cycle reliability, quiet operation, cybersecurity of connected controllers, and local service reach. Digitalization is reshaping service: IoT gateways stream usage and fault data to enable predictive maintenance, remote configuration, and uptime-based service agreements. In healthcare and labs, hermetic sliding doors with flush finishes, antimicrobial surfaces,

and pressure integrity are favored; in transport hubs, high-throughput, fail-safe designs coordinate with passenger-flow analytics. Constraints include variable doorway standards across geographies, brownfield clearances, wind load and stack pressure challenges, fire and smoke compartmentalization, and skilled-installer availability. Overall, automatic doors are moving from convenience features to essential infrastructure that blends safety, accessibility, hygiene, and energy efficiency - delivered through connected platforms and robust local service ecosystems.

Automatic Doors Market Key Insights

Hygiene and touchless norms endure. Wave sensors, mobile credentials, and time-of-flight detection reduce contact points in hospitals, foodservice, and offices while preserving ADA/accessible use and minimizing false openings.

Sensor fusion improves safety. Combining radar presence with active infrared/lidar side screens and threshold curtains mitigates entrapment and tailgating, supporting compliance with regional safety standards and insurer audits.

Energy efficiency as a spec. Revolving and air-lock vestibules, adaptive open widths, and intelligent hold-open logic cut conditioned-air loss; insulated frames and tight seals help meet building energy targets.

Access control convergence. Native support for OSDP/Wiegand, mobile IDs, and visitor systems enables role-based entry and audit trails; secure boot and encrypted comms address controller cybersecurity.

Healthcare & cleanroom focus. Hermetic sliders with flush glazing, smooth surfaces, and pressure integrity protect sterility; add-ons include antimicrobial finishes, hands-free activation, and integrated interlocks.

Industrial speed & durability. High-speed fabric doors and rugged operators reduce dwell at dock doors and clean corridors; self-repairing curtains and vision panels maintain uptime and safety.

Retrofit practicality. Low-profile operators, surface-mount kits, and wireless triggers simplify upgrades of heritage storefronts and tight lobbies; wind-load and stack-pressure tuning avoids nuisance alarms.

Service models evolve. IoT telemetry, predictive algorithms, and e-logbooks shift maintenance to uptime SLAs; remote diagnostics shorten mean time to repair and document compliance.

Aesthetics and acoustics matter. Slim sightlines, quiet drives, and concealed headers enhance premium retail and hospitality experiences while meeting brand design standards.

Regulatory complexity. Fire-rated egress paths, smoke control, and accessibility rules vary by region; suppliers that provide turnkey code support and commissioning win multi-site rollouts.

Automatic Doors Market Regional Analysis

North America

Adoption is driven by accessibility expectations, hygiene priorities, and energy codes in commercial and public buildings. Retail and healthcare favor sliding systems with advanced safety curtains; transport hubs deploy high-throughput, fail-safe solutions integrated with access control. Large portfolios seek standardized platforms, telemetry, and multi-year service agreements. Retrofit programs dominate, requiring installer depth and rapid parts logistics.

Europe

Stringent safety and sustainability frameworks emphasize energy-saving vestibules, low-noise operation, and circular design (repairability and spare-part availability). Transit and healthcare investments sustain hermetic and platform-screen solutions. Building owners value third-party certifications, digital maintenance records, and interoperable controllers. A dense network of fabricators and service partners supports tailored façades and complex historic retrofits.

Asia-Pacific

Urbanization and transport infrastructure expansion underpin high volumes in retail, hospitality, and stations/airports. Hospitals and labs accelerate hermetic installations, while premium mixed-use projects demand slimline, quiet systems. Localized manufacturing shortens lead times; advanced sensors and mobile credentials scale

quickly via tech-savvy consumers. Typhoon/monsoon resilience and corrosion resistance are critical in coastal regions.

Middle East & Africa

Climate and sand/heat exposure drive durable seals, filtered sensors, and corrosion-resistant finishes. Malls, hospitality, and healthcare specify touchless access and energy-efficient vestibules to manage cooling loads. Mega-projects favor integrated platforms with centralized monitoring and strong local service. In broader Africa, reliability, ease of maintenance, and training support influence vendor selection.

South & Central America

Retail modernization and healthcare upgrades lead demand, with focus on dependable sliding and swing systems that reduce energy loss and improve safety. Public buildings and transport nodes prioritize robust service coverage and spare-part availability. Economic variability heightens interest in retrofittable operators, modular kits, and extended warranties tied to preventative maintenance.

Automatic Doors Market Segmentation

By Product

Sliding doors

Swing doors

Folding doors

Revolving doors

Others

By End-user

Commercial

Industrial

Residential

Key Market players

ASSA ABLOY Entrance Systems, dormakaba Group, Allegion (Stanley Access Technologies), GEZE GmbH, Nabtesco (NABCO), Gilgen Door Systems, TORMAX (Landert Group), Horton Automatics (Overhead Door Corporation), Boon Edam, FAAC Group, CAME S.p.A., Manusa, Portalp, Ditec Entrematic, Gretsch-Unitas (GU Automatic)

Automatic Doors Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modelling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends. Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behaviour are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Automatic Doors Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption. Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Automatic Doors market data and outlook to 2034

United States

Canada

Mexico

Europe — Automatic Doors market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Automatic Doors market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Automatic Doors market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Automatic Doors market data and outlook to 2034

Brazil

Argentina

Chile

Peru

* We can include data and analysis of additional countries on demand.

Research Methodology

This study combines primary inputs from industry experts across the Automatic Doors value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Automatic Doors industry at

global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Automatic Doors Market Report

Global Automatic Doors market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Automatic Doors trade, costs, and supply chains

Automatic Doors market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Automatic Doors market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Automatic Doors market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Automatic Doors supply chain analysis

Automatic Doors trade analysis, Automatic Doors market price analysis, and Automatic Doors supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Automatic Doors market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

* The updated report will be delivered within 3 working days

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