

Australia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

<https://marketpublishers.com/r/AF55719E6FFEN.html>

Date: May 2016

Pages: 80

Price: US\$ 1,200.00 (Single User License)

ID: AF55719E6FFEN

Abstracts

OGAnalysis's widely renowned study on Australia refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Australia.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Australia refining industry. The report observes that the Australia refining capacity (CDU) is expected to increase by 10.2 % over the next five years.

BP Plc dominates the refining industry in Australia, with the highest market share in the country.

The Australia refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Australia continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Australia refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Australia refiners

oil and gas news, deals and events in Australia refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. AUSTRALIA REFINING MARKETS OVERVIEW

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Australia Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

3. AUSTRALIA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

3.1. Australia Refining Market Positioning in Regional Landscape

3.2. Future Trends in Australia Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN AUSTRALIA REFINING SECTOR

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

5. AUSTRALIA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

5.1. Gasoline Production Forecast in Australia (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Australia (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Australia (Annual), 2005- 2025

5.4. LPG Production Forecast in Australia (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Australia (Annual), 2005- 2025

6. AUSTRALIA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

6.1. Gasoline Demand Forecast in Australia (Annual), 2005- 2025

- 6.2. Diesel/Gas Oil Demand Forecast in Australia (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Australia (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Australia (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Australia (Annual), 2005- 2025

7. AUSTRALIA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. Australia Refinery Details- Start Up
- 7.2. Australia Refinery Details- Current Status
- 7.3. Australia Refinery Details- Location
- 7.4. Australia Refinery Details- Operator
- 7.5. Australia Refinery Details- Owners
- 7.6. Australia Refinery Details- Primary and Secondary Capacities
- 7.7. Australia Refinery Details- Capex

8. AUSTRALIA REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. AUSTRALIA REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

- 10.1. Leading Refiner
 - 10.1.1. Business Overview
 - 10.1.2. Refining Operations
 - 10.1.3. Refining Assets
 - 10.1.4. SWOT Analysis
 - 10.1.5. Contact Details
- 10.2. Leading Refiner

- 10.2.1. Business Overview
- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. AUSTRALIA REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Australia Refining Industry Key Statistics, 2015
- Table 2: Australia Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Australia Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Australia Gasoline Supply Outlook, 2005- 2025
- Table 7: Australia Diesel Supply Outlook, 2005- 2025
- Table 8: Australia Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Australia LPG Supply Outlook, 2005- 2025
- Table 10: Australia Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Australia Gasoline Demand Outlook, 2005- 2025
- Table 12: Australia Diesel Demand Outlook, 2005- 2025
- Table 13: Australia Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Australia LPG Demand Outlook, 2005- 2025
- Table 15: Australia Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Australia Refineries- Start Date Details
- Table 17: Australia Refineries- Current Status Details
- Table 18: Australia Refineries- Location Details
- Table 19: Australia Refineries- Operator Details
- Table 20: Australia Refineries- Owners Details
- Table 21: Australia Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Australia Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Australia Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Australia Product Consumption Mix
- Figure 3: Australia Refinery Capex Forecast, 2016-2020
- Figure 4: Australia Refinery Positioning Matrix
- Figure 5: Australia Gasoline Supply Outlook, 2005- 2025
- Figure 6: Australia Diesel Supply Outlook, 2005- 2025
- Figure 7: Australia Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Australia LPG Supply Outlook, 2005- 2025
- Figure 9: Australia Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Australia Gasoline Demand Outlook, 2005- 2025
- Figure 11: Australia Diesel Demand Outlook, 2005- 2025
- Figure 12: Australia Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Australia LPG Demand Outlook, 2005- 2025
- Figure 14: Australia Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Australia Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

I would like to order

Product name: Australia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: <https://marketpublishers.com/r/AF55719E6FFEN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF55719E6FFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970