

Artificial Intelligence (Ai) In Iot Market Outlook 2025-2034: Market Share, and Growth Analysis By Components (Software, Platforms, Services), By Technology (Machine Learning, Natural Language Processing, Image Processing, Speech Recognition), By-End-User (Energy And Utilities, Manufacturing, Retail, Transportation And Mobility, Banking Financial Services And Insurance (BFSI))

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Abstracts

The Artificial Intelligence (Ai) In Iot Market is valued at USD 16 billion in 2025 and is projected to grow at a CAGR of 22.4% to reach USD 98.4 billion by 2034. The AI in IoT market involves the integration of AI technologies with Internet of Things (IoT) devices and systems to enable intelligent automation and data analysis. This includes using machine learning for predictive maintenance, anomaly detection, and real-time decision-making. AI helps to process and analyze the vast amounts of data generated by IoT devices, providing valuable insights and improving operational efficiency.

The market is driven by the increasing number of connected devices and the need for intelligent automation across various industries. AI-powered IoT solutions can optimize resource utilization, reduce downtime, and improve customer experiences. Key applications include smart homes, industrial IoT, and smart cities. The adoption of edge computing is further fueling this market.

Challenges include data security, the computational constraints of IoT devices, and the need for robust and reliable AI models. However, the potential benefits, such as improved efficiency and reduced costs, are driving significant investments. The market's

future trajectory depends on the successful deployment of AI at the edge and the development of secure and scalable AI-powered IoT solutions.

Key Insights Artificial Intelligence (Ai) In lot Market

Increased use of AI for predictive maintenance and anomaly detection in IoT devices.

Growth of AI-powered edge computing for real-time data analysis.

Adoption of AI for smart home automation and personalized experiences.

Development of AI-driven IoT solutions for industrial automation and optimization.

Use of AI for security and threat detection in IoT networks.

Increasing number of connected IoT devices and data generation.

Need for intelligent automation and real-time decision-making.

Demand for improved operational efficiency and reduced costs.

Growing adoption of edge computing and cloud-based AI services.

Advancements in AI algorithms and machine learning techniques.

Data security and privacy concerns in IoT networks.

Computational constraints of IoT devices and edge computing.

Need for robust and reliable AI models for diverse IoT applications.

Integration of AI with legacy IoT systems and protocols.

Ensuring the scalability and interoperability of AI-powered IoT solutions.

Artificial Intelligence (Ai) In lot Market Segmentation

By Components

Software

Platforms

Services

By Technology

Machine Learning

Natural Language Processing

Image Processing

Speech Recognition)

By-End-User (Energy And Utilities

Manufacturing

Retail

Transportation And Mobility

Banking Financial Services And Insurance (BFSI)

Key Companies Analysed

Amazon Inc.

Google LLC

Microsoft Corporation

Hitachi Ltd.

General Electric (GE)

Intel Corporation

Accenture PLC

International Business Machines Corporation

Cisco Systems Inc.

Qualcomm Technologies Inc.

Oracle Corporation

Honeywell International Inc.

SAP SE

Fujitsu Limited

NVIDIA Corporation

Salesforce Inc.

Texas Instruments Incorporated

STMicroelectronics

Infineon Technologies AG

Renesas Electronics Corporation

ARM Holdings

PTC Inc.

Softweb Solutions Inc.

SpaceTime Insight Inc.

CloudMinds Inc.

Artificial Intelligence (Ai) In lot Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Artificial Intelligence (Ai) In lot Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Artificial Intelligence (Ai) In lot market data and outlook to 2034

United States

Canada

Mexico

Europe — Artificial Intelligence (Ai) In lot market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Artificial Intelligence (Ai) In lot market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Artificial Intelligence (Ai) In lot market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Artificial Intelligence (Ai) In lot market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Artificial Intelligence (Ai) In lot value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Artificial Intelligence (Ai) In lot industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Artificial Intelligence (Ai) In lot Market Report

Global Artificial Intelligence (Ai) In lot market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Artificial Intelligence (Ai) In lot trade, costs, and supply chains

Artificial Intelligence (Ai) In lot market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Artificial Intelligence (Ai) In lot market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Artificial Intelligence (Ai) In lot market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Artificial Intelligence (Ai) In lot supply chain analysis

Artificial Intelligence (Ai) In lot trade analysis, Artificial Intelligence (Ai) In lot market price analysis, and Artificial Intelligence (Ai) In lot supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Artificial Intelligence (Ai) In lot market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET SUMMARY, 2025

- 2.1 Artificial Intelligence (Ai) In lot Industry Overview
 - 2.1.1 Global Artificial Intelligence (Ai) In lot Market Revenues (In US\$ billion)
- 2.2 Artificial Intelligence (Ai) In lot Market Scope
- 2.3 Research Methodology

3. ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET INSIGHTS, 2024-2034

- 3.1 Artificial Intelligence (Ai) In lot Market Drivers
- 3.2 Artificial Intelligence (Ai) In lot Market Restraints
- 3.3 Artificial Intelligence (Ai) In lot Market Opportunities
- 3.4 Artificial Intelligence (Ai) In lot Market Challenges
- 3.5 Tariff Impact on Global Artificial Intelligence (Ai) In lot Supply Chain Patterns

4. ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET ANALYTICS

- 4.1 Artificial Intelligence (Ai) In lot Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Artificial Intelligence (Ai) In lot Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Artificial Intelligence (Ai) In lot Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Artificial Intelligence (Ai) In lot Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Artificial Intelligence (Ai) In lot Market
 - 4.5.1 Artificial Intelligence (Ai) In lot Industry Attractiveness Index, 2025
 - 4.5.2 Artificial Intelligence (Ai) In lot Supplier Intelligence
 - 4.5.3 Artificial Intelligence (Ai) In lot Buyer Intelligence
 - 4.5.4 Artificial Intelligence (Ai) In lot Competition Intelligence
 - 4.5.5 Artificial Intelligence (Ai) In lot Product Alternatives and Substitutes Intelligence
 - 4.5.6 Artificial Intelligence (Ai) In lot Market Entry Intelligence

5. GLOBAL ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Artificial Intelligence (Ai) In Iot Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Artificial Intelligence (Ai) In Iot Sales Outlook and CAGR Growth By Components, 2024- 2034 (\$ billion)

5.2 Global Artificial Intelligence (Ai) In Iot Sales Outlook and CAGR Growth By Technology, 2024- 2034 (\$ billion)

5.3 Global Artificial Intelligence (Ai) In Iot Sales Outlook and CAGR Growth , 2024- 2034 (\$ billion)

5.4 Global Artificial Intelligence (Ai) In Iot Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC ARTIFICIAL INTELLIGENCE (AI) IN IOT INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Artificial Intelligence (Ai) In Iot Market Insights, 2025

6.2 Asia Pacific Artificial Intelligence (Ai) In Iot Market Revenue Forecast By Components, 2024- 2034 (USD billion)

6.3 Asia Pacific Artificial Intelligence (Ai) In Iot Market Revenue Forecast By Technology, 2024- 2034 (USD billion)

6.4 Asia Pacific Artificial Intelligence (Ai) In Iot Market Revenue Forecast , 2024- 2034 (USD billion)

6.5 Asia Pacific Artificial Intelligence (Ai) In Iot Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Artificial Intelligence (Ai) In Iot Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Artificial Intelligence (Ai) In Iot Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Artificial Intelligence (Ai) In Iot Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Artificial Intelligence (Ai) In Iot Market Size, Opportunities, Growth 2024- 2034

7. EUROPE ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

- 7.1 Europe Artificial Intelligence (Ai) In Iot Market Key Findings, 2025
- 7.2 Europe Artificial Intelligence (Ai) In Iot Market Size and Percentage Breakdown By Components, 2024- 2034 (USD billion)
- 7.3 Europe Artificial Intelligence (Ai) In Iot Market Size and Percentage Breakdown By Technology, 2024- 2034 (USD billion)
- 7.4 Europe Artificial Intelligence (Ai) In Iot Market Size and Percentage Breakdown , 2024- 2034 (USD billion)
- 7.5 Europe Artificial Intelligence (Ai) In Iot Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)
 - 7.5.1 Germany Artificial Intelligence (Ai) In Iot Market Size, Trends, Growth Outlook to 2034
 - 7.5.2 United Kingdom Artificial Intelligence (Ai) In Iot Market Size, Trends, Growth Outlook to 2034
 - 7.5.2 France Artificial Intelligence (Ai) In Iot Market Size, Trends, Growth Outlook to 2034
 - 7.5.2 Italy Artificial Intelligence (Ai) In Iot Market Size, Trends, Growth Outlook to 2034
 - 7.5.2 Spain Artificial Intelligence (Ai) In Iot Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

- 8.1 North America Snapshot, 2025
- 8.2 North America Artificial Intelligence (Ai) In Iot Market Analysis and Outlook By Components, 2024- 2034 (\$ billion)
- 8.3 North America Artificial Intelligence (Ai) In Iot Market Analysis and Outlook By Technology, 2024- 2034 (\$ billion)
- 8.4 North America Artificial Intelligence (Ai) In Iot Market Analysis and Outlook , 2024- 2034 (\$ billion)
- 8.5 North America Artificial Intelligence (Ai) In Iot Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)
 - 8.5.1 United States Artificial Intelligence (Ai) In Iot Market Size, Share, Growth Trends and Forecast, 2024- 2034
 - 8.5.1 Canada Artificial Intelligence (Ai) In Iot Market Size, Share, Growth Trends and Forecast, 2024- 2034
 - 8.5.1 Mexico Artificial Intelligence (Ai) In Iot Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA ARTIFICIAL INTELLIGENCE (AI) IN IOT

MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Artificial Intelligence (Ai) In lot Market Data, 2025

9.2 Latin America Artificial Intelligence (Ai) In lot Market Future By Components, 2024-2034 (\$ billion)

9.3 Latin America Artificial Intelligence (Ai) In lot Market Future By Technology, 2024-2034 (\$ billion)

9.4 Latin America Artificial Intelligence (Ai) In lot Market Future , 2024- 2034 (\$ billion)

9.5 Latin America Artificial Intelligence (Ai) In lot Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Artificial Intelligence (Ai) In lot Market Size, Share and Opportunities to 2034

9.5.2 Argentina Artificial Intelligence (Ai) In lot Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Artificial Intelligence (Ai) In lot Market Statistics By Components, 2024- 2034 (USD billion)

10.3 Middle East Africa Artificial Intelligence (Ai) In lot Market Statistics By Technology, 2024- 2034 (USD billion)

10.4 Middle East Africa Artificial Intelligence (Ai) In lot Market Statistics , 2024- 2034 (USD billion)

10.5 Middle East Africa Artificial Intelligence (Ai) In lot Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Artificial Intelligence (Ai) In lot Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Artificial Intelligence (Ai) In lot Market Value, Trends, Growth Forecasts to 2034

11. ARTIFICIAL INTELLIGENCE (AI) IN IOT MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Artificial Intelligence (Ai) In lot Industry

11.2 Artificial Intelligence (Ai) In lot Business Overview

11.3 Artificial Intelligence (Ai) In lot Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Artificial Intelligence (Ai) In lot Market Volume (Tons)

12.1 Global Artificial Intelligence (Ai) In lot Trade and Price Analysis

12.2 Artificial Intelligence (Ai) In lot Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Artificial Intelligence (Ai) In lot Industry Report Sources and Methodology

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