

Artificial Intelligence (Ai) In Biopharmaceuticals Market Outlook 2025-2034: Market Share, and Growth Analysis By Offering (Hardware, Software, Services), By Deployment (Cloud, On-Premises), By Technology, By Application, By End-Users

<https://marketpublishers.com/r/A1FD9D1BAFAFEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: A1FD9D1BAFAFEN

Abstracts

The Artificial Intelligence (Ai) In Biopharmaceuticals Market is valued at USD 2.5 billion in 2025 and is projected to grow at a CAGR of 28.7% to reach USD 24.3 billion by 2034. The AI in biopharmaceuticals market involves the application of AI technologies to accelerate drug discovery, development, and manufacturing processes. This includes the use of machine learning, natural language processing, and computer vision to analyze biological data, predict drug efficacy, and optimize clinical trials. The market is driven by the increasing complexity of drug development and the need for faster and more efficient research.

The market is characterized by rapid innovation, with a focus on developing AI-powered solutions that can provide real-time insights and automate various stages of the drug development lifecycle. The integration of AI into drug discovery platforms, clinical trial management systems, and manufacturing processes is driving the adoption of these technologies. Geographically, North America and Europe are leading the market due to their established pharmaceutical industries and research infrastructure.

The AI in biopharmaceuticals market is experiencing significant growth, fueled by the increasing demand for personalized medicine and the need for accelerated drug development. The market's future trajectory depends on the ability to address challenges related to data standardization, model validation, and regulatory compliance in the pharmaceutical sector.

Key Insights Artificial Intelligence (Ai) In Biopharmaceuticals Market

Increased use of AI for drug discovery and target identification.

Growth of AI-powered clinical trial design and patient recruitment.

Integration of AI into drug manufacturing and quality control.

Development of AI-driven personalized medicine and drug repurposing.

Increasing complexity of drug development and research.

Need for faster and more efficient drug discovery and clinical trials.

Growing demand for personalized medicine and targeted therapies.

Advancements in AI, machine learning, and bioinformatics.

Data standardization and integration from diverse biological sources.

Model validation and reproducibility in drug discovery and development.

Regulatory compliance and ethical considerations in the pharmaceutical sector.

Integration of AI into existing pharmaceutical workflows and practices.

Artificial Intelligence (Ai) In Biopharmaceuticals Market Segmentation

By Offering

Hardware

Software

Services

By Deployment

Cloud

On-Premises

By Technology

Machine Learning

Natural Language Processing

Deep Learning

Other Technologies

By Application

Business Process And Supply Chain

Drug Discovery

Medical Imaging And Diagnostics

Precision Medicine

By End-Users

Manufacturers

Contract Research Organizations

Academic And Government Research Institutes

Key Companies Analysed

Apple Inc.

Google LLC

Microsoft Corporation

Tencent Holdings Limited

Amazon Web Services Inc.

International Business Machines Corporation

Exscientia Limited

NVIDIA Corporation

Amgen Inc.

DeepMind Technologies Limited

Schrödinger Inc.

XtalPi Inc.

ConcertAI Inc.

Insilico Medicine Inc.

Recursion Pharmaceuticals

BenevolentAI

BioXcel Therapeutics

Atomwise Inc.

BioAge Labs Inc.

GNS Healthcare

Berg Health

Deep 6 AI Inc.

Cloud Pharmaceuticals Inc.

Numerate Inc.

AI Therapeutics

Envisagenics

twoXAR Inc.

Cyclica Inc.

Artificial Intelligence (Ai) In Biopharmaceuticals Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Artificial Intelligence (Ai) In Biopharmaceuticals Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Artificial Intelligence (Ai) In Biopharmaceuticals market data and outlook to 2034

United States

Canada

Mexico

Europe — Artificial Intelligence (Ai) In Biopharmaceuticals market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Artificial Intelligence (Ai) In Biopharmaceuticals market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Artificial Intelligence (Ai) In Biopharmaceuticals market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Artificial Intelligence (Ai) In Biopharmaceuticals market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Artificial Intelligence (Ai) In Biopharmaceuticals value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Artificial Intelligence (Ai) In Biopharmaceuticals industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Artificial Intelligence (Ai) In Biopharmaceuticals Market Report

Global Artificial Intelligence (Ai) In Biopharmaceuticals market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Artificial Intelligence (Ai) In Biopharmaceuticals trade, costs, and supply chains

Artificial Intelligence (Ai) In Biopharmaceuticals market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Artificial Intelligence (Ai) In Biopharmaceuticals market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Artificial Intelligence (Ai) In Biopharmaceuticals market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Artificial Intelligence (Ai) In Biopharmaceuticals supply chain analysis

Artificial Intelligence (Ai) In Biopharmaceuticals trade analysis, Artificial Intelligence (Ai) In Biopharmaceuticals market price analysis, and Artificial Intelligence (Ai) In Biopharmaceuticals supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Artificial Intelligence (Ai) In Biopharmaceuticals market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

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Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET SUMMARY, 2025

- 2.1 Artificial Intelligence (Ai) In Biopharmaceuticals Industry Overview
 - 2.1.1 Global Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenues (In US\$ billion)
- 2.2 Artificial Intelligence (Ai) In Biopharmaceuticals Market Scope
- 2.3 Research Methodology

3. ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET INSIGHTS, 2024-2034

- 3.1 Artificial Intelligence (Ai) In Biopharmaceuticals Market Drivers
- 3.2 Artificial Intelligence (Ai) In Biopharmaceuticals Market Restraints
- 3.3 Artificial Intelligence (Ai) In Biopharmaceuticals Market Opportunities
- 3.4 Artificial Intelligence (Ai) In Biopharmaceuticals Market Challenges
- 3.5 Tariff Impact on Global Artificial Intelligence (Ai) In Biopharmaceuticals Supply Chain Patterns

4. ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET ANALYTICS

- 4.1 Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Artificial Intelligence (Ai) In Biopharmaceuticals Market

4.5.1 Artificial Intelligence (Ai) In Biopharmaceuticals Industry Attractiveness Index, 2025

4.5.2 Artificial Intelligence (Ai) In Biopharmaceuticals Supplier Intelligence

4.5.3 Artificial Intelligence (Ai) In Biopharmaceuticals Buyer Intelligence

4.5.4 Artificial Intelligence (Ai) In Biopharmaceuticals Competition Intelligence

4.5.5 Artificial Intelligence (Ai) In Biopharmaceuticals Product Alternatives and Substitutes Intelligence

4.5.6 Artificial Intelligence (Ai) In Biopharmaceuticals Market Entry Intelligence

5. GLOBAL ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Artificial Intelligence (Ai) In Biopharmaceuticals Sales Outlook and CAGR Growth By Offering, 2024- 2034 (\$ billion)

5.2 Global Artificial Intelligence (Ai) In Biopharmaceuticals Sales Outlook and CAGR Growth By Deployment, 2024- 2034 (\$ billion)

5.3 Global Artificial Intelligence (Ai) In Biopharmaceuticals Sales Outlook and CAGR Growth By Technology, 2024- 2034 (\$ billion)

5.4 Global Artificial Intelligence (Ai) In Biopharmaceuticals Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.5 Global Artificial Intelligence (Ai) In Biopharmaceuticals Sales Outlook and CAGR Growth By End-Users, 2024- 2034 (\$ billion)

5.6 Global Artificial Intelligence (Ai) In Biopharmaceuticals Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Insights, 2025

6.2 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue Forecast By Offering, 2024- 2034 (USD billion)

6.3 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue Forecast By Deployment, 2024- 2034 (USD billion)

6.4 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue Forecast By Technology, 2024- 2034 (USD billion)

6.5 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue

Forecast By Application, 2024- 2034 (USD billion)

6.6 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue

Forecast By End-Users, 2024- 2034 (USD billion)

6.7 Asia Pacific Artificial Intelligence (Ai) In Biopharmaceuticals Market Revenue

Forecast by Country, 2024- 2034 (USD billion)

6.7.1 China Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Opportunities, Growth 2024- 2034

6.7.2 India Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Opportunities, Growth 2024- 2034

6.7.3 Japan Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Opportunities, Growth 2024- 2034

6.7.4 Australia Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Opportunities, Growth 2024- 2034

7. EUROPE ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Key Findings, 2025

7.2 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown By Offering, 2024- 2034 (USD billion)

7.3 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown By Deployment, 2024- 2034 (USD billion)

7.4 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown By Technology, 2024- 2034 (USD billion)

7.5 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.6 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown By End-Users, 2024- 2034 (USD billion)

7.7 Europe Artificial Intelligence (Ai) In Biopharmaceuticals Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.7.1 Germany Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Trends, Growth Outlook to 2034

7.7.2 United Kingdom Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Trends, Growth Outlook to 2034

7.7.2 France Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Trends, Growth Outlook to 2034

7.7.2 Italy Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Trends, Growth Outlook to 2034

7.7.2 Spain Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Trends,

Growth Outlook to 2034

8. NORTH AMERICA ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook By Offering, 2024- 2034 (\$ billion)

8.3 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook By Deployment, 2024- 2034 (\$ billion)

8.4 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook By Technology, 2024- 2034 (\$ billion)

8.5 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.6 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook By End-Users, 2024- 2034 (\$ billion)

8.7 North America Artificial Intelligence (Ai) In Biopharmaceuticals Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.7.1 United States Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Canada Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Mexico Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Data, 2025

9.2 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future By Offering, 2024- 2034 (\$ billion)

9.3 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future By Deployment, 2024- 2034 (\$ billion)

9.4 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future By Technology, 2024- 2034 (\$ billion)

9.5 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future By Application, 2024- 2034 (\$ billion)

9.6 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future By End-

Users, 2024- 2034 (\$ billion)

9.7 Latin America Artificial Intelligence (Ai) In Biopharmaceuticals Market Future by Country, 2024- 2034 (\$ billion)

9.7.1 Brazil Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Share and Opportunities to 2034

9.7.2 Argentina Artificial Intelligence (Ai) In Biopharmaceuticals Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics By Offering, 2024- 2034 (USD billion)

10.3 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics By Deployment, 2024- 2034 (USD billion)

10.4 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics By Technology, 2024- 2034 (USD billion)

10.5 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics By Application, 2024- 2034 (USD billion)

10.6 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics By End-Users, 2024- 2034 (USD billion)

10.7 Middle East Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Statistics by Country, 2024- 2034 (USD billion)

10.7.1 Middle East Artificial Intelligence (Ai) In Biopharmaceuticals Market Value, Trends, Growth Forecasts to 2034

10.7.2 Africa Artificial Intelligence (Ai) In Biopharmaceuticals Market Value, Trends, Growth Forecasts to 2034

11. ARTIFICIAL INTELLIGENCE (AI) IN BIOPHARMACEUTICALS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Artificial Intelligence (Ai) In Biopharmaceuticals Industry

11.2 Artificial Intelligence (Ai) In Biopharmaceuticals Business Overview

11.3 Artificial Intelligence (Ai) In Biopharmaceuticals Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

- 12.1 Global Artificial Intelligence (Ai) In Biopharmaceuticals Market Volume (Tons)
- 12.1 Global Artificial Intelligence (Ai) In Biopharmaceuticals Trade and Price Analysis
- 12.2 Artificial Intelligence (Ai) In Biopharmaceuticals Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Artificial Intelligence (Ai) In Biopharmaceuticals Industry Report Sources and Methodology

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