

Anti Drone Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Ground-Based Counter-Unmanned Aerial Vehicle (C-UAV), Hand-Held C-UAV, UAV (Unmanned Aerial Vehicle)-Based C-UAV), By Component (Drone Detection Equipment, Drone Neutralization Equipment, Concealed Threat Detection Systems, Long-range Acoustic Devices (LRAD), Software), By Technology, By Application, By End User

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Abstracts

The Anti Drone Market is valued at USD 2.9 billion in 2025 and is projected to grow at a CAGR of 21.1% to reach USD 16.3 billion by 2034.

Anti-Drone Market

The Anti-Drone Market is experiencing rapid growth, driven by increasing security threats posed by unauthorized drone activities, rising terrorist attacks, and the proliferation of drones globally. Anti-drone solutions, including detection systems, jamming devices, kinetic interceptors, and electronic countermeasures, protect critical infrastructure, public events, airports, military installations, and sensitive areas from drone intrusions. The growing adoption of drones for illicit activities significantly fuels the demand for effective anti-drone technologies. Recent market advancements include development of integrated anti-drone platforms combining radar detection, RF signal analysis, optical surveillance, and automated response systems. Enhanced capabilities in drone identification, classification, tracking, and neutralization have improved the efficiency and reliability of anti-drone technologies. Increasing use in defense and law

enforcement, as well as commercial sectors such as airports, stadiums, and prisons, continues to drive significant market growth. The Anti-Drone Market will continue expanding robustly, driven by heightened security concerns, technological innovations, and increased drone misuse incidents globally. However, market growth may face challenges such as high implementation costs, regulatory restrictions around signal jamming and drone interception, and technological complexities. Companies offering compliant, integrated, and cost-effective anti-drone solutions will successfully capitalize on future market opportunities.

Key Insights Anti Drone Market

Integration of AI and advanced sensor fusion technologies in detection systems.

Growing adoption of portable and mobile anti-drone systems.

Increasing demand for drone management and detection-as-a-service models.

Rising usage of non-destructive drone neutralization methods.

Expansion of automated detection and countermeasure systems.

Increasing security threats from unauthorized and malicious drone activities.

Expanding use of drones, driving need for effective surveillance and countermeasures.

Government and military investments in anti-drone technologies.

Technological advancements enhancing accuracy and effectiveness of solutions.

Regulatory restrictions and safety concerns regarding drone neutralization methods.

Anti-Stretch Mark Products Market

Anti Drone Market Segmentation

By Product

Ground-Based Counter-Unmanned Aerial Vehicle (C-UAV)

Hand-Held C-UAV

UAV (Unmanned Aerial Vehicle)-Based C-UAV

By Component

Drone Detection Equipment

Drone Neutralization Equipment

Concealed Threat Detection Systems

Long-range Acoustic Devices (LRAD)

Software

By Technology

Electronic System

Laser System

Kinetic System

By Application

Detection

Disruption

By End User

Homeland Security Departments

Military And Defense Departments

Airport Operators

Commercial Security Service Providers

Critical Infrastructure Owners

Other End Users

Key Companies Analysed

Raytheon Technologies Corporation

Lockheed Martin Corporation

Israel Aerospace Industries

DroneShield Limited

DeTect Inc.

Dedrone Holdings

Liteye Systems Inc.

Saab AB

Thales Group

Enterprise Control Systems

Advanced Radar Technologies SA

Prime Consulting & Technologies

Selex ES

Rafael Advanced Defense Systems Ltd.

MBDA Missile Systems Inc.

Battelle Memorial Institute

Advanced Protection Systems

Airfence Solutions Ltd.

Avnon Group

Cerbair SAS

D-Fend Solutions

Mydefence Communication ApS

Blighter Surveillance Systems Limited

Zen Technologies Limited

Leonardo S.p.A.

Northrop Grumman

SRC Inc.

Moog Inc.

Accipiter Radar

Citadel Defense

Robin Radar Systems

METIS Aerospace Ltd.

Anti Drone Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Anti Drone Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Anti Drone market data and outlook to 2034

United States

Canada

Mexico

Europe — Anti Drone market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Anti Drone market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Anti Drone market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Anti Drone market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Anti Drone value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Anti Drone industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in

shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Anti Drone Market Report

Global Anti Drone market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Anti Drone trade, costs, and supply chains

Anti Drone market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Anti Drone market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Anti Drone market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Anti Drone supply chain analysis

Anti Drone trade analysis, Anti Drone market price analysis, and Anti Drone supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Anti Drone market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL ANTI DRONE MARKET SUMMARY, 2025

- 2.1 Anti Drone Industry Overview
 - 2.1.1 Global Anti Drone Market Revenues (In US\$ billion)
- 2.2 Anti Drone Market Scope
- 2.3 Research Methodology

3. ANTI DRONE MARKET INSIGHTS, 2024-2034

- 3.1 Anti Drone Market Drivers
- 3.2 Anti Drone Market Restraints
- 3.3 Anti Drone Market Opportunities
- 3.4 Anti Drone Market Challenges
- 3.5 Tariff Impact on Global Anti Drone Supply Chain Patterns

4. ANTI DRONE MARKET ANALYTICS

- 4.1 Anti Drone Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Anti Drone Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Anti Drone Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Anti Drone Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Anti Drone Market
 - 4.5.1 Anti Drone Industry Attractiveness Index, 2025
 - 4.5.2 Anti Drone Supplier Intelligence
 - 4.5.3 Anti Drone Buyer Intelligence
 - 4.5.4 Anti Drone Competition Intelligence
 - 4.5.5 Anti Drone Product Alternatives and Substitutes Intelligence
 - 4.5.6 Anti Drone Market Entry Intelligence

5. GLOBAL ANTI DRONE MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

- 5.1 World Anti Drone Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Anti Drone Sales Outlook and CAGR Growth By Product, 2024- 2034 (\$ billion)
- 5.2 Global Anti Drone Sales Outlook and CAGR Growth By Component, 2024- 2034 (\$ billion)
- 5.3 Global Anti Drone Sales Outlook and CAGR Growth By Technology, 2024- 2034 (\$ billion)
- 5.4 Global Anti Drone Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)
- 5.5 Global Anti Drone Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)
- 5.6 Global Anti Drone Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC ANTI DRONE INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

- 6.1 Asia Pacific Anti Drone Market Insights, 2025
- 6.2 Asia Pacific Anti Drone Market Revenue Forecast By Product, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Anti Drone Market Revenue Forecast By Component, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Anti Drone Market Revenue Forecast By Technology, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Anti Drone Market Revenue Forecast By Application, 2024- 2034 (USD billion)
- 6.6 Asia Pacific Anti Drone Market Revenue Forecast By End User, 2024- 2034 (USD billion)
- 6.7 Asia Pacific Anti Drone Market Revenue Forecast by Country, 2024- 2034 (USD billion)
 - 6.7.1 China Anti Drone Market Size, Opportunities, Growth 2024- 2034
 - 6.7.2 India Anti Drone Market Size, Opportunities, Growth 2024- 2034
 - 6.7.3 Japan Anti Drone Market Size, Opportunities, Growth 2024- 2034
 - 6.7.4 Australia Anti Drone Market Size, Opportunities, Growth 2024- 2034

7. EUROPE ANTI DRONE MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

- 7.1 Europe Anti Drone Market Key Findings, 2025

7.2 Europe Anti Drone Market Size and Percentage Breakdown By Product, 2024- 2034 (USD billion)

7.3 Europe Anti Drone Market Size and Percentage Breakdown By Component, 2024-2034 (USD billion)

7.4 Europe Anti Drone Market Size and Percentage Breakdown By Technology, 2024-2034 (USD billion)

7.5 Europe Anti Drone Market Size and Percentage Breakdown By Application, 2024-2034 (USD billion)

7.6 Europe Anti Drone Market Size and Percentage Breakdown By End User, 2024-2034 (USD billion)

7.7 Europe Anti Drone Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.7.1 Germany Anti Drone Market Size, Trends, Growth Outlook to 2034

7.7.2 United Kingdom Anti Drone Market Size, Trends, Growth Outlook to 2034

7.7.2 France Anti Drone Market Size, Trends, Growth Outlook to 2034

7.7.2 Italy Anti Drone Market Size, Trends, Growth Outlook to 2034

7.7.2 Spain Anti Drone Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA ANTI DRONE MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Anti Drone Market Analysis and Outlook By Product, 2024- 2034 (\$ billion)

8.3 North America Anti Drone Market Analysis and Outlook By Component, 2024- 2034 (\$ billion)

8.4 North America Anti Drone Market Analysis and Outlook By Technology, 2024- 2034 (\$ billion)

8.5 North America Anti Drone Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.6 North America Anti Drone Market Analysis and Outlook By End User, 2024- 2034 (\$ billion)

8.7 North America Anti Drone Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.7.1 United States Anti Drone Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Canada Anti Drone Market Size, Share, Growth Trends and Forecast, 2024-2034

8.7.1 Mexico Anti Drone Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA ANTI DRONE MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

- 9.1 Latin America Anti Drone Market Data, 2025
- 9.2 Latin America Anti Drone Market Future By Product, 2024- 2034 (\$ billion)
- 9.3 Latin America Anti Drone Market Future By Component, 2024- 2034 (\$ billion)
- 9.4 Latin America Anti Drone Market Future By Technology, 2024- 2034 (\$ billion)
- 9.5 Latin America Anti Drone Market Future By Application, 2024- 2034 (\$ billion)
- 9.6 Latin America Anti Drone Market Future By End User, 2024- 2034 (\$ billion)
- 9.7 Latin America Anti Drone Market Future by Country, 2024- 2034 (\$ billion)
 - 9.7.1 Brazil Anti Drone Market Size, Share and Opportunities to 2034
 - 9.7.2 Argentina Anti Drone Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA ANTI DRONE MARKET OUTLOOK AND GROWTH PROSPECTS

- 10.1 Middle East Africa Overview, 2025
- 10.2 Middle East Africa Anti Drone Market Statistics By Product, 2024- 2034 (USD billion)
- 10.3 Middle East Africa Anti Drone Market Statistics By Component, 2024- 2034 (USD billion)
- 10.4 Middle East Africa Anti Drone Market Statistics By Technology, 2024- 2034 (USD billion)
- 10.5 Middle East Africa Anti Drone Market Statistics By Application, 2024- 2034 (USD billion)
- 10.6 Middle East Africa Anti Drone Market Statistics By End User, 2024- 2034 (USD billion)
- 10.7 Middle East Africa Anti Drone Market Statistics by Country, 2024- 2034 (USD billion)
 - 10.7.1 Middle East Anti Drone Market Value, Trends, Growth Forecasts to 2034
 - 10.7.2 Africa Anti Drone Market Value, Trends, Growth Forecasts to 2034

11. ANTI DRONE MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

- 11.1 Key Companies in Anti Drone Industry
- 11.2 Anti Drone Business Overview
- 11.3 Anti Drone Product Portfolio Analysis
- 11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Anti Drone Market Volume (Tons)

12.1 Global Anti Drone Trade and Price Analysis

12.2 Anti Drone Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Anti Drone Industry Report Sources and Methodology

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