

Animal Intestinal Health Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Phytogenics, Probiotics, Immunostimulants, Prebiotics), By Source (Microbial, Plant-Based), By Form, By Livestock

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Abstracts

The Animal Intestinal Health Market is valued at USD 5.4 billion in 2025 and is projected to grow at a CAGR of 12.2% to reach USD 15.2 billion by 2034.

Animal Intestinal Health Market

The Animal Intestinal Health Market is experiencing robust growth driven by increased awareness of gut health's critical role in animal welfare, productivity, and disease prevention. Good intestinal health in animals improves nutrient absorption, enhances immunity, and reduces disease incidences. As livestock producers aim for higher productivity and profitability, the market for intestinal health solutions—including probiotics, prebiotics, organic acids, and phytogenic feed additives—continues to expand globally. Recent developments in this market focus on antibiotic-free intestinal health products, driven by consumer demand and regulatory pressures to minimize antibiotic use in animal production. Probiotics and prebiotics have emerged as popular alternatives, supporting gut microbiome balance and overall health. Additionally, technological advancements have led to precision nutrition approaches that optimize intestinal health, enhance feed efficiency, and reduce gastrointestinal diseases in animals. Moving forward, the Animal Intestinal Health Market is anticipated to witness significant growth, driven by continuous innovations, rising demand for natural feed additives, and increased emphasis on livestock welfare. However, challenges such as high costs of certain products, variability in effectiveness, and stringent regulations around feed additives may impact growth. Companies investing in effective,

sustainable, and cost-efficient intestinal health solutions will successfully capitalize on this expanding market.

Key Insights Animal Intestinal Health Market

Increasing adoption of probiotic and prebiotic feed additives.

Growing focus on antibiotic-free intestinal health management.

Expansion of precision nutrition strategies targeting gut health.

Advancements in phytogetic feed additives to enhance intestinal function.

Rising consumer preference for sustainable and natural gut health solutions.

Increasing awareness of intestinal health's role in livestock productivity.

Rising global livestock production and demand for high-quality animal products.

Technological improvements in gut health management and diagnostics.

Regulatory shifts toward reduced antibiotic usage in animal production.

High product costs and regulatory complexities related to feed additives.

Animal Intestinal Health Market Segmentation

By Product

PhytoGENICS

Probiotics

Immunostimulants

Prebiotics

By Source

Microbial

Plant-Based

By Form

Dry

Liquid

By Livestock

Poultry

Swine

Ruminant

Aquaculture

Key Companies Analysed

Koninklijke DSM N.V.

Archer-Daniels-Midland Company

Kemin Industries Inc.

E. I. du Pont de Nemours and Company

Cargill Incorporated

Novozymes A/S

Nutreco N.V.

Chr. Hansen Holding A/S

Bluestar Adisseo Company

Dr. Eckel Animal Nutrition GmbH & Co. KG

Alltech Inc.

Evonik Industries AG

Lallemand Animal Nutrition

Biorigin

AB Vista

Land O'Lakes Inc.

Lesaffre

Unique Biotech

Pure Cultures LLC

Agrihealth

Arm & Hammer Animal and Food Production

BENEIO GmbH

Delacon Biotechnik Ges.m.b.H.

Pancosma SA

Phytobiotics Futterzusatzstoffe GmbH

Vetpharma Animal Health S.L.

Vetoquinol S.A.

Virbac Corporation

Wacker Chemie AG

Zoetis Inc.

Animal Intestinal Health Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Animal Intestinal Health Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Animal Intestinal Health market data and outlook to 2034

United States

Canada

Mexico

Europe — Animal Intestinal Health market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Animal Intestinal Health market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Animal Intestinal Health market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Animal Intestinal Health market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Animal Intestinal Health value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

Animal Intestinal Health Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Phytogenics,...

What is the current and forecast market size of the Animal Intestinal Health industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Animal Intestinal Health Market Report

Global Animal Intestinal Health market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Animal Intestinal Health trade, costs, and supply chains

Animal Intestinal Health market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Animal Intestinal Health market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Animal Intestinal Health market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Animal Intestinal Health supply chain analysis

Animal Intestinal Health trade analysis, Animal Intestinal Health market price analysis, and Animal Intestinal Health supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Animal Intestinal Health market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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