

Angiotensin Receptor Blockers (Arbs) Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Valsartan, Telmisartan, Losartan, Irbesartan, Azilsartan, Olmesartan), By Application (Hypertension, Cardiovascular Diseases, Kidney Diseases, Other Applications), By End User

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Abstracts

The Angiotensin Receptor Blockers (Arbs) Market is valued at USD 10.4 billion in 2025 and is projected to grow at a CAGR of 3.9% to reach USD 14.7 billion by 2034.

Angiotensin Receptor Blockers (ARBs) Market

The Angiotensin Receptor Blockers (ARBs) Market is witnessing steady growth, driven primarily by the rising prevalence of hypertension and associated cardiovascular diseases globally. ARBs, a class of drugs that relax blood vessels by blocking angiotensin receptors, effectively lower blood pressure and reduce cardiovascular risk. Increasing awareness about hypertension management, coupled with rising prescriptions for ARBs, has significantly contributed to market expansion. Recent developments in the ARBs market include increased usage of combination therapies involving ARBs and other antihypertensive drugs, such as diuretics and calcium channel blockers, to improve patient adherence and treatment outcomes. Pharmaceutical companies are actively exploring novel formulations and sustained-release drug delivery systems to enhance efficacy and reduce side effects. The introduction of generic ARBs has also broadened market accessibility, particularly in emerging regions. The ARBs market is expected to sustain growth as hypertension and cardiovascular conditions remain prevalent worldwide. Nevertheless, the market faces challenges such as competition from alternative antihypertensive therapies, patent expirations leading to

increased generics, and potential side effects impacting patient adherence. Companies emphasizing innovation, combination therapies, and affordability will drive future growth.

Key Insights Angiotensin Receptor Blockers (Arbs) Market

Increasing use of combination ARB therapies for better hypertension management.

Expansion of generic ARBs enhancing market penetration.

Development of extended-release and innovative formulations.

Growing adoption of ARBs in emerging economies.

Rising preference for patient-friendly drug delivery methods.

Rising global prevalence of hypertension and cardiovascular diseases.

Increasing patient awareness regarding hypertension management.

Expanding healthcare infrastructure and drug accessibility.

Technological advancements improving ARBs formulations.

Patent expirations and availability of alternative therapies affecting market growth.

Angiotensin Receptor Blockers (Arbs) Market Segmentation

By Product

Valsartan

Telmisartan

Losartan

Irbesartan

Azilsartan

Olmesartan

By Application

Hypertension

Cardiovascular Diseases

Kidney Diseases

Other Applications

By End User

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

Key Companies Analysed

Pfizer Inc.

Novartis AG

Merck & Co. Inc.

AstraZeneca Plc.

Bristol-Myers Squibb Company

GlaxoSmithKline plc

Teva Pharmaceutical Industries Ltd.

Daiichi Sankyo Company Limited

Lupin Limited

Dr. Reddy's Laboratories Ltd.

Takeda Pharmaceutical Company Limited

Movianto

Clinical Trial Logistics

Thermo Fisher Scientific

Sanofi

Johnson & Johnson

Eli Lilly

Bayer AG

Abbvie Inc.

Mylan N.V.

Sun Pharmaceutical Industries Ltd.

Torrent Pharmaceuticals Ltd.

Zydus Cadila

Glenmark Pharmaceuticals Ltd.

Cipla Ltd.

Hikma Pharmaceuticals PLC

Amneal Pharmaceuticals LLC

Zhejiang Huahai Pharmaceutical Co. Ltd.

Boehringer Ingelheim Ltd.

Astellas Pharma .

Angiotensin Receptor Blockers (Arbs) Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Angiotensin Receptor Blockers (Arbs) Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Angiotensin Receptor Blockers (Arbs) market data and outlook to 2034

United States

Canada

Mexico

Europe — Angiotensin Receptor Blockers (Arbs) market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Angiotensin Receptor Blockers (Arbs) market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Angiotensin Receptor Blockers (Arbs) market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Angiotensin Receptor Blockers (Arbs) market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Angiotensin Receptor Blockers (Arbs) value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary

modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Angiotensin Receptor Blockers (Arbs) industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Angiotensin Receptor Blockers (Arbs) Market Report

Global Angiotensin Receptor Blockers (Arbs) market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Angiotensin Receptor Blockers (Arbs) trade, costs, and supply chains

Angiotensin Receptor Blockers (Arbs) market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Angiotensin Receptor Blockers (Arbs) market size, CAGR, and market share of

key products, applications, and end-user verticals, 2023-2034

Short- and long-term Angiotensin Receptor Blockers (Arbs) market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Angiotensin Receptor Blockers (Arbs) supply chain analysis

Angiotensin Receptor Blockers (Arbs) trade analysis, Angiotensin Receptor Blockers (Arbs) market price analysis, and Angiotensin Receptor Blockers (Arbs) supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Angiotensin Receptor Blockers (Arbs) market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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