

# **Angina Pectoris Drugs Market Outlook 2025-2034: Market Share, and Growth Analysis By Drugs (Nitrates, Antiplatelet Agents, Beta-adrenergic Blocking Agents, Calcium Channel Blockers, Anti-ischemic Agents, Statins, Antihypertensive Agents, Other Drugs), By Indication (Stable Angina, Unstable Angina, Prinzmetal's Angina), By Route of Administration, By End User**

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## **Abstracts**

The Angina Pectoris Drugs Market is valued at USD 10.8 billion in 2025 and is projected to grow at a CAGR of 5.1% to reach USD 16.8 billion by 2034.

### Angina Pectoris Drugs Market

The Angina Pectoris Drugs Market is steadily expanding due to the rising prevalence of cardiovascular diseases, driven by lifestyle factors, aging populations, and increased incidences of hypertension and diabetes. Angina pectoris drugs, including nitrates, beta-blockers, calcium channel blockers, and anticoagulants, are essential for managing chest pain and improving the quality of life for patients with coronary artery disease. The growing awareness and diagnosis rates have significantly contributed to the demand for angina therapies. Recent market developments include the launch of advanced drug formulations and combination therapies aimed at improving treatment efficacy and patient compliance. Pharmaceutical companies are focusing on extended-release medications and novel drug delivery systems to enhance therapeutic effectiveness and reduce dosing frequency. Moreover, increased research in personalized medicine and targeted drug therapies has led to more precise treatments for angina patients. The

Angina pectoris drugs market is anticipated to experience further growth as healthcare systems worldwide continue emphasizing cardiovascular disease prevention and management. However, challenges such as side effects associated with certain medications, the availability of generic alternatives, and pricing pressures from healthcare providers may affect market growth. Companies investing in innovative therapies, cost-effective solutions, and targeted drug development will remain competitive.

### Key Insights Angina Pectoris Drugs Market

Increased adoption of extended-release and transdermal formulations.

Growing research into targeted therapies and personalized medicine.

Development of novel anti-anginal drugs with fewer adverse effects.

Rising preference for combination therapies to enhance efficacy.

Expansion of generic alternatives impacting pricing dynamics.

Increasing prevalence of cardiovascular diseases globally.

Rising elderly population leading to higher angina incidences.

Advancements in pharmaceutical R&D enhancing drug efficacy.

Growing healthcare expenditure supporting cardiovascular treatments.

Adverse effects associated with current anti-anginal medications limiting patient compliance.

### Angina Pectoris Drugs Market Segmentation

#### By Drugs

Nitrates

Antiplatelet Agents

Beta-adrenergic Blocking Agents

Calcium Channel Blockers

Anti-ischemic Agents

Statins

Antihypertensive Agents

Other Drugs

#### By Indication

Stable Angina

Unstable Angina

Prinzmetal's Angina

#### By Route of Administration

Oral

Parenteral

Transdermal

Other Route Of Administrations

#### By End User

Hospitals

Homecare

Specialty Clinics

Other End Users

### Key Companies Analysed

Astellas Pharma Inc.

Bayer AG

Novartis AG

AstraZeneca PLC

Amgen Inc.

Gilead Sciences Inc.

Bausch Health Companies Inc.

Merck & Co Inc.

Eli Lilly and Company

Otsuka Pharmaceutical Co Ltd.

Pfizer Inc.

Teva Pharmaceutical Industries Ltd.

Abbott Laboratories

AbbVie Inc.

Sun Pharmaceutical Industries Limited

F. Hoffmann-La Roche AG

GlaxoSmithKline plc

Sanofi SA

Sun BioPharma Inc.

Atox Bio Inc.

CalciMedica Inc.

D-Pharm Ltd.

Dynavax Technologies Corporation

Fresenius SE & Co KGaA

Olympus Corporation

SCM Lifescience Co. Ltd.

Allergan plc

Boehringer Ingelheim International GmbH

Bristol-Myers Squibb Company

Takeda Pharmaceutical Company Limited

Vertex Pharmaceuticals Incorporated

Johnson & Johnson

Angina Pectoris Drugs Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping,

*Angina Pectoris Drugs Market Outlook 2025-2034: Market Share, and Growth Analysis By Drugs (Nitrates, Antiplat...*

and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Angina Pectoris Drugs Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Angina Pectoris Drugs market data and outlook to 2034

United States

Canada

Mexico

Europe — Angina Pectoris Drugs market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Angina Pectoris Drugs market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Angina Pectoris Drugs market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Angina Pectoris Drugs market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Angina Pectoris Drugs value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Angina Pectoris Drugs industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of

global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Angina Pectoris Drugs Market Report

Global Angina Pectoris Drugs market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Angina Pectoris Drugs trade, costs, and supply chains

Angina Pectoris Drugs market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Angina Pectoris Drugs market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Angina Pectoris Drugs market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Angina Pectoris Drugs supply chain analysis

Angina Pectoris Drugs trade analysis, Angina Pectoris Drugs market price analysis, and Angina Pectoris Drugs supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Angina Pectoris Drugs market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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