

# **Algeria Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

<https://marketpublishers.com/r/A03246B921DEN.html>

Date: May 2016

Pages: 80

Price: US\$ 1,200.00 (Single User License)

ID: A03246B921DEN

## **Abstracts**

OGAnalysis's widely renowned study on Algeria refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Algeria.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Algeria refining industry. The report observes that the Algeria refining capacity (CDU) is expected to increase by 78 % over the next five years.

Sonatrach Group dominates the refining industry in Algeria, with the highest market share in the country.

The Algeria refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Algeria continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Algeria refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Algeria refiners

oil and gas news, deals and events in Algeria refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. ALGERIA REFINING MARKETS OVERVIEW**

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Algeria Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

### **3. ALGERIA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

3.1. Algeria Refining Market Positioning in Regional Landscape

3.2. Future Trends in Algeria Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN ALGERIA REFINING SECTOR**

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

### **5. ALGERIA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

5.1. Gasoline Production Forecast in Algeria (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Algeria (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Algeria (Annual), 2005- 2025

5.4. LPG Production Forecast in Algeria (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Algeria (Annual), 2005- 2025

### **6. ALGERIA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

6.1. Gasoline Demand Forecast in Algeria (Annual), 2005- 2025

6.2. Diesel/Gas Oil Demand Forecast in Algeria (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Algeria (Annual), 2005- 2025

6.4. LPG Demand Forecast in Algeria (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Algeria (Annual), 2005- 2025

## **7. ALGERIA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

7.1. Algeria Refinery Details- Start Up

7.2. Algeria Refinery Details- Current Status

7.3. Algeria Refinery Details- Location

7.4. Algeria Refinery Details- Operator

7.5. Algeria Refinery Details- Owners

7.6. Algeria Refinery Details- Primary and Secondary Capacities

7.7. Algeria Refinery Details- Capex

## **8. ALGERIA REFINING CAPACITY OUTLOOK BY REFINERY**

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. ALGERIA REFINING COMPETITIVE LANDSCAPE**

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. ALGERIA REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Algeria Refining Industry Key Statistics, 2015
- Table 2: Algeria Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Algeria Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Algeria Gasoline Supply Outlook, 2005- 2025
- Table 7: Algeria Diesel Supply Outlook, 2005- 2025
- Table 8: Algeria Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Algeria LPG Supply Outlook, 2005- 2025
- Table 10: Algeria Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Algeria Gasoline Demand Outlook, 2005- 2025
- Table 12: Algeria Diesel Demand Outlook, 2005- 2025
- Table 13: Algeria Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Algeria LPG Demand Outlook, 2005- 2025
- Table 15: Algeria Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Algeria Refineries- Start Date Details
- Table 17: Algeria Refineries- Current Status Details
- Table 18: Algeria Refineries- Location Details
- Table 19: Algeria Refineries- Operator Details
- Table 20: Algeria Refineries- Owners Details
- Table 21: Algeria Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Algeria Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Algeria Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Algeria Product Consumption Mix
- Figure 3: Algeria Refinery Capex Forecast, 2016-2020
- Figure 4: Algeria Refinery Positioning Matrix
- Figure 5: Algeria Gasoline Supply Outlook, 2005- 2025
- Figure 6: Algeria Diesel Supply Outlook, 2005- 2025
- Figure 7: Algeria Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Algeria LPG Supply Outlook, 2005- 2025
- Figure 9: Algeria Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Algeria Gasoline Demand Outlook, 2005- 2025
- Figure 11: Algeria Diesel Demand Outlook, 2005- 2025
- Figure 12: Algeria Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Algeria LPG Demand Outlook, 2005- 2025
- Figure 14: Algeria Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Algeria Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

## I would like to order

Product name: Algeria Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: <https://marketpublishers.com/r/A03246B921DEN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A03246B921DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970