

# **Airport Moving Walkways Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Belt Type, Pallet Type), By Inclination Angle (Horizontal, Inclined), By Business Type, By Speed**

<https://marketpublishers.com/r/A06EF76D75B5EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: A06EF76D75B5EN

## **Abstracts**

The Airport Moving Walkways Market is valued at USD 3 billion in 2025 and is projected to grow at a CAGR of 5.6% to reach USD 4.9 billion by 2034. The Airport Moving Walkways Market is a vital component of airport infrastructure, providing convenient and efficient transportation for passengers within terminals. This market encompasses a range of moving walkways, including flat and inclined models, designed to accommodate various terminal layouts and passenger flow requirements. The demand for moving walkways is driven by the need to enhance passenger comfort, reduce walking distances, and improve overall airport accessibility. The market is characterized by stringent safety standards, durable materials, and energy-efficient designs. The focus is on delivering reliable, safe, and efficient moving walkway solutions that meet the demanding requirements of airport operators and passengers. The integration of smart technologies, energy-saving features, and aesthetic designs is transforming the airport moving walkways market. The Airport Moving Walkways Market witnessed a significant push towards energy efficiency and smart technologies. There was a noticeable increase in the adoption of energy-saving features, such as LED lighting and motion sensors, reducing operational costs and environmental impact. Airport operators focused on developing smart moving walkways with integrated sensors, enabling real-time monitoring and predictive maintenance. The integration of advanced materials, such as lightweight alloys and durable composites, improved the longevity and performance of moving walkways. Furthermore, there was a growing emphasis on developing aesthetic designs, enhancing the visual appeal and passenger experience. The development of modular moving walkways, improving the flexibility and adaptability of terminal layouts, also saw increased investment. The use of advanced safety

features, such as anti-slip surfaces and emergency stop systems, improved the safety of moving walkway operations. The Airport Moving Walkways Market is expected to experience continued growth and innovation, driven by the increasing demand for sustainable and passenger-friendly airport infrastructure. We anticipate further advancements in AI-powered predictive maintenance, optimizing the performance and lifespan of moving walkways. The integration of augmented reality (AR) for wayfinding and information display will enhance the passenger experience. There will be a greater focus on developing moving walkways compatible with future airport designs, including urban air mobility (UAM) hubs and smart terminals. The adoption of advanced sensor networks and data analytics will enable real-time monitoring and optimization of moving walkway operations. Furthermore, the market will see increased collaboration between moving walkway manufacturers, airport operators, and technology providers to develop integrated and optimized transportation solutions. The integration of circular economy principles, focusing on material recycling and energy efficiency, will also become more prevalent, aligning with the industry's sustainability goals.

### Key Insights Airport Moving Walkways Market

**Energy Efficiency:** Increased adoption of LED lighting and motion sensors

**Smart Technologies:** Integration of sensors for real-time monitoring and predictive maintenance.

**Advanced Materials:** Use of lightweight alloys and durable composites for improved longevity.

**Aesthetic Designs:** Enhanced visual appeal and passenger experience through modern designs.

**Modular Systems:** Improved flexibility and adaptability of terminal layouts.

**Passenger Comfort:** The need to reduce walking distances and improve passenger convenience.

**Airport Accessibility:** Enhancing accessibility for passengers with mobility challenges.

**Operational Efficiency:** Streamlining passenger flow and reducing congestion.

Technological Advancements: Innovations in energy efficiency, materials, and smart technologies.

Ensuring Safety and Reliability: Maintaining high safety standards and consistent performance in high-traffic environments.

## Airport Moving Walkways Market Segmentation

### By Type

Belt Type

Pallet Type

### By Inclination Angle

Horizontal

Inclined

### By Business Type

New Installation

Modernization

Maintenance

### By Speed

Constant Moving Walkways (CMW)

Accelerating Moving Walkways

## Key Companies Analysed

Bridgestone Corporation

Michelin Group

The Goodyear Tire & Rubber Company

Dunlop Aircraft Tyres Ltd.

Qingdao Sentury Tire Co. Ltd.

Wilkerson Company Inc.

Desser Tire & Rubber Co. LLC

Specialty Tires of America

Petlas Tire Corporation

Aviation Tires & Treads LLC

Trelleborg AB

China National Tire & Rubber Co.

Tost GmbH Flugzeuggeratebau

Compagnie Generale Des Etablissements Michelin

Polymer Enterprises Inc.

Maxam Tire North America Inc.

Stomil-Poznan SA

Airframes Alaska Co.

Condor Flugdienst GmbH

Aero Tyre Trading FZC

Michelin Aircraft Tire Company

Techking Tires Limited

Nokian Tyres plc

Titan International Inc.

Jenoptik AG

### Airport Moving Walkways Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Airport Moving Walkways Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Airport Moving Walkways market data and outlook to 2034

United States

Canada

Mexico

Europe — Airport Moving Walkways market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Airport Moving Walkways market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Airport Moving Walkways market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Airport Moving Walkways market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Airport Moving Walkways value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including

*Airport Moving Walkways Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Belt Type, Pallet...*

data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Airport Moving Walkways industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

### Your Key Takeaways from the Airport Moving Walkways Market Report

Global Airport Moving Walkways market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Airport Moving Walkways trade, costs, and supply chains

Airport Moving Walkways market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Airport Moving Walkways market size, CAGR, and market share of key

products, applications, and end-user verticals, 2023-2034

Short- and long-term Airport Moving Walkways market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Airport Moving Walkways supply chain analysis

Airport Moving Walkways trade analysis, Airport Moving Walkways market price analysis, and Airport Moving Walkways supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Airport Moving Walkways market news and developments

#### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL AIRPORT MOVING WALKWAYS MARKET SUMMARY, 2025

- 2.1 Airport Moving Walkways Industry Overview
  - 2.1.1 Global Airport Moving Walkways Market Revenues (In US\$ billion)
- 2.2 Airport Moving Walkways Market Scope
- 2.3 Research Methodology

### 3. AIRPORT MOVING WALKWAYS MARKET INSIGHTS, 2024-2034

- 3.1 Airport Moving Walkways Market Drivers
- 3.2 Airport Moving Walkways Market Restraints
- 3.3 Airport Moving Walkways Market Opportunities
- 3.4 Airport Moving Walkways Market Challenges
- 3.5 Tariff Impact on Global Airport Moving Walkways Supply Chain Patterns

### 4. AIRPORT MOVING WALKWAYS MARKET ANALYTICS

- 4.1 Airport Moving Walkways Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Airport Moving Walkways Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Airport Moving Walkways Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Airport Moving Walkways Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Airport Moving Walkways Market
  - 4.5.1 Airport Moving Walkways Industry Attractiveness Index, 2025
  - 4.5.2 Airport Moving Walkways Supplier Intelligence
  - 4.5.3 Airport Moving Walkways Buyer Intelligence
  - 4.5.4 Airport Moving Walkways Competition Intelligence
  - 4.5.5 Airport Moving Walkways Product Alternatives and Substitutes Intelligence
  - 4.5.6 Airport Moving Walkways Market Entry Intelligence

### 5. GLOBAL AIRPORT MOVING WALKWAYS MARKET STATISTICS – INDUSTRY

## **REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Airport Moving Walkways Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Airport Moving Walkways Sales Outlook and CAGR Growth By Type, 2024-2034 (\$ billion)

5.2 Global Airport Moving Walkways Sales Outlook and CAGR Growth By Inclination Angle, 2024- 2034 (\$ billion)

5.3 Global Airport Moving Walkways Sales Outlook and CAGR Growth By Business Type, 2024- 2034 (\$ billion)

5.4 Global Airport Moving Walkways Sales Outlook and CAGR Growth By Speed, 2024-2034 (\$ billion)

5.5 Global Airport Moving Walkways Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC AIRPORT MOVING WALKWAYS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Airport Moving Walkways Market Insights, 2025

6.2 Asia Pacific Airport Moving Walkways Market Revenue Forecast By Type, 2024-2034 (USD billion)

6.3 Asia Pacific Airport Moving Walkways Market Revenue Forecast By Inclination Angle, 2024- 2034 (USD billion)

6.4 Asia Pacific Airport Moving Walkways Market Revenue Forecast By Business Type, 2024- 2034 (USD billion)

6.5 Asia Pacific Airport Moving Walkways Market Revenue Forecast By Speed, 2024-2034 (USD billion)

6.6 Asia Pacific Airport Moving Walkways Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.6.1 China Airport Moving Walkways Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Airport Moving Walkways Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Airport Moving Walkways Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Airport Moving Walkways Market Size, Opportunities, Growth 2024-2034

## **7. EUROPE AIRPORT MOVING WALKWAYS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

- 7.1 Europe Airport Moving Walkways Market Key Findings, 2025
- 7.2 Europe Airport Moving Walkways Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)
- 7.3 Europe Airport Moving Walkways Market Size and Percentage Breakdown By Inclination Angle, 2024- 2034 (USD billion)
- 7.4 Europe Airport Moving Walkways Market Size and Percentage Breakdown By Business Type, 2024- 2034 (USD billion)
- 7.5 Europe Airport Moving Walkways Market Size and Percentage Breakdown By Speed, 2024- 2034 (USD billion)
- 7.6 Europe Airport Moving Walkways Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)
  - 7.6.1 Germany Airport Moving Walkways Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 United Kingdom Airport Moving Walkways Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 France Airport Moving Walkways Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 Italy Airport Moving Walkways Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 Spain Airport Moving Walkways Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA AIRPORT MOVING WALKWAYS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

- 8.1 North America Snapshot, 2025
- 8.2 North America Airport Moving Walkways Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)
- 8.3 North America Airport Moving Walkways Market Analysis and Outlook By Inclination Angle, 2024- 2034 (\$ billion)
- 8.4 North America Airport Moving Walkways Market Analysis and Outlook By Business Type, 2024- 2034 (\$ billion)
- 8.5 North America Airport Moving Walkways Market Analysis and Outlook By Speed, 2024- 2034 (\$ billion)
- 8.6 North America Airport Moving Walkways Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)
  - 8.6.1 United States Airport Moving Walkways Market Size, Share, Growth Trends and Forecast, 2024- 2034
  - 8.6.1 Canada Airport Moving Walkways Market Size, Share, Growth Trends and Forecast, 2024- 2034
  - 8.6.1 Mexico Airport Moving Walkways Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA AIRPORT MOVING WALKWAYS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Airport Moving Walkways Market Data, 2025

9.2 Latin America Airport Moving Walkways Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Airport Moving Walkways Market Future By Inclination Angle, 2024- 2034 (\$ billion)

9.4 Latin America Airport Moving Walkways Market Future By Business Type, 2024- 2034 (\$ billion)

9.5 Latin America Airport Moving Walkways Market Future By Speed, 2024- 2034 (\$ billion)

9.6 Latin America Airport Moving Walkways Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Airport Moving Walkways Market Size, Share and Opportunities to 2034

9.6.2 Argentina Airport Moving Walkways Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA AIRPORT MOVING WALKWAYS MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Airport Moving Walkways Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Airport Moving Walkways Market Statistics By Inclination Angle, 2024- 2034 (USD billion)

10.4 Middle East Africa Airport Moving Walkways Market Statistics By Business Type, 2024- 2034 (USD billion)

10.5 Middle East Africa Airport Moving Walkways Market Statistics By Business Type, 2024- 2034 (USD billion)

10.6 Middle East Africa Airport Moving Walkways Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Airport Moving Walkways Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Airport Moving Walkways Market Value, Trends, Growth Forecasts to 2034

## **11. AIRPORT MOVING WALKWAYS MARKET STRUCTURE AND COMPETITIVE**

## **LANDSCAPE**

- 11.1 Key Companies in Airport Moving Walkways Industry
- 11.2 Airport Moving Walkways Business Overview
- 11.3 Airport Moving Walkways Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

## **12 APPENDIX**

- 12.1 Global Airport Moving Walkways Market Volume (Tons)
- 12.1 Global Airport Moving Walkways Trade and Price Analysis
- 12.2 Airport Moving Walkways Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Airport Moving Walkways Industry Report Sources and Methodology

## I would like to order

Product name: Airport Moving Walkways Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Belt Type, Pallet Type), By Inclination Angle (Horizontal, Inclined), By Business Type, By Speed

Product link: <https://marketpublishers.com/r/A06EF76D75B5EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A06EF76D75B5EN.html>