

Aircraft Leasing Market Outlook 2025-2034: Market Share, and Growth Analysis By Leasing Type (Wet Leasing, Dry Leasing), By Security Type (Asset-Backed Security (ABS), Non-ABS), By Aircraft Type

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Abstracts

The Aircraft Leasing Market is valued at USD 177.1 billion in 2025 and is projected to grow at a CAGR of 8.4% to reach USD 365.1 billion by 2034. The aircraft leasing market is a dynamic and essential sector within the aviation industry, facilitating the acquisition and utilization of aircraft by airlines and operators worldwide. This market encompasses a range of leasing solutions, including operating leases, finance leases, and sale and leaseback agreements, each tailored to meet the specific financial and operational needs of airlines. The demand for aircraft leasing is driven by the need for flexible fleet management, reduced capital expenditure, and access to modern aircraft. The market is characterized by global reach, diverse financial instruments, and close collaboration between lessors, airlines, and aircraft manufacturers. The focus is on providing cost-effective and adaptable leasing solutions that support the growth and sustainability of the aviation industry. The integration of digital platforms and data analytics is enabling more efficient and transparent leasing transactions.

The aircraft leasing market experienced a significant recovery, driven by the resurgence of air travel and the need for fleet modernization. There was a noticeable increase in lease placements for new-generation aircraft, such as the Boeing 737 MAX and Airbus A320neo families, reflecting airlines' focus on fuel efficiency and reduced emissions. Lessors focused on diversifying their portfolios and expanding their geographic reach, mitigating risks and capitalizing on growth opportunities in emerging markets. The integration of digital platforms for lease management and asset tracking became more prevalent, improving operational efficiency and transparency. Furthermore, there was a growing emphasis on sustainable leasing practices, incorporating environmental, social,

and governance (ESG) factors into leasing agreements. The development of flexible lease structures, accommodating airlines' fluctuating demand and financial conditions, also saw increased investment. The use of data analytics for fleet planning and risk assessment improved decision-making and asset utilization.

The aircraft leasing market is expected to experience continued growth and innovation, driven by the increasing demand for flexible and sustainable fleet solutions. We anticipate further advancements in digital leasing platforms, enabling seamless transactions and real-time asset management. The development of specialized leasing products for electric and autonomous aircraft will address the evolving needs of the aviation industry. There will be a greater focus on incorporating sustainable aviation fuels (SAFs) and carbon offsetting initiatives into leasing agreements, aligning with the industry's environmental goals. The adoption of blockchain technology for asset tracking and lease documentation will improve transparency and security. Furthermore, the market will see increased collaboration between lessors, airlines, and financial institutions to develop innovative financing solutions. The integration of artificial intelligence (AI) for market forecasting and risk management will enhance strategic planning and operational efficiency.

Key Insights Aircraft Leasing Market

Digital Leasing Platforms: Seamless transactions and real-time asset management through digital technologies.

Sustainable Leasing Practices: Incorporation of ESG factors and carbon offsetting initiatives into leasing agreements.

Specialized Leasing for New Technologies: Leasing solutions tailored for electric and autonomous aircraft.

Flexible Lease Structures: Adaptable agreements to accommodate airlines' fluctuating demand and financial conditions.

Data Analytics and AI Integration: Improved fleet planning and risk management through advanced analytics and artificial intelligence.

Flexible Fleet Management: The need for airlines to adapt to changing market conditions and demand.

Reduced Capital Expenditure: The desire to minimize upfront costs and optimize financial resources.

Access to Modern Aircraft: The need to maintain a competitive fleet with fuel-efficient and technologically advanced aircraft.

Global Market Expansion: The opportunity to capitalize on growth in emerging aviation markets.

Managing Market Volatility: Adapting to fluctuating demand, economic uncertainties, and geopolitical risks.

Aircraft Leasing Market Segmentation

By Leasing Type

Wet Leasing

Dry Leasing

By Security Type

Asset-Backed Security (ABS)

Non-ABS

By Aircraft Type

Narrow-body

Wide-body

Other Aircraft Types

Key Companies Analysed

AerCap Holdings N.V.

Air Lease Corporation

BOC Aviation Limited

Aviation Capital Group LLC

BBAM LLC

GE Capital Aviation Services LLC

CIT Group

International Lease Finance Corporation

Dubai Aerospace Enterprise Ltd.

Nordic Aviation Capital A/S

Avolon Holdings Limited

Industrial and Commercial Bank of China Limited

Sumitomo Mitsui Finance and Leasing Company Limited

Air France KLM

Lease Corporation International

Vista Global Holding Limited

Chapman Freeborn Holdings Ltd.

SMBC Aviation Capital

CDB Aviation

Aircastle Ltd.

Macquarie AirFinance Ltd.

Aergo Capital Ltd.

Apollo Aviation Group

Castlelake LP

Carlyle Aviation Partners Ltd.

Falko Regional Aircraft Limited

Goshawk Aviation Limited

Jackson Square Aviation Limited

Mitsubishi UFJ Lease & Finance Company Limited

ORIX Aviation

Seraph Aviation Management Limited

SkyWorks Capital LLC

Altavair LP

Aircraft Leasing Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are

incorporated to assess their impact on future market performance.

Aircraft Leasing Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Aircraft Leasing market data and outlook to 2034

United States

Canada

Mexico

Europe — Aircraft Leasing market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Aircraft Leasing market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Aircraft Leasing market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Aircraft Leasing market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Aircraft Leasing value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Aircraft Leasing industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Aircraft Leasing Market Report

Global Aircraft Leasing market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Aircraft Leasing trade, costs, and supply chains

Aircraft Leasing market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Aircraft Leasing market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Aircraft Leasing market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Aircraft Leasing supply chain analysis

Aircraft Leasing trade analysis, Aircraft Leasing market price analysis, and Aircraft Leasing supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Aircraft Leasing market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the

impact of recent market developments.

** The updated report will be delivered within 3 working days*

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