

Accounts Receivable Automation Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Solution, Services), By Deployment Mode (Cloud, On-premises), By Organization Size, By Vertical

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Abstracts

The Accounts Receivable Automation Market is valued at USD 4.7 billion in 2025 and is projected to grow at a CAGR of 14.7% to reach USD 16.2 billion by 2034.

Accounts Receivable Automation Market

The Accounts Receivable Automation Market focuses on software and services that automate the process of managing and collecting payments from customers. These solutions help businesses streamline invoicing, payment processing, and collections, improving cash flow and reducing days sales outstanding (DSO). The market caters to businesses of all sizes, from small businesses to large enterprises. The demand for accounts receivable automation is driven by the need to improve efficiency, reduce costs, and enhance control over financial processes.

The market is experiencing growth due to the increasing adoption of cloud-based solutions and the need for digital transformation. Cloud-based accounts receivable automation solutions offer scalability, accessibility, and cost-effectiveness. The integration of advanced technologies, such as artificial intelligence (AI) and machine learning (ML), is enhancing the capabilities of these solutions, enabling automated invoice delivery, payment reminders, and predictive analytics. The market is also witnessing a trend towards integrated platforms that offer comprehensive solutions for accounts receivable, billing, and payment management.

The demand for accounts receivable automation is driven by the need to improve cash flow, reduce DSO, and enhance customer satisfaction. The increasing complexity of payment processing and the need for compliance are also driving adoption. The market is competitive, with vendors focusing on innovation, user-friendly interfaces, and seamless integration with other financial systems to gain a competitive edge. The market is also influenced by technological advancements and changing business needs, with vendors continuously adapting their offerings to meet evolving market demands.

Key Insights Accounts Receivable Automation Market

Cloud-Based Solutions: Dominance of cloud-based accounts receivable automation.

Automated Invoicing: Increased automation of invoice generation and delivery.

Online Payment Portals: Growing demand for online payment portals for customer self-service.

Automated Payment Reminders: Automated reminders for overdue payments.

Integration with CRM Systems: Seamless integration with customer relationship management (CRM) systems.

Real-Time Reporting and Analytics: Demand for real-time insights into accounts receivable performance.

AI and Machine Learning: Utilization of AI and ML for tasks such as predictive analytics and risk assessment.

Improved Cash Flow: Demand for solutions that accelerate payment collection and improve cash flow.

Reduced DSO: Need for solutions that reduce days sales outstanding.

Increased Efficiency: Demand for streamlined and automated accounts receivable processes.

Reduced Costs: Need for solutions that reduce manual effort and operational

costs.

Enhanced Customer Satisfaction: Demand for convenient payment options and improved customer communication.

Regulatory Compliance: Demand for tools that help ensure compliance with regulations.

Remote Work: Growing adoption of cloud-based solutions to support remote accounts receivable management.

Data Security and Privacy: Protecting sensitive financial data from cyber threats.

Integration Issues: Integrating new software with existing systems and processes.

High Implementation Costs: Initial investment and ongoing maintenance costs.

User Training and Adoption: Ensuring user adoption and providing adequate training.

Customization Needs: Meeting the specific customization requirements of different businesses.

Vendor Lock-In: Dependence on specific software vendors and potential vendor lock-in.

Keeping Up with Technological Advancements: Adapting to rapidly evolving technologies and market demands.

Accounts Receivable Automation Market Segmentation

By Component

Solution

Services

By Deployment Mode

Cloud

On-premises

By Organization Size

Large Enterprises

Small And Medium Sized Enterprises

By Vertical

BFSI

Retail and Consumer Goods.

Healthcare

IT And Telecom.

Manufacturing

Energy and Utilities

Other Vertical

Key Companies Analysed

BlackLine Inc.

Bottomline Technologies Inc.

Comarch SA

Esker SA

HighRadius Corporation

SAP SE

Oracle Corporation

Kofax Inc.

YayPay Inc.

SK Global Software LLC

FinancialForce Inc.

The Sage Group plc

VersaPay Corporation

Bill.com Holdings Inc.

Corcentric LLC

MHC Software Inc.

Qvalia AB

Anytime Collect

Neopost SA

Workday Inc.

Coupa Software Inc.

Fidelity National Information Services Inc.

Zoho Corporation

Fiserv Inc.

Invoiced Inc.

MineralTree Inc.

Nvoicepay Inc.

Rimilia Holdings Ltd.

Serrala Group

Tesorio Inc.

Tradeshift Inc.

Accounts Receivable Automation Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Accounts Receivable Automation Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Accounts Receivable Automation market data and outlook to 2034

United States

Canada

Mexico

Europe — Accounts Receivable Automation market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Accounts Receivable Automation market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Accounts Receivable Automation market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Accounts Receivable Automation market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Accounts Receivable Automation value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Accounts Receivable Automation industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Accounts Receivable Automation Market Report

Global Accounts Receivable Automation market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Accounts Receivable Automation trade, costs, and supply chains

Accounts Receivable Automation market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Accounts Receivable Automation market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Accounts Receivable Automation market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Accounts Receivable Automation supply chain analysis

Accounts Receivable Automation trade analysis, Accounts Receivable Automation market price analysis, and Accounts Receivable Automation supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Accounts Receivable Automation market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL ACCOUNTS RECEIVABLE AUTOMATION MARKET SUMMARY, 2025

- 2.1 Accounts Receivable Automation Industry Overview
 - 2.1.1 Global Accounts Receivable Automation Market Revenues (In US\$ billion)
- 2.2 Accounts Receivable Automation Market Scope
- 2.3 Research Methodology

3. ACCOUNTS RECEIVABLE AUTOMATION MARKET INSIGHTS, 2024-2034

- 3.1 Accounts Receivable Automation Market Drivers
- 3.2 Accounts Receivable Automation Market Restraints
- 3.3 Accounts Receivable Automation Market Opportunities
- 3.4 Accounts Receivable Automation Market Challenges
- 3.5 Tariff Impact on Global Accounts Receivable Automation Supply Chain Patterns

4. ACCOUNTS RECEIVABLE AUTOMATION MARKET ANALYTICS

- 4.1 Accounts Receivable Automation Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Accounts Receivable Automation Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Accounts Receivable Automation Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Accounts Receivable Automation Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Accounts Receivable Automation Market
 - 4.5.1 Accounts Receivable Automation Industry Attractiveness Index, 2025
 - 4.5.2 Accounts Receivable Automation Supplier Intelligence
 - 4.5.3 Accounts Receivable Automation Buyer Intelligence
 - 4.5.4 Accounts Receivable Automation Competition Intelligence
 - 4.5.5 Accounts Receivable Automation Product Alternatives and Substitutes Intelligence

4.5.6 Accounts Receivable Automation Market Entry Intelligence

5. GLOBAL ACCOUNTS RECEIVABLE AUTOMATION MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Accounts Receivable Automation Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Accounts Receivable Automation Sales Outlook and CAGR Growth By Component, 2024- 2034 (\$ billion)

5.2 Global Accounts Receivable Automation Sales Outlook and CAGR Growth By Deployment Mode, 2024- 2034 (\$ billion)

5.3 Global Accounts Receivable Automation Sales Outlook and CAGR Growth By Organization Size, 2024- 2034 (\$ billion)

5.4 Global Accounts Receivable Automation Sales Outlook and CAGR Growth By Vertical, 2024- 2034 (\$ billion)

5.5 Global Accounts Receivable Automation Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC ACCOUNTS RECEIVABLE AUTOMATION INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Accounts Receivable Automation Market Insights, 2025

6.2 Asia Pacific Accounts Receivable Automation Market Revenue Forecast By Component, 2024- 2034 (USD billion)

6.3 Asia Pacific Accounts Receivable Automation Market Revenue Forecast By Deployment Mode, 2024- 2034 (USD billion)

6.4 Asia Pacific Accounts Receivable Automation Market Revenue Forecast By Organization Size, 2024- 2034 (USD billion)

6.5 Asia Pacific Accounts Receivable Automation Market Revenue Forecast By Vertical, 2024- 2034 (USD billion)

6.6 Asia Pacific Accounts Receivable Automation Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.6.1 China Accounts Receivable Automation Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Accounts Receivable Automation Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Accounts Receivable Automation Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Accounts Receivable Automation Market Size, Opportunities, Growth 2024- 2034

7. EUROPE ACCOUNTS RECEIVABLE AUTOMATION MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Accounts Receivable Automation Market Key Findings, 2025

7.2 Europe Accounts Receivable Automation Market Size and Percentage Breakdown By Component, 2024- 2034 (USD billion)

7.3 Europe Accounts Receivable Automation Market Size and Percentage Breakdown By Deployment Mode, 2024- 2034 (USD billion)

7.4 Europe Accounts Receivable Automation Market Size and Percentage Breakdown By Organization Size, 2024- 2034 (USD billion)

7.5 Europe Accounts Receivable Automation Market Size and Percentage Breakdown By Vertical, 2024- 2034 (USD billion)

7.6 Europe Accounts Receivable Automation Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.6.1 Germany Accounts Receivable Automation Market Size, Trends, Growth Outlook to 2034

7.6.2 United Kingdom Accounts Receivable Automation Market Size, Trends, Growth Outlook to 2034

7.6.2 France Accounts Receivable Automation Market Size, Trends, Growth Outlook to 2034

7.6.2 Italy Accounts Receivable Automation Market Size, Trends, Growth Outlook to 2034

7.6.2 Spain Accounts Receivable Automation Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA ACCOUNTS RECEIVABLE AUTOMATION MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Accounts Receivable Automation Market Analysis and Outlook By Component, 2024- 2034 (\$ billion)

8.3 North America Accounts Receivable Automation Market Analysis and Outlook By Deployment Mode, 2024- 2034 (\$ billion)

8.4 North America Accounts Receivable Automation Market Analysis and Outlook By Organization Size, 2024- 2034 (\$ billion)

8.5 North America Accounts Receivable Automation Market Analysis and Outlook By

Vertical, 2024- 2034 (\$ billion)

8.6 North America Accounts Receivable Automation Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.6.1 United States Accounts Receivable Automation Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Canada Accounts Receivable Automation Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Mexico Accounts Receivable Automation Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA ACCOUNTS RECEIVABLE AUTOMATION MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Accounts Receivable Automation Market Data, 2025

9.2 Latin America Accounts Receivable Automation Market Future By Component, 2024- 2034 (\$ billion)

9.3 Latin America Accounts Receivable Automation Market Future By Deployment Mode, 2024- 2034 (\$ billion)

9.4 Latin America Accounts Receivable Automation Market Future By Organization Size, 2024- 2034 (\$ billion)

9.5 Latin America Accounts Receivable Automation Market Future By Vertical, 2024- 2034 (\$ billion)

9.6 Latin America Accounts Receivable Automation Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Accounts Receivable Automation Market Size, Share and Opportunities to 2034

9.6.2 Argentina Accounts Receivable Automation Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA ACCOUNTS RECEIVABLE AUTOMATION MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Accounts Receivable Automation Market Statistics By Component, 2024- 2034 (USD billion)

10.3 Middle East Africa Accounts Receivable Automation Market Statistics By Deployment Mode, 2024- 2034 (USD billion)

10.4 Middle East Africa Accounts Receivable Automation Market Statistics By Organization Size, 2024- 2034 (USD billion)

10.5 Middle East Africa Accounts Receivable Automation Market Statistics By Organization Size, 2024- 2034 (USD billion)

10.6 Middle East Africa Accounts Receivable Automation Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Accounts Receivable Automation Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Accounts Receivable Automation Market Value, Trends, Growth Forecasts to 2034

11. ACCOUNTS RECEIVABLE AUTOMATION MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Accounts Receivable Automation Industry

11.2 Accounts Receivable Automation Business Overview

11.3 Accounts Receivable Automation Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Accounts Receivable Automation Market Volume (Tons)

12.1 Global Accounts Receivable Automation Trade and Price Analysis

12.2 Accounts Receivable Automation Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Accounts Receivable Automation Industry Report Sources and Methodology

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