

5Th Generation (5G) Enterprise Market Outlook 2025-2034: Market Share, and Growth Analysis By Network Type (Hybrid Networks, Private Networks, Enterprise Network, Communication Service Provider (CSP) Network), By Frequency Band (Sub-6GHz, mmWave), By Infrastructure, By Application, By Vertical

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Abstracts

The 5Th Generation (5G) Enterprise Market is valued at USD 7.5 billion in 2025 and is projected to grow at a CAGR of 27.9% to reach USD 68.6 billion by 2034. The 5th Generation (5G) enterprise market is a rapidly evolving sector focused on leveraging 5G technology to transform enterprise operations and capabilities. This market involves the deployment of 5G networks and devices for applications such as industrial automation, smart manufacturing, remote operations, and enhanced collaboration. 5G offers significant advantages in terms of high-speed data transfer, low latency, and massive device connectivity, which are crucial for enabling advanced enterprise applications.

The market is characterized by a focus on reliability, security, and customization. The development of secure 5G networks with robust encryption and authentication protocols is driving the market forward. The integration of AI and machine learning is also enhancing data analytics and automation. Furthermore, the increasing adoption of edge computing is enabling real-time data processing and analysis at the enterprise edge. The market is also seeing a trend towards private 5G networks, which provide dedicated and secure connectivity for enterprise applications.

Geographically, the 5G enterprise market is expanding globally, with significant activity in developed regions and emerging economies. Developed regions are leading the way

in technology adoption, driven by their advanced telecommunications infrastructure and strong demand for enterprise solutions. Emerging economies are also investing heavily in 5G enterprise to support their industrial modernization and digital transformation. The market's future is promising, with continuous innovation and increasing adoption expected to drive significant growth.

Key Insights 5Th Generation (5G) Enterprise Market

Private 5G Networks: Deployment of private 5G networks for dedicated and secure enterprise connectivity.

Industrial Automation: Use of 5G for real-time control and monitoring in manufacturing.

Smart Manufacturing: Integration of 5G for enhanced productivity and efficiency in manufacturing.

Remote Operations: Use of 5G for remote control of machinery and equipment.

Enhanced Collaboration: Use of 5G for real-time collaboratio

Enhanced Collaboration: Use of 5G for real-time collaboration and communication.

Digital Transformation: Enterprises seeking to modernize operations through 5G technology.

Industrial Automation: Demand for increased efficiency and productivity in manufacturing.

Remote Operations: Need for remote control and monitoring in various industries.

Enhanced Connectivity: Desire for reliable and high-speed connectivity for enterprise applications.

Data Analytics: Use of 5G to enable real-time data analytics and decision-making.

Security Concerns: Ensuring the security of enterprise 5G networks.

Integration Complexity: Integrating 5G with existing enterprise systems.

Cost of Deployment: The cost of deploying private 5G networks.

Skill Gap: Shortage of skilled professionals with expertise in 5G enterprise solutions.

Regulatory Issues: Regulatory issues related to private 5G network deployment.

5Th Generation (5G) Enterprise Market Segmentation

By Network Type

Hybrid Networks

Private Networks

Enterprise Network

Communication Service Provider (CSP) Network

By Frequency Band

Sub-6GHz

mmWave

By Infrastructure

Access Equipment

Small Cells

E-RAN Equipment (Service Node)

Core Network

Software-Defined Networking (SDN)

Network Function Virtualization (NFV)

By Application

Mobile Robots (AGV)

Video Analytics

Drones

Augmented Reality (AR) Or Virtual Reality (VR)

Communication

Other Applications

By Vertical

Banking

Financial Services

And Insurance (BFSI)

Manufacturing

Energy And Utilities

Retail

Healthcare

Government And Public Safety

Transportation And Logistics

Aerospace And Defense

Media And Entertainment

Office Buildings

Key Companies Analysed

Samsung Electronics Co. Ltd.

Microsoft Corporation

Verizon Communications Inc.

AT&T Inc.

Huawei Technologies Co. Ltd.

Intel Corporation

Vodafone Group Plc

Cisco Systems Inc.

Qualcomm Incorporated

Oracle Corporation

NTT Docomo Inc.

Hewlett Packard Enterprise Company

Telefonaktiebolaget LM Ericsson

Nokia Corporation

NEC Corporation

ZTE Corporation

Telstra Corporation Limited

SK Telecom Co. Ltd.

CommScope Holding Company Inc.

Juniper Networks Inc.

Ciena Corporation

Fujitsu Limited

Mavenir plc

5Th Generation (5G) Enterprise Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

5Th Generation (5G) Enterprise Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — 5Th Generation (5G) Enterprise market data and outlook to 2034

United States

Canada

Mexico

Europe — 5Th Generation (5G) Enterprise market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — 5Th Generation (5G) Enterprise market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — 5Th Generation (5G) Enterprise market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — 5Th Generation (5G) Enterprise market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the 5Th Generation

5Th Generation (5G) Enterprise Market Outlook 2025-2034: Market Share, and Growth Analysis By Network Type (Hy...

(5G) Enterprise value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the 5Th Generation (5G) Enterprise industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the 5Th Generation (5G) Enterprise Market Report

Global 5Th Generation (5G) Enterprise market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on 5Th Generation (5G) Enterprise trade, costs, and supply chains

5Th Generation (5G) Enterprise market size, share, and outlook across 5 regions and 27 countries, 2023-2034

5Th Generation (5G) Enterprise market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term 5Th Generation (5G) Enterprise market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and 5Th Generation (5G) Enterprise supply chain analysis

5Th Generation (5G) Enterprise trade analysis, 5Th Generation (5G) Enterprise market price analysis, and 5Th Generation (5G) Enterprise supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest 5Th Generation (5G) Enterprise market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL 5TH GENERATION (5G) ENTERPRISE MARKET SUMMARY, 2025

- 2.1 5Th Generation (5G) Enterprise Industry Overview
 - 2.1.1 Global 5Th Generation (5G) Enterprise Market Revenues (In US\$ billion)
- 2.2 5Th Generation (5G) Enterprise Market Scope
- 2.3 Research Methodology

3. 5TH GENERATION (5G) ENTERPRISE MARKET INSIGHTS, 2024-2034

- 3.1 5Th Generation (5G) Enterprise Market Drivers
- 3.2 5Th Generation (5G) Enterprise Market Restraints
- 3.3 5Th Generation (5G) Enterprise Market Opportunities
- 3.4 5Th Generation (5G) Enterprise Market Challenges
- 3.5 Tariff Impact on Global 5Th Generation (5G) Enterprise Supply Chain Patterns

4. 5TH GENERATION (5G) ENTERPRISE MARKET ANALYTICS

- 4.1 5Th Generation (5G) Enterprise Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 5Th Generation (5G) Enterprise Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 5Th Generation (5G) Enterprise Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 5Th Generation (5G) Enterprise Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global 5Th Generation (5G) Enterprise Market
 - 4.5.1 5Th Generation (5G) Enterprise Industry Attractiveness Index, 2025
 - 4.5.2 5Th Generation (5G) Enterprise Supplier Intelligence
 - 4.5.3 5Th Generation (5G) Enterprise Buyer Intelligence
 - 4.5.4 5Th Generation (5G) Enterprise Competition Intelligence
 - 4.5.5 5Th Generation (5G) Enterprise Product Alternatives and Substitutes Intelligence
 - 4.5.6 5Th Generation (5G) Enterprise Market Entry Intelligence

5. GLOBAL 5TH GENERATION (5G) ENTERPRISE MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World 5Th Generation (5G) Enterprise Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global 5Th Generation (5G) Enterprise Sales Outlook and CAGR Growth By Network Type, 2024- 2034 (\$ billion)

5.2 Global 5Th Generation (5G) Enterprise Sales Outlook and CAGR Growth By Frequency Band, 2024- 2034 (\$ billion)

5.3 Global 5Th Generation (5G) Enterprise Sales Outlook and CAGR Growth By Infrastructure, 2024- 2034 (\$ billion)

5.4 Global 5Th Generation (5G) Enterprise Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.5 Global 5Th Generation (5G) Enterprise Sales Outlook and CAGR Growth By Vertical, 2024- 2034 (\$ billion)

5.6 Global 5Th Generation (5G) Enterprise Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC 5TH GENERATION (5G) ENTERPRISE INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific 5Th Generation (5G) Enterprise Market Insights, 2025

6.2 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast By Network Type, 2024- 2034 (USD billion)

6.3 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast By Frequency Band, 2024- 2034 (USD billion)

6.4 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast By Infrastructure, 2024- 2034 (USD billion)

6.5 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast By Application, 2024- 2034 (USD billion)

6.6 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast By Vertical, 2024- 2034 (USD billion)

6.7 Asia Pacific 5Th Generation (5G) Enterprise Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.7.1 China 5Th Generation (5G) Enterprise Market Size, Opportunities, Growth 2024-2034

6.7.2 India 5Th Generation (5G) Enterprise Market Size, Opportunities, Growth 2024-

2034

6.7.3 Japan 5Th Generation (5G) Enterprise Market Size, Opportunities, Growth 2024-2034

6.7.4 Australia 5Th Generation (5G) Enterprise Market Size, Opportunities, Growth 2024- 2034

7. EUROPE 5TH GENERATION (5G) ENTERPRISE MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe 5Th Generation (5G) Enterprise Market Key Findings, 2025

7.2 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown By Network Type, 2024- 2034 (USD billion)

7.3 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown By Frequency Band, 2024- 2034 (USD billion)

7.4 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown By Infrastructure, 2024- 2034 (USD billion)

7.5 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.6 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown By Vertical, 2024- 2034 (USD billion)

7.7 Europe 5Th Generation (5G) Enterprise Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.7.1 Germany 5Th Generation (5G) Enterprise Market Size, Trends, Growth Outlook to 2034

7.7.2 United Kingdom 5Th Generation (5G) Enterprise Market Size, Trends, Growth Outlook to 2034

7.7.2 France 5Th Generation (5G) Enterprise Market Size, Trends, Growth Outlook to 2034

7.7.2 Italy 5Th Generation (5G) Enterprise Market Size, Trends, Growth Outlook to 2034

7.7.2 Spain 5Th Generation (5G) Enterprise Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA 5TH GENERATION (5G) ENTERPRISE MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook By Network Type, 2024- 2034 (\$ billion)

8.3 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook By Frequency Band, 2024- 2034 (\$ billion)

8.4 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook By Infrastructure, 2024- 2034 (\$ billion)

8.5 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.6 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook By Vertical, 2024- 2034 (\$ billion)

8.7 North America 5Th Generation (5G) Enterprise Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.7.1 United States 5Th Generation (5G) Enterprise Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Canada 5Th Generation (5G) Enterprise Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.7.1 Mexico 5Th Generation (5G) Enterprise Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA 5TH GENERATION (5G) ENTERPRISE MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America 5Th Generation (5G) Enterprise Market Data, 2025

9.2 Latin America 5Th Generation (5G) Enterprise Market Future By Network Type, 2024- 2034 (\$ billion)

9.3 Latin America 5Th Generation (5G) Enterprise Market Future By Frequency Band, 2024- 2034 (\$ billion)

9.4 Latin America 5Th Generation (5G) Enterprise Market Future By Infrastructure, 2024- 2034 (\$ billion)

9.5 Latin America 5Th Generation (5G) Enterprise Market Future By Application, 2024- 2034 (\$ billion)

9.6 Latin America 5Th Generation (5G) Enterprise Market Future By Vertical, 2024- 2034 (\$ billion)

9.7 Latin America 5Th Generation (5G) Enterprise Market Future by Country, 2024- 2034 (\$ billion)

9.7.1 Brazil 5Th Generation (5G) Enterprise Market Size, Share and Opportunities to 2034

9.7.2 Argentina 5Th Generation (5G) Enterprise Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA 5TH GENERATION (5G) ENTERPRISE MARKET

OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics By Network Type, 2024- 2034 (USD billion)

10.3 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics By Frequency Band, 2024- 2034 (USD billion)

10.4 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics By Infrastructure, 2024- 2034 (USD billion)

10.5 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics By Application, 2024- 2034 (USD billion)

10.6 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics By Vertical, 2024- 2034 (USD billion)

10.7 Middle East Africa 5Th Generation (5G) Enterprise Market Statistics by Country, 2024- 2034 (USD billion)

10.7.1 Middle East 5Th Generation (5G) Enterprise Market Value, Trends, Growth Forecasts to 2034

10.7.2 Africa 5Th Generation (5G) Enterprise Market Value, Trends, Growth Forecasts to 2034

11. 5TH GENERATION (5G) ENTERPRISE MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in 5Th Generation (5G) Enterprise Industry

11.2 5Th Generation (5G) Enterprise Business Overview

11.3 5Th Generation (5G) Enterprise Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global 5Th Generation (5G) Enterprise Market Volume (Tons)

12.1 Global 5Th Generation (5G) Enterprise Trade and Price Analysis

12.2 5Th Generation (5G) Enterprise Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 5Th Generation (5G) Enterprise Industry Report Sources and Methodology

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