

2021 Hospital Gowns Market - Size, Share, Competition and Forecasts to 2027

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Abstracts

Description:

The global hospital gowns market is projected to reach \$6,526.9 million by 2027 from \$3,635.3 million in 2020 at a CAGR of 8.72% during the forecast period.

Medical gowns refer to personal protection equipment worn by healthcare personnel and patients. An increasing drive towards use of medical gowns is being observed during 2020, due to the widespread corona virus infections. Isolation gowns, in particular, both disposable and reusable types are being consumed worldwide.

Gowns are the second most consumed products among PPE after gloves in the healthcare industry. Emerging infections including Ebola, pandemic influenza, avian influenza, Hepatitis B, Hepatitis C, SARS and recent COVID are driving demand for hospital gowns for surgical, non-surgical and patient/visitor uses.

Prominent factors driving the market growth include increasing incidence of chronic and infectious diseases, use in surgical and non-surgical requirements and increasing medical expenditures.

Major Trends, Drivers and Challenges:

Growth Opportunities in Emerging Countries - Strong growth in healthcare expenditure in Asia Pacific, South and Central American countries and other emerging countries present strong support for hospital gowns market.

Growing Prevalence of Infections and Bio hazards - Infectious diseases are among the

leading causes of death, in particular, with an increasing prevalence of lower respiratory infections, diarrheal diseases, tuberculosis, HIV, and others.

Risk of Contamination - Contamination during the manufacturing process, handling or distribution can result in serious health hazards. Cardinal Health recalled 9.1 million surgical gowns in January 2020 citing that they might have been potentially contaminated and an improperly sterilized surgical gown could compromise a sterile field and increase the risk of a surgical site infection.

Leading Segments Information

Surgical application remains the most Dominant segment in the Hospital Gowns type worldwide with 41.8% market share in 2020.

Disposable Type stood the largest market for Hospital Gowns with xx.x% market share worldwide in 2020.

North America stood the largest market for Hospital Gowns with xx.x% market share worldwide in 2020.

Companies Analyzed

3M

AmeriPride Services Inc.

Angelica Corporation

Atlas Infiniti

Bellcross Industries Pvt Ltd.

Cardinal Health

Medline Industries Inc.

Priontex

Sara Health Care

Standard Textile Co. Inc.

Segmentation

Hospital Gowns Market, By Type, 2020-2027

Surgical

Non-Surgical

Patient

Hospital Gowns Market, By Risk Type, 2020-2027

Minimum Risk

Low Risk

Medium Risk

High Risk

Hospital Gowns Market, by Usage Type, 2020-2027

Disposable

Re-Usable

Hospital Gowns Market, By Geography, 2020-2027

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea, Australia, Rest of APAC)

Middle East and Africa (Saudi Arabia, South Africa, Rest of MEA)

South and Central America (Brazil, Argentina, Chile, Rest of SCA)

Report Scope-

The report- '2021 Hospital Gowns Market - Size, Share, Competition and Forecasts to 2027' presents growth projections in the Hospital Gowns Market between 2021 and 2027 for companies operating across different types, applications, and end-user verticals.

Short-term and long-term trends affecting the market landscape are included in the research. Further, market drivers, restraints, and potential opportunities are also provided in the report.

The Hospital Gowns Market report computes the 2020 market value in revenue terms based on the average Hospital Gowns prices and sales/revenue models of key companies operating in the Hospital Gowns Industry. The study forecasts the market size to 2027 for different types of Hospital Gowns and provides respective market share and growth rates.

The study discusses technological innovations and the potential shift in demand among various products in the Hospital Gowns Market, over the forecast period. The leading five companies in the Hospital Gowns Industry together with their products, key strategies, and comparisons are provided.

The Hospital Gowns Market size, share, and outlook across different types and applications are provided at geographic levels of North America, Asia Pacific, Europe, Middle East Africa, South and Central America. Further, country-level Hospital Gowns Market value is also provided.

All recent developments in Hospital Gowns Industry including mergers, acquisitions, contract awards, licenses, product launches, and expansion plans are included in the report.

Base Year- 2020; Forecast period: 2021- 2027

Publication frequency- Every six months

Research Methodology- Data triangulation with top-down and Bottom-up approach are used for market size

Key Coverage of the Report -

Global Hospital Gowns Industry size, 2020- 2027

Market trends, drivers, restraints, and opportunities

Porter's Five forces analysis

Types of Hospital Gowns , 2020-2027

Hospital Gowns applications and end-user verticals market size, 2020- 2027

Hospital Gowns Market size across countries, 2020- 2027

5 leading companies in the industry- overview, key strategies, financials, and products

Latest market news and developments

Additional support -

All the data presented in tables and charts of the report is provided in a separate Excel document

Print authentication extended

10% free customization to include any specific data/analysis to match with the requirement

3 months of analyst support

The Report will be updated to the latest month and delivered within 2 business days

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