

2021 Cosmetic Chemicals Market - Size, Share, Competition and Forecasts to 2027

<https://marketpublishers.com/r/258E4ADDE070EN.html>

Date: April 2021

Pages: 141

Price: US\$ 4,580.00 (Single User License)

ID: 258E4ADDE070EN

Abstracts

Description:

The global cosmetics chemicals market was valued at \$24.16 billion in 2020. Further, it is expected to witness a steady growth rate of 4.07% during the period 2021-2027.

Asia Pacific dominates the market, driven by China. On the other hand, the US stood the single largest market worldwide. Further, India, China, Brazil and Canada are the potential growth markets.

Ongoing demand for natural cosmetic ingredients, increasing consumption of Baby Care products and shift in consumption patterns are some of the market trends.

Major Trends, Drivers and Challenges:

Strong demand for natural cosmetics industry - Leading chemical companies are emphasizing on using bio-based ingredients for cosmetics manufacturing. Rising concerns on health issues related to use of chemicals in cosmetics is driving demand for natural products.

Increasing consumption of Baby Care products - An estimated 8.8% of global population or around 700 million people are between 0 and 4 years age group during 2019, presenting strong market potential for baby care products such as baby bath, baby shower and hair care products

Anti-aging and Male Grooming Segment is among the most targeted segment - The global male grooming products market is expected to grow at a CAGR of 7.1% during

the forecast period from around \$3 billion in 2020. Companies are increasingly spending on widening product portfolio, wider distribution network, and marketing and promotion activities.

Increasing Demand for Multifunctional Ingredients - Growing demand for multifunctional ingredients is being observed worldwide. As customers prefer single product for multiple functions, cosmetic companies are demanding chemicals with multi-functional capabilities.

Stringent Governmental Regulations - Worldwide, different regulation standards exist for cosmetic products across different countries, which pose significant challenges for global companies.

Leading Segments Information

Emollients, film-formers, and moisturizers remain the most Dominant segment in the Cosmetic Chemicals ingredient type worldwide with XX.X% market share in 2020

Asia Pacific stood the largest market for Cosmetic Chemicals with XX.X% market share worldwide in 2020.

Companies Analyzed

BASF Corp

Solvay SA

Stepan Company

Akzo Nobel N.V.

Evonik Industries AG

Segmentation

Global Cosmetic Chemicals Market, By Type

Surfactants,

Emollients, film-formers, and moisturizers

Polymers

Antioxidants and Preservatives

Others

Global Cosmetic Chemicals Market, By Application

Skin Care

Hair Care

Color Cosmetics

Perfumes and Fragrances

Oral Care

Others

By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe)

Asia-Pacific (China, India, Japan, South Korea, Australia, Rest of APAC)

Middle East and Africa (Saudi Arabia, South Africa, Rest of MEA)

South and Central America (Brazil, Argentina, Chile, Rest of SCA)

Report Scope-

The report- '2021 Cosmetic Chemicals Market - Size, Share, Competition and Forecasts to 2027' presents growth projections in the Cosmetic Chemicals Market between 2021 and 2027 for companies operating across different types, applications,

and end-user verticals.

Short-term and long-term trends affecting the market landscape are included in the research. Further, market drivers, restraints, and potential opportunities are also provided in the report.

The Cosmetic Chemicals Market report computes the 2020 market value in revenue terms based on the average Cosmetic Chemicals prices and sales/revenue models of key companies operating in the Cosmetic Chemicals Industry. The study forecasts the market size to 2027 for different types of Cosmetic Chemicals and provides respective market share and growth rates.

The study discusses technological innovations and the potential shift in demand among various products in the Cosmetic Chemicals Market, over the forecast period. The leading five companies in the Cosmetic Chemicals Industry together with their products, key strategies, and comparisons are provided.

The Cosmetic Chemicals Market size, share, and outlook across different types and applications are provided at geographic levels of North America, Asia Pacific, Europe, Middle East Africa, South and Central America. Further, country-level Cosmetic Chemicals Market value is also provided.

All recent developments in Cosmetic Chemicals Industry including mergers, acquisitions, contract awards, licenses, product launches, and expansion plans are included in the report.

Base Year- 2020; Forecast period: 2021- 2027

Publication frequency- Every six months

Research Methodology- Data triangulation with top-down and Bottom-up approach are used for market size

Key Coverage of the Report -

Global Cosmetic Chemicals Industry size, 2020- 2027

Market trends, drivers, restraints, and opportunities

Porter's Five forces analysis

Types of Cosmetic Chemicals , 2020-2027

Cosmetic Chemicals applications and end-user verticals market size, 2020-2027

Cosmetic Chemicals Market size across countries, 2020- 2027

5 leading companies in the industry- overview, key strategies, financials, and products

Latest market news and developments

Additional support -

All the data presented in tables and charts of the report is provided in a separate Excel document

Print authentication extended

10% free customization to include any specific data/analysis to match with the requirement

3 months of analyst support

The Report will be updated to the latest month and delivered within 2 business days

Contents

1. GLOBAL COSMETIC CHEMICALS INDUSTRY

- 1.1. Market Scope and Definition
- 1.2. Study Assumptions

2. EXECUTIVE SUMMARY

- 2.1. Trends
 - 2.1.1. Strong demand for natural cosmetics industry
 - 2.1.2. Increasing consumption of Baby Care products
 - 2.1.3. Shift in Consumption Patterns
- 2.2. Global Cosmetic Chemicals Market Value, By Type
- 2.3. Global Cosmetic Chemicals Market Value, By Application
- 2.4. Global Cosmetic Chemicals Market Value, By Geography

3. STRATEGIC ANALYSIS REVIEW

- 3.1. Porter's Five Forces Analysis
- 3.2. Drivers and Restraints
 - 3.2.1. Drivers
 - 3.2.2. Challenges

4. GLOBAL OUTLOOK AND GROWTH OPPORTUNITIES

- 4.1. Cosmetic Chemicals Market Outlook, 2020- 2027
- 4.2. Key Applications of Cosmetic Chemicals, 2020- 2027
 - 4.2.1. Skin Care
 - 4.2.2. Hair Care
 - 4.2.3. Colour Cosmetics
 - 4.2.4. Perfumes and Fragrances
 - 4.2.5. Oral Care
 - 4.2.6. Other Applications
- 4.3. Key Types of Cosmetic Chemicals, 2020- 2027
 - 4.3.1. Surfactants
 - 4.3.2. Emollients, film-formers, and moisturizers
 - 4.3.3. Polymers
 - 4.3.4. Antioxidants and Preservatives

4.3.5. Others

4.4. Cosmetic Chemicals Market Analysis by Geography, 2020- 2027

5. NORTH AMERICA OUTLOOK AND GROWTH OPPORTUNITIES

5.1. Introduction

5.2. North America Cosmetic Chemicals Market Outlook by Application, 2020- 2027

5.3. North America Cosmetic Chemicals Market Outlook by Type, 2020- 2027

5.4. North America Cosmetic Chemicals Market Outlook by Country, 2020- 2027

5.4.1. United States

5.4.2. Mexico

5.4.3. Canada

6. EUROPE OUTLOOK AND GROWTH OPPORTUNITIES

6.1. Introduction

6.2. Europe Cosmetic Chemicals Market Outlook by Application, 2020- 2027

6.3. Europe Cosmetic Chemicals Market Outlook by Type, 2020- 2027

6.4. Europe Cosmetic Chemicals Market Outlook by Country, 2020- 2027

6.4.1. Germany

6.4.2. United Kingdom

6.4.3. France

6.4.4. Italy

6.4.5. Rest of Europe

7. ASIA PACIFIC OUTLOOK AND GROWTH OPPORTUNITIES

7.1. Introduction

7.2. Asia Pacific Cosmetic Chemicals Market Outlook by Application, 2020- 2027

7.3. Asia Pacific Cosmetic Chemicals Market Outlook by Type, 2020- 2027

7.4. Asia Pacific Cosmetic Chemicals Market Outlook by Country, 2020- 2027

7.4.1. China

7.4.2. India

7.4.3. Japan

7.4.4. Rest of Asia Pacific

8. SOUTH AND CENTRAL AMERICA OUTLOOK AND GROWTH OPPORTUNITIES

8.1. Introduction

8.2. South and Central America Cosmetic Chemicals Market Outlook by Application, 2020- 2027

8.3. South and Central America Cosmetic Chemicals Market Outlook by Type, 2020- 2027

8.4. South and Central America Cosmetic Chemicals Market Outlook by Country, 2020- 2027

8.4.1. Brazil

8.4.2. Argentina

8.4.3. Rest of South and Central America

9. REST OF THE WORLD OUTLOOK AND GROWTH OPPORTUNITIES

9.1. Introduction

9.2. Rest of the World Cosmetic Chemicals Market Outlook by Application, 2020- 2027

9.3. Rest of the World Cosmetic Chemicals Market Outlook by Type, 2020- 2027

9.4. Rest of the World Cosmetic Chemicals Market Outlook by Region, 2020- 2027

9.4.1. Middle East

9.4.2. Africa

10. COMPANY PROFILES

10.1. BASF Corp

10.2. Solvay SA

10.3. Stepan Company

10.4. Akzo Nobel N.V.

10.5. Evonik Industries AG

11. LATEST DEVELOPMENTS

11.1. New hand gel with 70% sanitizing alcohol, launched from BEAUTYLAB

11.2. Air Liquide enters negotiations with EQT for sale of Sch?lke

11.3. Azelis to acquire personal care chemicals distributor CosBond

11.4. Firmenich to Acquire DRT from Ardian

11.5. Stepan Company Completes Acquisition of NatSurFact® Business from Logos Technologies

11.6. Evonik acquires US based phytochemical company Wilshire Technologies Inc.

11.7. Evonik and Unilever team up for large-scale production of world's first "green" biosurfactant

11.8. Clariant and Plant Advanced Technologies (PAT) sign strategic partnership in

cosmetics

11.9. Givaudan to acquire cosmetics business of Indena

12. APPENDIX

12.1. About Us

12.2. Sources

12.3. Research Methodology

12.4. Contact Information

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