

# 2018 Kenya Automotive Industry- Emerging Dynamics and Future of Kenya Passenger Cars and Commercial Vehicles

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# **Abstracts**

Headline- Annual Demand for PCs, LCVs and HCVs to 2025

The automobile market in Kenya provides comprehensive analysis and forecasts of passenger cars, light commercial vehicles and heavy commercial vehicles. Evolving market dynamics, customer preferences and business strategies of industry leaders are included.

The research report provides in-depth SWOT analysis of different vehicle market subtypes including PCs, LCVs, heavy trucks, buses, vans and motor cycles. Historic data on the import and export trends by source/destination country are provided.

The research work provides market growth in two time series: historic from 2005 to 2017 and forecast from 2018 to 2025. Impact of business and economic conditions on automotive industry are assessed. Further, GDP, household income, inflation trends through 2005 to 2025 are analyzed along with key demographic patterns during the period.

The automobile industry in Kenya is compared with its peer countries in the region for better understanding of the current status of the industry. Further, regional and Global Trends in Automotive industry are also included in the research publication.

Potential market players and their market structures are identified. Business and SWOT profiles of three leading Kenya automotive companies are included in the report. Further, all major recent developments and their impact on the Kenya automotive industry are analyzed.



### **KEY ISSUES ADDRESSED**

The role of business and economic environment on automotive market sales

What are evolving technology and business trends?

What is the growth potential of Kenya passenger cars and commercial vehicles?

How are consumer preferences changing?

How is the Kenya automobile market structured?

Who are key market leaders and what is their market share?



# **Contents**

Kenya Auto-Strategic Analysis Review

**Key Findings** 

**Shifting Customer Preferences** 

**Evolving Dynamics** 

**SWOT Analysis** 

Key Strengths

Major Weaknesses

**Potential Opportunities** 

**Potential Threats** 

Kenya Automotive Sector- Medium and Long Term Growth Outlook

Kenya Total automotive sales outlook, 2005-2025

Kenya Passenger cars sales outlook, 2005- 2025

Kenya Commercial vehicle sales outlook, 2005- 2025

Kenya Passenger Cars production outlook, 2005- 2025

Kenya LCV production outlook, 2005- 2025

Kenya Heavy Trucks Production outlook, 2005- 2025

Kenya Bus Production outlook, 2005-2025

Kenya Automotive Trade Analysis

Kenya Passenger Cars- Imports value (\$ Billions)

Kenya Passenger Cars- Exports value (\$ Billions)

Goods Transport Vehicles- Imports value (\$ Billions)

Goods Transport Vehicles- Exports value (\$ Billions)

Trucks in Kenya- Imports value (\$ Billions)

Trucks in Kenya- Exports value (\$ Billions)

Kenya Motorcycles- Imports value (\$ Billions)

Kenya Motorcycles- Exports value (\$ Billions)

Kenya Oil Product Consumption Forecast

Diesel Demand in transportation sector, 2005-2025

Gasoline Demand in transportation sector, 2005-2025

Kenya Automobile Industry- Competitive Landscape, 2018

Domestic vs International Companies

**Industry Consolidation Trends** 

Business and SWOT Profiles of Industry Leaders in Kenya

Player A

Player B

Player C

Impact of Economic and Demographic Factors on Kenya Automobile Market



Kenya GDP (Gross Domestic Product, Current Prices) Outlook, 2007-2025

Kenya Household Disposable Income Outlook, 2007-2025

Kenya Population Growth Outlook, 2007-2025

Demographics by Age, 2007-2025

Demographics by Gender, 2007-2025

Demographics by Area, 2007-2025

Latest Automobile Industry Trends and Developments

Automobile World and Regional Auto Markets in 2017

**Appendix** 

Publisher Expertise

Research Methodology



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