

## 2018 Future of Global Cold Chain Market To 2025-Growth Opportunities, Competition and Outlook Of Cold Chain Type, Equipment Type, Application, End-Use, Packaging, Form, Technology and Regions Report

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## **Abstracts**

Global Cold Chain markets are witnessing robust growth due to ongoing drive towards investments and plans for market expansion into developing countries. The year 2019 is expected to remain strong for the Cold Chain market growth, primarily due to widening applications and strengthening buyer power.

Companies in the food & beverage industry are continuously aligning themselves to consumer preferences and recent food consuming trends to emerge as key players in local markets as well as international markets. Growth in imports and exports of Cold Chain along with increasing support sectors are further fuelling the market growth.

New growth opportunities will emerge across the Cold Chain market value chain with both suppliers and distributors focusing on adapting to shifting consumer preferences. On the other hand, intensifying competition, demand for high quality products at low costs act as challenges for the market growth to 2025.

#### REPORT DESCRIPTION

Headline: The Cold Chain market is estimated to post 6.3% growth in 2019.

The 'Global Cold Chain market outlook report' from 2019 to 2025 is a comprehensive work on Cold Chain industry. This research report provides complete insight into penetration of Cold Chain across applications worldwide. Emphasis is given on the



market drivers, restraints and potential growth opportunities. Detailed strategic analysis review of the Cold Chain market together with Porter's five forces analysis is provided for global Cold Chain market.

The Cold Chain report assesses the 2018 market size in terms of market revenues based on the average prices of Cold Chain products worldwide. The report also presents a 6-year outlook on the basis of anticipated growth rates (CAGR) for different types of Cold Chain and the industry as a whole. Further, detailed pricing analysis of products is provided in the report.

The research work also explores how Cold Chain manufacturers are adapting to the changing market conditions through key market strategies. Further, company to company comparison (Company benchmarking) and Cold Chain product-to-product comparison (Product benchmarking) are included in the research work. Business, SWOT and financial Profiles of five leading companies in global Cold Chain market are included in the report.

The Cold Chain report is segmented into type, applications and geographies. Region wise market dynamics and potential business opportunities across each market segment are provided in the report. Further, application wise and region wise market sizes of Cold Chain are forecasted to 2025. The global Cold Chain market report scope spans across 5 key regions that include Asia Pacific (APAC), Europe, North America, South and Central (Latin) America and Middle East and Africa markets.

Recent Cold Chain industry developments including asset purchases, mergers and acquisitions, joint ventures/collaborations, license agreements, R&D efforts, investments and new product launches are included.

The global food and beverages industry is mainly driven by consumer shift towards healthy foods, population expansion, improved cold chain logistics, adoption of automation systems & products and others. However, the industry may experience vulnerability due to climatic and environmental factors, resource scarcity and periodically due to governing regulatory.

Macro-economic factors such as political uncertainty, price fluctuations, environmental issue and technological advancement are considered for arriving to the global market size. Further, emerging markets for growth of food and beverage industry is analysed to provide holistic view of the market.



#### **OUR UNIQUE SELLING PROPOSITIONS**

Publisher expertise: 10+ years experience in market research

Report series: We have been analyzing the industry continuously for past six years and this report is the 8th publication

Robust methodology: both top-down and bottom-up approaches and analysis into 15+ leading companies to arrive at market value are adapted. Data is validated with industry experts to ensure reliability in the current scenario

**Detailed Segmentation** 

Custom Support: We maintain 20+ databases on global food and beverage industry and can provide any tailor made research to suit exact requirements of the client.

#### **REPORT SCOPE:**

Long term perspective on the industry:

The base year for the market analysis is 2018 and forecasts are provided from 2019 to 2025

Forecasts are provided for the below segments

Global Cold Chain Market Value, 2018-2025

Cold Chain Types, 2018-2025

Applications and End User Verticals, 2018-2025

Geographies, 2018-2025

Strategic Analysis Review:

Near term and long term Cold Chain market trends



Porter's Five Forces Analysis

Threat of New Entrants

Intensity of Competitive Rivalry

Bargaining power of Buyers

Bargaining power of Suppliers

Threat of Substitutes

Drivers, Challenges and Potential Opportunities

**Pricing Analysis** 

**New Business Opportunities** 

Segments with Highest Potential for Growth, 2019-2025

Countries and Regions to target over the near term and long term future

### Competitor Analysis:

Leading Cold Chain market Companies

Market Shares of Leading Companies

Cold Chain Company Peer-to-Peer Comparison

Cold Chain Product Benchmarking

SWOT Analysis of 5 Leading Companies

Financial Analysis of 5 Leading Companies



## Key Strategies of leading players

Strategies for Product differentiation and adjusting to the life cycle changes

Manufacturers are looking for productivity improvements and Adding value to their manufacturing operations and end-products

Adopting new technologies such as supply chain intelligence and analytics to customise and enhance product portfolio

Continuously collaborating with other players to gain market share

Enhance productivity and optimizing back end manufacturing processes

Product enhancement through integrating new strategies involving big data, advanced analytics into traditional manufacturing processes

Growing businesses through serving into new application areas and identifying pockets of growth in emerging markets

Focusing on cost effective production with stability and robustness

#### Reasons to Procure the Cold Chain Research-

The research work is structured to provide actionable insights for industry professionals planning to promote business growth

Formulate your near term and long term strategies through segment wise outlook included in the research

Identify potential opportunities through detailed forecasts of type, applications and regions

Gain clear insights into the market through in-depth strategic analysis review

Beat competition through comprehensive knowledge on market shares, key strategies and company, product benchmarking



Gain from the growing role of developing markets in global Cold Chain market



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