

# Global Polyurethane Market Insights, Opportunity Analysis, Market Shares and Forecast 2016 – 2022

https://marketpublishers.com/r/G820C171DB0EN.html

Date: January 2016

Pages: 140

Price: US\$ 3,900.00 (Single User License)

ID: G820C171DB0EN

# **Abstracts**

Polyurethane is available in various forms depending on the composition of isocyanate and polyols. These types include polyurethane flexible foam, polyurethane rigid foam, PU Coating, Adhesive & Sealants, Elastomers, and Binders. With 37% market share flexible foam is the largest market segment of the polyurethane.

Automotive & furniture have been the most promising industry applications of polyurethane covering more than 50% of the total polyurethane market altogether. PU is a versatile material available in various forms such as rigid foam, flexible foam, TPU (thermoplastic polyurethane), and so on. Such wide range enables its multiple applications in automotive and furniture industry.

Automotive industry is undergoing various innovations in terms of design, comfort and engine efficiency. The main benefits of polyurethanes are comfort, safety, weight saving and longevity and design freedom. The various applications of polyurethane in automotives involve cushion foam, carpet, door panels, sound absorption and vibration dampening, steering wheels and airbag covers and window encapsulation.

#### Companies profiled include

- 1. BASF AG
- 2. Bayer AG
- 3. Air Products
- 4. The DOW Chemical Company
- 5. DSM
- 6. E.I. du Pont de Nemours And Company
- 7. Evonik Industries AG



- 8. Huntsman Corporation
- 9. Mitsui Chemicals Inc.
- 10. Rectiel SA
- 11. The Vita Group, UK
- 12. Woodbridge Foam Corporation

# **This Occams Research Report covers**

- 1. Historical data
- 2. Revenue forecasts, growth rates and CAGR upto 2022
- 3. Industry Analysis
- 4. Competitive Analysis
- 5. Key geographic growth data
- 6. Deep profiles top competitive companies



# **Contents**

#### **CHAP 1. EXECUTIVE SUMMARY**

#### **CHAP 2. MARKET OVERVIEW**

- 2.1. Value chain Analysis
  - 2.1.1. Raw material suppliers
  - 2.1.2. Manufacturers
  - 2.1.3. Converters
  - 2.1.4. Distributors
  - 2.1.5. Retailers
  - 2.1.6. End-Users

# **CHAP 3. SECTOR ANALYSIS (PETROCHEMICALS & POLYMERS)**

#### **CHAP 4. MARKET DETERMINANTS**

- 4.1. Market Drivers
  - 4.1.1. Increasing penetration in automotives & furniture industry
  - 4.1.2. Multiple utility due to versatile properties
  - 4.1.3. Increasing demand for energy efficiency
  - 4.1.4. Innovative applications
  - 4.1.5. Light Weight
- 4.2. Market Restraints
  - 4.2.1. Degradation of PU waste is a major Environmental concern
  - 4.2.2. Industry moving towards bio based PU
- 4.3. Market Opportunities
  - 4.3.1. Polyurethane scores over metals in all aspects
  - 4.3.2. Sharp correction in global crude oil and petroleum product prices

#### **CHAP 5. COMPETITIVE LANDSCAPE**

- 5.1. Key market strategies in PU market
  - 5.1.1. Innovations fueling the growth in the polyurethane market
  - 5.1.2. Acquisitions to enhance product portfolio
  - 5.1.3. Product launch
  - 5.1.4. Expansion of production facilities in Asia Pacific
  - 5.1.5. Increasing Investments to expand into new geographies



- 5.1.6. Joint ventures for faster growth
- 5.2. Market Share Analysis

### **CHAP 6. MARKET SEGMENTATION**

- 6.1. Market Segmentation by Raw Material
  - 6.1.1. Isocyanates
    - 6.1.1.1. MDI
    - 6.1.1.2. TDI
  - 6.1.2. Polyols
- 6.2. Market Segmentation by type
  - 6.2.1. Flexible Foam
- 6.3. Applications
  - 6.3.1. Rigid Foam
- 6.4. Recycling
  - 6.4.1. PU Coating
  - 6.4.2. Adhesive & Sealants
  - 6.4.3. Elastomers
- 6.5. Market Segmentation by application
  - 6.5.1. Automotives
  - 6.5.2. Building & Construction
  - 6.5.3. Footwear
  - 6.5.4. Furniture & Bedding
  - 6.5.5. Electronics
  - 6.5.6. Others

#### CHAP 7. GLOBAL POLYURETHANE MARKET BY GEOGRAPHY

- 7.1. Asia Pacific
  - 7.1.1. China
  - 7.1.2. Japan
  - 7.1.3. India
  - 7.1.4. Thailand
- 7.2. North America
  - 7.2.1. U.S.
- 7.2.2. Canada
- 7.2.3. Government Regulations
- 7.3. Europe
- 7.3.1. Rest of Europe



### 7.3.2. Germany

#### 7.4. ROW

#### **CHAP 8. COMPANY PROFILING**

- 8.1. Air Products
  - 8.1.1. Overview
  - 8.1.2. Product Portfolio
  - 8.1.3. Strategic Moves
  - 8.1.4. SCOT Analysis
- 8.2. BASF (Badishe Anilin and Soda Fabrik)
  - 8.2.1. Overview
  - 8.2.2. BASF- Product Portfolio
  - 8.2.3. Strategic Moves
  - 8.2.4. SCOT ANALYSIS
- 8.3. Bayer AG
  - 8.3.1. Overview
  - 8.3.2. Product Portfolio
  - 8.3.3. Strategic Moves
  - 8.3.4. SCOT Analysis
- 8.4. DSM
  - 8.4.1. Overview
  - 8.4.2. Product Portfolio
  - 8.4.3. Strategic Moves
  - 8.4.4. SCOT Analysis
- 8.5. The Dow Chemical Company
  - 8.5.1. Overview
  - 8.5.2. Product Portfolio
  - 8.5.3. Strategic Moves
  - 8.5.4. SCOT Analysis
- 8.6. E.I. du Pont de Nemours And Company
  - 8.6.1. Overview
  - 8.6.2. Product Portfolio
  - 8.6.3. Strategic Moves
  - 8.6.4. SCOT Analysis
- 8.7. Evonik Industries AG
  - 8.7.1. Overview
  - 8.7.2. Product Portfolio
  - 8.7.3. Strategic Moves



- 8.7.4. SCOT Analysis
- 8.8. Huntsman Corporation
  - 8.8.1. Overview
  - 8.8.2. Product Portfolio
  - 8.8.3. Strategic Moves
  - 8.8.4. SCOT Analysis
- 8.9. Mitsui Chemicals Inc
  - 8.9.1. Overview
  - 8.9.2. Product Portfolio
  - 8.9.3. Strategic Moves
  - 8.9.4. SCOT Analysis
- 8.10. Recticel
  - 8.10.1. Overview
  - 8.10.2. Product Portfolio
  - 8.10.3. Strategic Moves
  - 8.10.4. SCOT Analysis
- 8.11. The Vita Group, UK
  - 8.11.1. Overview
  - 8.11.2. Product Table
  - 8.11.3. STRATEGIC MOVES
  - 8.11.4. SCOT Analysis
- 8.12. The Woodbridge Group
  - 8.12.1. Overview
  - 8.12.2. Product Portfolio
  - 8.12.3. Strategic Moves
  - 8.12.4. SCOT Analysis



# **List Of Tables**

#### LIST OF TABLES

- 1 INNOVATIONS IN POLYURETHANE
- 2 GLOBAL POLYURETHANE MARKET BY TYPES 2014-2022 (\$ MILLION)
- 3 COMPARISON OF SPECIFIC HEAT CAPACITY OF DIFFERENT MATERIALS
- 4 GLOBAL POLYURETHANE MARKET BY APPLICATIONS IN 2014-2022 (\$ MILLION)
- 5 POLYURETHANE AUTOMOTIVE MARKET BY GEOGRAPHY 2014-2022 (\$ MILLION)
- 6 POLYURETHANE BUILDING & CONSTRUCTION MARKET BY GEOGRAPHY IN 2014-2022 (\$ MILLION)
- 7 POLYURETHANE FOOTWEAR MARKET BY GEOGRAPHY IN 2014-2022 (\$ MILLION)
- 8 POLYURETHANE FURNITURE & BEDDING MARKET BY GEOGRAPHY IN 2014-2022 (\$ MILLION)
- 9 POLYURETHANE ELECTRONICS MARKET BY GEOGRAPHY IN 2014-2022 (\$ MILLION)
- 10 POLYURETHANE ELECTRONICS MARKET IN 2014-2022 (\$ MILLION)
- 11 POLYURETHANE OTHER APPLICATIONS MARKET IN 2014-2022 (\$ MILLION)
- 12 GLOBAL PETROCHEMICAL & POLYMER MARKET BY GEOGRAPHY IN \$
  BILLION (20132021)
- 13 POLYURETHANE MARKET IN ASIA PACIFIC 2014-2022 (\$ MILLION)
- 14 POLYURETHANE NORTH AMERICA MARKET 2014-2022 (\$ MILLION)
- 15 EUROPEAN PETROCHEMICAL & POLYMER MARKET 2014-2022 (\$ MILLION)



# **List Of Figures**

#### LIST OF FIGURES

- 3 POLYURETHANE MARKET SHARE BY APPLICATIONS (%) IN 2014
- 4 FACTORS AFFECTING POLYURETHANE MARKET
- **5 VALUE CHAIN ANALYSIS**
- 6 GROWTH OF DIFFERENT POLYMERS 2014-2022 (\$ MILLION)
- 15 GLOBAL PU FLEXIBLE FOAM MARKET 2014-2022 (\$ MILLION)
- 16 GLOBAL PU FLEXIBLE FOAM MARKET 2014-2022 (\$ MILLION)
- 17 PU COATING MARKET BY APPLICATIONS (%) IN 2013
- 18 GLOBAL PU COATING MARKET 2014-2022 (\$ MILLION)
- 19 GLOBAL PU ADHESIVES MARKET 2014-2022 (\$ MILLION)
- 21 GLOBAL POLYURETHANE ELASTOMER MARKET 2014-2022 (\$ MILLION)
- 22 POLYURETHANE AUTOMOBILE MARKET 2014-2022 (\$ MILLION)
- 23 POLYURETHANE BUILDING & CONSTRUCTION MARKET 2014-2022 (\$ MILLION)
- 24 POLYURETHANE FOOTWEAR MARKET 2014-2022 (\$ MILLION)
- 25 POLYURETHANE FURNITURE & BEDDING MARKET 2014-2022 (\$ MILLION)
- 26 CHINA POLYURETHANE MARKET IN 2014-2022 (\$ MILLION)
- 27 JAPAN POLYURETHANE MARKET 2014-2022 (\$ MILLION)
- 28 INDIAN POLYURETHANE MARKET 2014-2022 (\$ MILLION)
- 29 THAILAND POLYURETHANE MARKET 2014-2022 (\$ MILLION)
- 30 US POLYURETHANE MARKET IN 2014-2022 (\$ MILLION)
- 31 CANADA POLYURETHANE MARKET IN 2014-2022 (\$ MILLION)
- 32 GERMANY PETROCHEMICAL & POLYMER MARKET 2014-2022 (\$ MILLION)

#### **COMPANIES MENTIONED**

- 1. Air Products
- 2. BASF (Badishe Anilin and Soda Fabrik)
- 3. Bayer AG
- 4. DSM
- 5. The Dow Chemical Company
- 6. E.I. du Pont de Nemours And Company
- 7. Evonik Industries AG
- 8. Huntsman Corporation
- 9. Mitsui Chemicals Inc
- 10. Recticel



#### I would like to order

Product name: Global Polyurethane Market Insights, Opportunity Analysis, Market Shares and Forecast

2016 - 2022

Product link: <a href="https://marketpublishers.com/r/G820C171DB0EN.html">https://marketpublishers.com/r/G820C171DB0EN.html</a>

Price: US\$ 3,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G820C171DB0EN.html">https://marketpublishers.com/r/G820C171DB0EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



