

Global MRI Systems Market Insights, Opportunity Analysis, Market Shares and Forecast 2016 – 2022

https://marketpublishers.com/r/G8DDD6AB7A1EN.html

Date: April 2016 Pages: 140 Price: US\$ 3,900.00 (Single User License) ID: G8DDD6AB7A1EN

Abstracts

MRI systems market is driven by various factors which include global increase in neurological diseases, global rise in cancer, CVD and other life style oriented diseases, global rise in adoption of diagnostics system. Research and development, innovation and technological advancement enables the global MRI systems market to grow fast. Global rise in healthcare expenditure is also favourable for global MRI systems market.

However, the market is restrained by reimbursement policies in various regions especially emerging markets such as India and China. There is a very high cost involved in setting up MRI systems in hospitals and clinics. The hospitals and clinics have to make infrastructural changes to accommodate a new MRI machine. Some MRI machines may cost over \$800,000 to \$1 million. Market also faces challenges such as creating awareness in emerging economies and stringent government policies and regulations.

Market segmentation is on the basis of application which includes brain and neurological MRI market, spine and musculoskeletal MRI market, vascular MRI market, pelvic and abdominal MRI market, breast MRI market and cardiac MRI market. MRI market is also segmented on the basis of architecture which includes closed MRI systems market and open MRI systems market. Field strength is also taken as a basis of segmentation. The sub segments include low to mid field MRI systems, high field MRI systems, very high field MRI systems and ultra-high field MRI systems.

North American market has the highest market share amongst geographies. It is followed by Asia Pacific, Europe and Rest of the world. Asia Pacific market is expected to record highest CAGR amongst all regions. Market consists of major players such as Aurora imaging technology Inc, Esoate SPA, Fona corporation, IMRIS, Inc, Neusoft



medical systems co. ltd, Philips healthcare, Esaote S.P.A, GE Healthcare, Hitachi Medical Corporation and others.

Companies profiled in the report

- 1. Aurora imaging technology Inc
- 2. Esoate SPA
- 3. Fona corporation
- 4. IMRIS, Inc
- 5. Neusoft medical systems co. Itd
- 6. Philips healthcare
- 7. Esaote S.P.A
- 8. GE Healthcare
- 9. Hitachi Medical Corporation
- 10. Mindray Medical International Ltd.
- 11. Samsung Medison Co. Ltd.
- 12. Siemens Healthcare
- 13. Medtronic Inc
- 14. Toshiba Medical Systems Corporation
- 15. Roche Diagnostics Ltd.
- 16. Philips corporation
- 17. Stryker corporation
- 18. Smith and nephew inc
- 19. Johnson & Johnson
- 20. Sony
- 21. Zimmer holdings
- 22. St. Jude medical Inc
- 23. Thermo fisher scientific
- 24. Abiant Inc
- 25. EKF diagnostics holdings inc
- 26. Myriad RBM inc
- 27. Oligomerix inc
- 28. Opko health inc
- 29. Osta biotechnologies inc
- 30. Psynova neurotech ltd
- 31. Ridge diagnostics

This Occams Research Report covers



- 1. Historical data
- 2. Revenue forecasts, growth rates and CAGR up to 2021
- 3. Industry Analysis
- 4. Competitive Analysis
- 5. Key geographic growth data



Contents

1. INTRODUCTION

- 1.1. Executive summary
- 1.2. Estimation methodology

2. MARKET OVERVIEW

- 2.1. Market definition and scope
- 2.2. Key findings
- 2.3. Parametric analysis
- 2.3.1. Incidence and prevalence rate of Cancer
- 2.3.2. Incidence and prevalence rate of CVD
- 2.3.3. Incidence and prevalence rate of geriatric population
- 2.3.4. Incidence and prevalence rate of neurological disorders
- 2.3.5. Adoption of cancer therapies across hospitals and clinics
- 2.3.6. Growing healthcare expenditure across geographies

2.4. Key market insights

- 2.4.1. Top 3 emerging countries
- 2.4.2. Top 3 revenue generating segments
- 2.4.3. Top growing markets and emerging trends
- 2.4.4. R&D scenario in global MRI systems market
- 2.5. Competitive intelligence
 - 2.5.1. Market share analysis
 - 2.5.2. Top winning strategies
 - 2.5.3. Case studies: top competitive moves
- 2.6. Value chain analysis
- 2.7. Key buying criteria
- 2.8. Strategic recommendation
- 2.9. Strategic conclusions

3. MARKET DETERMINANTS

3.1. Market drivers

3.1.1. Global increase in neurological diseases is expected to drive MRI systems market

3.1.2. Global rise in cancer, CVD and other life style oriented diseases driving the global MRI systems market



3.1.3. Global rise in adoption of diagnostics systems driving the global MRI systems market to grow

3.1.4. Innovation driving global MRI systems market

3.1.5. Technological advancement driving the global MRI systems market

3.1.6. Research and development driving the global MRI systems market

3.1.7. Global rise in healthcare expenditure driving global MRI systems market

3.2. Market restraints

3.2.1. Reimbursement policy may affect the global MRI systems market

3.2.2. High cost may stagnate the global MRI systems market

3.3. Market challenges

3.3.1. Creating awareness for global MRI systems market in emerging economies is challenging

3.3.2. Stringent government policies and regulations are major challenges3.4. Market opportunities

3.4.1. Untapped APAC region has huge scope for global MRI systems market

3.4.2. Diagnostics market is expected to grow significantly in the next few years

4. SECTOR ANALYSIS

- 4.1. Parent market
- 4.2. Sub-segment market
- 4.3. Alternative market

5. MARKET SEGMENTATION

- 5.1. Global MRI systems market by application 2014-2021 (\$ million)
- 5.1.1. Global brain and neurological MRI systems market 2014-2021 (\$ million)
- 5.1.2. Global spine and musculoskeletal MRI systems market 2014-2021 (\$ million)
- 5.1.3. Global vascular MRI market systems 2014-2021 (\$ million)
- 5.1.4. Global pelvic and abdominal MRI systems market 2014-2021 (\$ million)
- 5.1.5. Global breast MRI systems market 2014-2021 (\$ million)
- 5.1.6. Global cardiac MRI systems market 2014-2021 (\$ million)
- 5.2. Global MRI systems market by architecture 2014-2021 (\$ million)
- 5.2.1. Global closed MRI systems market 2014-2021 (\$ million)
- 5.2.2. Global open MRI systems market 2014-2021 (\$ million)
- 5.3. Global MRI systems market by field strength 2014-2021 (\$ million)
- 5.3.1. Global low to mid field MRI systems market 2014-2021 (\$ million)
- 5.3.2. Global high field MRI systems market 2014-2021 (\$ million)
- 5.3.3. Global very high field MRI systems market 2014-2021 (\$ million)



5.3.4. Global ultra-high field MRI systems market 2014-2021 (\$ million)

6. COMPETITIVE LANDSCAPE

- 6.1. Market share
- 6.2. Strategy An analysis across tiers

7. GEOGRAPHIC ANALYSIS

- 7.1. North America MRI systems market 2014-2021 (\$ million)
- 7.1.1. United States (US) MRI systems market 2014-2021 (\$ million)
- 7.1.2. Canada MRI systems market 2014-2021 (\$ million)
- 7.2. Europe MRI systems market 2014-2021 (\$ million)
- 7.2.1. United Kingdom (UK) MRI systems market 2014-2021 (\$ million)
- 7.2.2. France MRI systems market 2014-2021 (\$ million)
- 7.2.3. Germany MRI systems market 2014-2021 (\$ million)
- 7.2.4. Spain MRI systems market 2014-2021 (\$ million)
- 7.2.5. Italy MRI systems market 2014-2021 (\$ million)
- 7.2.6. RoE MRI systems market 2014-2021 (\$ million)
- 7.3. Asia Pacific MRI systems market 2014-2021 (\$ million)
- 7.3.1. India MRI systems market 2014-2021 (\$ million)
- 7.3.2. China MRI systems market 2014-2021 (\$ million)
- 7.3.3. Japan MRI systems market 2014-2021 (\$ million)
- 7.3.4. Korea MRI systems market 2014-2021 (\$ million)
- 7.3.5. Australia MRI systems market 2014-2021 (\$ million)
- 7.3.6. RoAPAC MRI systems market 2014-2021 (\$ million)
- 7.4. Rest of the world MRI systems market 2014-2021 (\$ million)
- 7.4.1. Latin America MRI systems market 2014-2021 (\$ million)
- 7.4.2. MENA MRI systems market 2014-2021 (\$ million)
- 7.4.3. Africa MRI systems market 2014-2021 (\$ million)

8. COMPANY PROFILES

- 8.1. Aurora imaging technology Inc
- 8.2. Esoate SPA
- 8.3. Fona corporation
- 8.4. IMRIS, Inc
- 8.5. Neusoft medical systems s co. ltd
- 8.6. Philips healthcare



- 8.7. Esaote S.P.A
- 8.8. GE Healthcare
- 8.9. Hitachi Medical Corporation
- 8.10. Mindray Medical International Ltd.
- 8.11. Samsung Medison Co. Ltd.
- 8.12. Siemens Healthcare
- 8.13. Medtronic Inc
- 8.14. Toshiba Medical Systems s Corporation
- 8.15. Roche Diagnostics Ltd.
- 8.16. Philips corporation
- 8.17. Stryker corporation
- 8.18. Smith and nephew Inc
- 8.19. Johnson & Johnson
- 8.20. Sony
- 8.21. Zimmer holdings
- 8.22. St. Jude medical Inc
- 8.23. Thermo fisher scientific
- 8.24. Abiant Inc
- 8.25. EKF diagnostics holdings Inc
- 8.26. Myriad RBM Inc
- 8.27. Oligomerix Inc
- 8.28. Opko health Inc
- 8.29. Osta biotechnologies Inc
- 8.30. Psynova neurotech ltd
- 8.31. Ridge diagnostics



List Of Tables

LIST OF TABLES

1. GLOBAL MRI SYSTEMS MARKET BY APPLICATION 2014-2022 (\$ MILLION)

2. GLOBAL BRAIN AND NEUROLOGICAL MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

3. GLOBAL SPINE AND MUSCULOSKELETAL MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

4. GLOBAL VASCULAR MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

5. GLOBAL PELVIC AND ABDOMINAL MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

6. GLOBAL BREAST MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

7. GLOBAL CARDIAC MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

8. GLOBAL MRI SYSTEMS MARKET BY ARCHITECTURE 2014-2022 (\$ MILLION)

9. GLOBAL CLOSED MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

10. GLOBAL OPEN MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

11. GLOBAL MRI SYSTEMS MARKET BY FIELD STRENGTH 2014-2022 (\$ MILLION)

12. GLOBAL LOW-TO-MID-FIELD MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

13. GLOBAL HIGH-FIELD MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

14. GLOBAL VERY-HIGH-FIELD MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

15. GLOBAL ULTRA-HIGH-FIELD MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)



List Of Figures

LIST OF FIGURES

- 1. UNITED STATES (US) MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 2. CANADA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 3. UNITED KINGDOM (UK) MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 4. FRANCE MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 5. GERMANY MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 6. SPAIN MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 7. ITALY MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 8. ROE MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 9. INDIA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 10. CHINA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 11. JAPAN MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 12. KOREA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 13. AUSTRALIA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 14. ROAPAC MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 15. LATIN AMERICA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 16. MENA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)
- 17. AFRICA MRI SYSTEMS MARKET 2014-2022 (\$ MILLION)

COMPANIES MENTIONED

- 1. Aurora imaging technology Inc
- 2. Esoate SPA
- 3. Fona corporation
- 4. IMRIS, Inc
- 5. Neusoft medical systems s co. Itd
- 6. Philips healthcare
- 7. Esaote S.P.A
- 8. GE Healthcare
- 9. Hitachi Medical Corporation
- 10. Mindray Medical International Ltd.
- 11. Samsung Medison Co. Ltd.
- 12. Siemens Healthcare
- 13. Medtronic Inc
- 14. Toshiba Medical Systems s Corporation
- 15. Roche Diagnostics Ltd.



- 16. Philips corporation
- 17. Stryker corporation
- 18. Smith and nephew Inc
- 19. Johnson & Johnson
- 20. Sony
- 21. Zimmer holdings
- 22. St. Jude medical Inc
- 23. Thermo fisher scientific
- 24. Abiant Inc
- 25. EKF diagnostics holdings Inc
- 26. Myriad RBM Inc
- 27. Oligomerix Inc
- 28. Opko health Inc
- 29. Osta biotechnologies Inc
- 30. Psynova neurotech ltd
- 31. Ridge diagnostics



I would like to order

Product name: Global MRI Systems Market Insights, Opportunity Analysis, Market Shares and Forecast 2016 – 2022

Product link: https://marketpublishers.com/r/G8DDD6AB7A1EN.html

Price: US\$ 3,900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G8DDD6AB7A1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Global MRI Systems Market Insights, Opportunity Analysis, Market Shares and Forecast 2016 – 2022