

# Comparative SWOT & Strategy Focus - 2019-2023 - Global Top 5 Business Jet Manufacturers - Gulfstream, Bombardier, Dassault, Textron Aviation, Embraer

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# **Abstracts**

The 2019 edition of this report provides a comprehensive Comparative SWOT framework & Strategy Focus Analysis on the World's Top 5 Business Jet Manufacturers. The report analyzes the overall, Near to Medium Term Strategy Focus and provides insights into the Key Strategies & Plans being developed by the Business Jet OEMs for the near to medium term horizon. The framework analyzes the Strengths & Weaknesses of the OEMs from a standalone as well as comparative perspective based on a comprehensive analysis of:-

Product Portfolio & its Strategic Positioning

Breadth & Depth of Presence across Key Markets, Segments & Programs

Analysis of overall Cost Base, Structure & its Management

Analysis of Revenue streams, Resource Base & Key Competencies

Profitability, Key Profit Sources, Growth & Trend Analysis

Capital & Ownership Structure and Financial Strength

Key Competitor Analysis across Market Segments & Degree of Competitive Intensity



Competitive Market Positioning across Key Global Markets, Segments & Market Share

Overall Strategy Focus, R&D Strategy, Technological Strength & Capabilities

# Report Excerpts:-

- 1. Portfolio refresh through new product introductions, reinforcement of presence across key markets & regions and services portfolio expansion amongst key focus areas for OEMs in a difficult demand environment
- 2. Regulatory mandates, like the FAA's upcoming ADS-B requirement, are likely to drive the aircraft modernization & upgrade activity over near term
- 3. Complex & challenging global macroeconomic environment marked by ongoing wave of protectionism with flaring up of trade wars and slowing down of world economy, posing serious challenges to demand recovery over near term
- 4. Introduction of a string of new business jet programs are likely to stimulate demand growth over near term with the battle between Gulfstream's G650 & the Bombardier's Global 7500 set to intensify in the heavy jets segment at the upper end of the spectrum
- 5. Development of Supersonic business jets and the Urban Aerial Mobility revolution are likely to transform market dynamics and shape market evolution over medium to long term

Relevance & Usefulness: The report will be useful for:-

Strategic Planning, Assessment & Decision-Making Processes

Competitor Analysis & Comparative Analysis of covered Industry OEMs

Identification of & Insights into Potential Growth Opportunities & Avenues

Analysis of Near to Medium Term Strategy Focus and Key Strategies & Plans for all OEMs

Identifying & highlighting areas for making potential Strategic Changes,



# Adjustments & Realignment

For Whom: Key Decision-Makers across Industry Value Chain

The report will be essential & a key resource for those associated with and having strategic interest in the Global Business Jet Market. The report will be especially useful for

**Key Decision-Makers** 

**Program Managers** 

Top Management of Industry Players & Other Companies

**Industry OEMs** 

**Business Jet Operators** 

Suppliers, Vendors, Technology & MRO Services Providers and other Key Players in the Industry Value Chain

Existing & potential Investors

Industry & Company Analysts

M&A Advisory Firms

Strategy & Management Consulting Firms

PE Firms, Venture Capitalists and Financing & Leasing Companies

Researchers and all those associated with the industry in general



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Bombardier Inc.

Dassault Aviation S.A.

**Textron Aviation** 

Embraer S.A.

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**Gulfstream Aerospace Corporation** 

Bombardier Inc.

Dassault Aviation S.A.

**Textron Aviation** 

Embraer S.A.

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value of Frojected Afficialt Deliveries for Key Markets /Keylor

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Aircraft Delivery Units projections for Key Market Segments (Light, Medium & Heavy Jets) across Markets/Regions

Value of Projected Aircraft Deliveries across Key Market Segments (Light, Medium & Heavy Jets) for Markets /Regions



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