

Global Regional Aircraft Market - 2022-2041 - Market Size, Competitive Landscape & Market Shares, Strategies & Plans for Aircraft OEMs, Trends & Growth Opportunities, Market Outlook & Forecast through 2041

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Abstracts

The Global Regional Aircraft market has been a key growth sector within Commercial Aviation globally while playing a key role in the traditional hub and spoke model as well as opening of new routes under P2P model with regional aircrafts crucial to providing connectivity to many remote regions. Regional aircrafts comprise regional jets and turboprops with each playing its niche role within commercial aviation. Regional aviation has been quick to recover from the pandemic's onslaught with demand & fleet activity almost close to pre-pandemic levels with domestic travel resurging resiliently and demand for new aircrafts likely to be led by the need for replacement of ageing aircrafts going forward especially for turboprops. Among industry players, Bombardier's complete exit from commercial aviation and Mitsubishi's cancellation of its MRJ program have left Embraer as the sole hegemon in the regional jet market globally along with Sukhoi with its Superjet 100 and COMAC, with its ARJ-21 program, as the niche, emerging regionally oriented players. In the Turboprop market, ATR continues to dominate the market while focusing on incorporating incremental improvements on its existing product portfolio while the Dash 8-400 program is charting its course for the future and has recently forayed into the cargo market via the P2F route.

Regional Aviation, however, continues to face complex & challenging conditions marked by supply chain disruptions, constraints and labor shortages with the aircraft OEMs unable to ramp up production rates from the abysmally low levels reached during the pandemic to meet resurging demand levels. The industry supply chains and the global aviation industrial base are still carving their way out of the pandemic blues & inflicted

financial blows while battling rising input costs, surging inflation and a rising interest rates led macroeconomic environment with the scenario unlikely to ameliorate over near term. However, the surge in global air cargo traffic following the pandemic & e-commerce boost has emerged as a key growth opportunity for the regional aviation OEMs as well with Embraer launching the E190F & E195F freighters based on its E190/195 Jets positioned perfectly while filling a key market gap between the turboprops based freighters and entry level narrow-body freighters while ATR & DHC have already charted their flight paths for the air cargo market growth.

Market Outlook, Trends & Challenges:

The aviation supplier base & supply chains are effectively gearing up for the upcoming action resiliently while offsetting the severe cuts made during the pandemic with production ramp-ups likely across OEMs over near term which are likely to peak again close to the pre-pandemic levels by mid to the end of 2023. The long-term industry fundamentals, however, remain robust and firmly in place with forecasts for strong tailwinds to prevail with regional air traffic projected to grow at 4.5% over the next two decades. Additionally, sustainability challenges remain the top long term priority for aviation with the industry required to go green and absolutely carbon-neutral by 2050 by focusing on sustainability and transitioning to sustainable power sources with regional aircrafts likely to be the first to spearhead the switch by adopting electric and hydrogen based propulsion systems.

Report Scope & Structure:

Against this backdrop, the report analyses & provides comprehensive insights into the Global Regional Aircraft Market with focus on a blend of quantitative & qualitative analysis.

Part 1 of the report takes a look at the current Market Size & Dynamics apart from the prevailing Competitive Landscape for the Global Regional Aircraft Market.

Part 2 provides detailed analysis on Aircraft OEMs, including, Financial Analysis, Insights into their Key Strategies & Plans and a comprehensive SWOT Analysis.

Part 3 projects market evolution for Regional Aircrafts over medium to long term with analysis of emerging market scenario, demand growth projections, key market & technology trends, issues & challenges, potential growth opportunities

and demand outlook over the next two decades.

Relevance & Usefulness: The report will provide answers to key questions, which include:-

1. What is the Structure & Size of the Global Regional Aircraft Market?
2. How is the Global Regional Aircraft Market split across players, in terms, of Market Shares?
3. Which are the Strategic Areas & Market Segments being focused upon by the Regional Aircraft OEMs?
4. What are the Key Strategies & Plans being Conceptualized & Pursued by the leading Aircraft Manufacturers?
5. What is the size & distribution of existing, in-service fleet of Regional aircrafts globally?
6. Which are going to be the Key Growth Markets & Regions for Regional Aircrafts through 2041?
7. Which are the Key Industry, Market & Technology Trends likely to Shape the Future of Commercial Aviation?
8. What is the Demand Outlook for Regional Aircrafts across Regions through 2041?

For Whom:

The report would be indispensable for those having strategic interest & stakes in the Global Commercial & Regional Aircraft Market. The report will be extremely useful for Key Decision-Makers, Program Managers, Global Procurement Managers, Legacy Carriers as well as LCCs, Cargo Airlines & Air Cargo Carriers, Top Management of Industry Players & Other Companies, Industry OEMs, Aviation Supplier Base, Vendors, Lessors, MRO Services Providers, Technology & Other Services Solution Providers like P2F Converters and other Key Players in the Industry Value Chain. The report will also be useful for existing & potential Investors, Industry & Company Analysts, M&A Advisory Firms, Strategy & Management Consulting Firms, PE Firms, Venture Capitalists, Financing & Leasing Companies, Researchers and all those associated with the Global Commercial Aviation Industry. The report is comprehensive yet concise & compact at the same time; is custom-built for meetings & presentations, in addition, to being a ready self-reckoner as well as a quick reference guide driving, enabling & ensuring prompt and informed decision making.

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