

Global Commercial Aviation Engine MRO Services Market - 2024-2033 - Market Size & Landscape, Key Players, SWOT, Strategies & Plans, Trends & Growth Opportunities, Market Outlook & Forecast to 2033

<https://marketpublishers.com/r/G2BC9CF5F34EEN.html>

Date: February 2024

Pages: 120

Price: US\$ 1,995.00 (Single User License)

ID: G2BC9CF5F34EEN

Abstracts

The Commercial Aviation Market is turning a corner with passenger traffic and fleet utilization exceeding pre-COVID levels of 2019 and airlines' profitability moving into the positive zone for 2023, after years of market carnage and turbulence. The passenger flights being offered by the airlines are likely to exceed the pre-pandemic levels for the first time in 2024, as per IATA, amid surging passenger traffic levels which are likely to provide a boost to fleet utilization with a better load factor, thereby, boosting passenger revenues and RPKs. The airlines profitability, however, continues to be abysmal and at rock bottom, at just \$23+ billion for 2023 being at just 2+% net margin and at \$5+ per passenger in revenues, way below the cost of capital and is projected to be almost marginally better for 2024 as well, however, amid a relatively lower cost base.

The surge in passenger traffic and supply side constraints on available capacity, due to supply chain issues, are likely to lead to improved fleet and capacity utilization driving up yield & profitability while also boosting MRO demand & activity levels translating into substantial projected MRO revenues growth for the industry over near to medium term. The high crude oil price environment remains a concern for the airlines from a profitability perspective as they also continue to invest towards and undertake measures to transition towards sustainability by reducing their overall carbon emissions in a tight cost of capital market environment with interest rates staying northwards.

The industry continues with its efforts towards breaking out from the shackles of supply chain constraints & limitations with ongoing efforts to boost & increase production rates across the entire value chain, led by the duopoly of Airbus & Boeing, which registered a

marginal collective increase in commercial aircraft deliveries for 2023 powered by the engine and other T1 suppliers, which, too, registered a steady production ramp up despite ongoing supply chain woes and supplier issues & delinquencies.

The global economy, however, is projected to be heading towards a slowdown in 2024 following continued monetary policy tightening posture by central banks globally over the recent years to check inflation. The situation has been further exacerbated by the sustained geopolitical instability marked by the ongoing Russia-Ukraine war, which enters its third year, and the Israeli military operations in Gaza, causing tensions and keeping the entire Middle East region on the edge, thereby, becoming a double whammy for the global economic growth which returns to its range-bound average movement of under 3% annually. However, any further, major potential shock at this time could send the global economy spiraling down into a recessionary cycle.

Against this backdrop, the report provides comprehensive insights and analysis into the Global Commercial Aviation Engine MRO Services Market.

--Part 1 of the report takes a look at the Overview and current Market Size & Dynamics for the Global Commercial Aviation Engine MRO Services Market.

--Part 2 provides detailed analysis on the Commercial Aviation Engine MRO Services Providers, including, Insights into Key Strategies & Plans and a comprehensive SWOT Analysis.

--Part 3 projects market evolution for the Commercial Aviation Engine MRO Services Market over medium term (through 2033) with analysis of emerging market scenario, demand growth forecast & projections, key market & technology trends, issues & challenges, potential growth opportunities and market outlook for commercial aviation engine MRO services market over the course of the decade through 2033.

Relevance & Usefulness:

The report will provide answers to key questions, which include:-

1. What is the Structure & Size of the Global Commercial Aviation Engine MRO Services Market?
2. Market Landscape for and Key Players in the Global Commercial Aviation Engine MRO Services Market?

3. Which are the Fastest Growing Segments of the Global Commercial Aviation Engine MRO Services Market?
4. What are the Strategic Areas being focused upon by the Commercial Aviation Engine MRO Services Providers?
5. What are the Key Strategies & Plans being Conceptualized & Pursued by the leading Commercial Aviation Engine MRO Services Providers?
6. Which are going to be the Key Growth Markets & Regions for Commercial Aviation Engine MRO Services through 2033?
7. Which are the Key Industry, Market & Technology Trends likely to Shape the Future of Commercial Aviation?
8. What is the Demand Forecast for Commercial Aviation Engine MRO Services Market through 2033?

For Whom:

The report would be indispensable for those having strategic interest & stakes in the Global Commercial Aviation Engine MRO Services Market. The report will be extremely useful for Key Decision-Makers, Program & Fleet Managers, MRO Services Providers, Legacy Carriers as well as LCCs, Top Management of Industry Players & Other Companies, Industry OEMs, Aviation Supplier Base, Vendors, Lessors, Technology & Other Services Solution Providers and other Key Players in the Industry Value Chain. The report will also be useful for existing & potential Investors, Industry & Company Analysts, M&A Advisory Firms, Strategy & Management Consulting Firms, PE Firms, Venture Capitalists, Financing & Leasing Companies, Researchers and all those associated with the Global Commercial Aviation Market. The report is comprehensive yet concise & compact at the same time; is custom-built for meetings & presentations, in addition, to being a ready self-reckoner as well as a quick reference guide driving, enabling & ensuring prompt and informed decision making.

Contents

SECTION - 1

Global Commercial Aviation Market

- 1.1 Introduction & Market Overview
- 1.2 Global Commercial Aircraft Market – In-Service Fleet Size – 2023
- 1.3 Distribution of In-Service Fleet by Segments
 - 1.3.1 Narrow Body Aircrafts
 - 1.3.2 Wide Body Aircrafts
 - 1.3.3 Regional Jets
 - 1.3.4 Turboprops
- 1.4 Global Commercial Aircraft Fleet – Distribution by OEMs
- 1.5 Commercial Aviation - Key Drivers

SECTION – 2

Global Commercial Aviation MRO Market

- 2.1 Market Size – Revenue Base for the Commercial Aviation MRO Market
- 2.2 Distribution of Aviation MRO Revenue by Activity
 - 2.2.1 Airframe
 - 2.2.2 Engine
 - 2.2.3 Component
 - 2.2.4 Line
- 2.3 Aviation MRO Activity Distribution by Markets
 - 2.3.1 North America
 - 2.3.2 Western Europe
 - 2.3.3. Eastern Europe
 - 2.3.4 Latin America
 - 2.3.5 Asia-Pacific
 - 2.3.6 Middle East
 - 2.3.7 Africa
 - 2.3.8 China
 - 2.3.9 India
 - 2.3.10 Russia

SECTION - 3

Global Commercial Aviation Engine MRO Market

3.1 Market Size - Revenue Base for the Commercial Aviation Engine MRO Market – 2023

3.2 Engine MRO Market's Share of the Total Aviation MRO Market

3.3 Engine MRO Activity Distribution by Key Markets

3.3.1 North America

3.3.2 Western Europe

3.3.3. Eastern Europe

3.3.4 Latin America

3.3.5 Asia-Pacific

3.3.6 Middle East

3.3.7 Africa

3.3.8 China

3.3.9 India

3.3.10 Russia

SECTION – 4

Global Commercial Aviation Engine MRO Market – Key Players - Overview, Key Strategies & Plans

4.1 GE Aerospace

4.2 Rolls Royce plc

4.3 MTU Maintenance

4.4 Lufthansa Technik

4.5 Pratt & Whitney

4.6 Air France/KLM

4.7 Safran Aircraft Engines

4.8 ITP Aero

4.9 IAI

SECTION – 5 – GLOBAL COMMERCIAL AVIATION ENGINE MRO MARKET – SWOT ANALYSIS

-Strengths to be Leveraged

-Weaknesses to Overcome

-Opportunities for Growth

-Threats to be Mitigated

SECTION – 6

Key Strategies & Plans and Strategic Developments & Initiatives – For Each of the Top Commercial Aviation Engine MRO Market Player

SECTION – 7

Global Commercial Aviation Engine MRO Market - Force Field Analysis –
Analysis of Driving & Restraining Forces and their Overall Dynamics

- Driving Forces
- Restraining Forces

SECTION – 8

Key Trends

- Industry Trends
- Market Trends
- Technology Trends

SECTION – 9

Key Issues, Challenges & Risk Factors

SECTION – 10

Strategic Market Outlook – Global Commercial Aviation and Aviation Engines MRO Market 2024- 2033

10.1 Analysis of Emerging Market Scenario for the Commercial Aviation Sector

10.2 Global Demand Outlook – Commercial Aircrafts – 2023-2042

10.3 Demand Growth Projections for Commercial Jets through 2042 – Narrowbody, Widebody & Regional Jets

10.4 Demand Growth Forecasts for Regions- Commercial Aircrafts

10.5 Global Commercial Aircraft Market – In-Service Fleet Growth Rates-2023-2033

10.6 Global Commercial Aviation MRO Market – Growth Rate Projections – 2023-2033 – In CAGR

10.7 Global Commercial Aviation MRO Market – Growth Rate Projections – 2023-2033 – Revenues Growth – In \$Billion

10.8 Global Commercial Aviation MRO Market – Revenues Split and Distribution by Activity

10.8.1 Airframe

10.8.2 Engine

10.8.3 Component

10.8.4 Line

10.6 Global Commercial Aviation Engine MRO Market - Revenues Growth Projections – In CAGR

10.7 Global Commercial Aviation Engine MRO Market - Revenues Growth Rate Projections – 2024-2033 – In \$Billion

10.8 Global Commercial Aviation Engine MRO Market – Growth Rate Projections for Key Markets – 2024 to 2033

10.8.1 North America

10.8.2 Western Europe

10.8.3. Eastern Europe

10.8.4 Latin America

10.8.5 Asia-Pacific

10.8.6 Middle East

10.8.7 Africa

10.8.8 China

10.8.9 India

10.8.10 Russia

I would like to order

Product name: Global Commercial Aviation Engine MRO Services Market - 2024-2033 - Market Size & Landscape, Key Players, SWOT, Strategies & Plans, Trends & Growth Opportunities, Market Outlook & Forecast to 2033

Product link: <https://marketpublishers.com/r/G2BC9CF5F34EEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2BC9CF5F34EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970