

Global Aerospace & Defense Outlook - 2021-2025 - Defense Spending Trends, Growth Domains, Key Programs, Emerging Game Changer Technologies

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Abstracts

Global Defense Spending has been on a major upswing over the recent years spurred by the return of the great power competition amongst the leading global powers. The focus, thus, has been on equipment upgrade, modernization & recapitalization apart from capabilities revitalization and increased R&D outlays towards development of next generational & game changer technologies. The United States continues to retain & maintain its traditional overmatch over adversaries & pole position driven by the nation's significant focus & investments towards R&D while the Chinese ascension & Russian resurgence continues unabated.

Global Defense Spending, standing at \$1.98 trillion for 2020, has been growing at a scorching pace since the onset of this great power competition with the growth rate, pegged at 3.6% for 2019 & 2.6% for 2020, almost paralleling the Cold War-era highs. The Middle East, Eastern Europe & the Asia-Pacific regions remain the epicentre of ongoing geopolitical turbulence with political instability, ongoing conflicts & territorial disputes reigning supreme across these regions. The same has also been driving demand for military equipment across these regions which has led to a surge in arms imports & initiation of indigenous, large scale defense programs over the recent years with the Asia-Pacific region bagging the top spot, a trend which is likely to be sustained over medium term.

This return to the age of multipolarity, marked by the onset of great power competition at the world stage & marking the effective resurgence of the age of realism, has simultaneously witnessed the onset of the global outbreak of the COVID-19 pandemic. The economic impact of the pandemic & the funding of the relief efforts underway across the globe, are likely to put significant pressure on government finances across

most parts of the world. However, their impact on defense spending is likely to be limited & confined to non-strategic defense programs. Most strategic & long term defense programs, as well as technology development efforts, are likely to be more or less sustained going forward. The Asia-Pacific region is projected to take the lead, in terms of projected defense spending growth rate going forward, with most global industry OEMs keenly eyeing the region while scouting for growth opportunities for the medium term.

Against this backdrop, the report analyzes the Global Aerospace & Defense market:-

Key Focus Areas

1. Key Industry, Market & Technology trends likely to shape the industry's evolution over medium term – Analysis & Impact
2. Key Growth Domains which are likely to spearhead top line growth over medium term – Potential Scale & Scope of the Opportunities
3. Defense Spending Trends, Analysis & the Road Ahead – Growth Areas, Key Markets & Emerging Opportunities
4. Key Upcoming, Strategic Defense Programs over medium term – Detailed Program Factsheets & Opportunities
5. Emerging & Game Changer Technologies – Focus Areas, Key OEMs, Contract Awards, Initiatives & Latest Developments

For Whom:-

The report would be critical & essential for A&D professionals with its niche content. It will be a key and vital information resource on the Global Aerospace & Defense market with its unique disposition & focus. The report would be a must have for those belonging to the industry & having strategic interests as well as stakes in the Global Aerospace & Defense Market & its evolution going forward. The report will be extremely useful for Leaders & Key Decision-Makers, Top Management of Industry Players & Companies, Program Managers, Global Procurement Managers, Defense Contracting Executives & Departments, Industry OEMs, Suppliers, Vendors, Associated Equipment Manufacturers and other Key Players in the Industry Value Chain. The report will also be useful for existing & potential Investors, Industry & Company Analysts, M&A Advisory Firms, Strategy & Management Consulting Firms, PE Firms, Venture Capitalists, Financing & Leasing Companies, Researchers and all those associated with the industry.

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