

Global Aerospace & Defense Market - 2021-2025 - Key Trends, Strategic Insights, Growth Opportunities

<https://marketpublishers.com/r/G991B63181E1EN.html>

Date: August 2021

Pages: 180

Price: US\$ 1,295.00 (Single User License)

ID: G991B63181E1EN

Abstracts

Global Defense Spending has been on a major upswing over the recent years spurred by the return of the great power competition amongst the leading global powers. The focus, thus, has been on equipment upgrade, modernization & recapitalization apart from capabilities revitalization and increased R&D outlays towards development of next generational & game changer technologies. The United States continues to retain & maintain its traditional overmatch over adversaries & pole position driven by the nation's significant focus & investments towards R&D while the Chinese ascension & Russian resurgence continues unabated.

Global Defense Spending, standing at \$1.98 trillion for 2020, has been growing at a scorching pace since the onset of this great power competition with the growth rate, pegged at 3.6% for 2019 & 2.6% for 2020, almost paralleling the Cold War-era highs. The Middle East, Eastern Europe & the Asia-Pacific regions remain the epicentre of ongoing geopolitical turbulence with political instability, ongoing conflicts & territorial disputes reigning supreme across these regions. The same has also been driving demand for military equipment across these regions which has led to a surge in arms imports & initiation of indigenous, large scale defense programs over the recent years with the Asia-Pacific region bagging the top spot, a trend which is likely to be sustained over medium term.

This return to the age of multipolarity, marked by the onset of great power competition at the world stage & marking the effective resurgence of the age of realism, has simultaneously witnessed the onset of the global outbreak of the COVID-19 pandemic. The economic impact of the pandemic & the funding of the relief efforts underway across the globe, are likely to put significant pressure on government finances across most parts of the world. However, their impact on defense spending is likely to be

limited & confined to non-strategic defense programs. Most strategic & long term defense programs, as well as technology development efforts, are likely to be more or less sustained going forward. The Asia-Pacific region is projected to take the lead, in terms of projected defense spending growth rate going forward, with most global industry OEMs keenly eyeing the region while scouting for growth opportunities for the medium term.

Against this backdrop, the report analyzes the Global Aerospace & Defense market:-

Key Focus Areas

1. Key Industry, Market & Technology trends likely to shape the industry's evolution over medium term – Analysis & Impact
2. Key Growth Domains which are likely to spearhead top line growth over medium term – Potential Scale & Scope of the Opportunities
3. Defense Spending Trends, Analysis & the Road Ahead – Growth Areas, Key Markets & Emerging Opportunities
4. Key Upcoming, Strategic Defense Programs over medium term – Detailed Program Factsheets & Opportunities
5. Emerging & Game Changer Technologies – Focus Areas, Key OEMs, Contract Awards, Initiatives & Latest Developments

For Whom:-

The report would be critical & essential for A&D professionals with its niche content. It will be a key and vital information resource on the Global Aerospace & Defense market with its unique disposition & focus. The report would be a must have for those belonging to the industry & having strategic interests as well as stakes in the Global Aerospace & Defense Market & its evolution going forward. The report will be extremely useful for Leaders & Key Decision-Makers, Top Management of Industry Players & Companies, Program Managers, Global Procurement Managers, Defense Contracting Executives & Departments, Industry OEMs, Suppliers, Vendors, Associated Equipment Manufacturers and other Key Players in the Industry Value Chain. The report will also be useful for existing & potential Investors, Industry & Company Analysts, M&A Advisory Firms, Strategy & Management Consulting Firms, PE Firms, Venture Capitalists, Financing & Leasing Companies, Researchers and all those associated with the industry.

Contents

SECTION – 1

Global Aerospace & Defense Market – Introduction & Overview

SECTION – 2

Global Aerospace & Defense Industry

Annual Revenues & Growth Trend

Revenues Split by Aerospace & Defense Segment

Defense Revenues Split by Regions

SECTION – 3

U.S. Aerospace & Defense Industry

Background & Overview

Revenues Base & Growth Trend

Revenues Split by Activity

Revenues Split by Key System Types

U.S. Aerospace & Defense Exports

U.S. A&D Exports split by Segments

A&D Exports by Destinations

R&D Expenditure Levels

SECTION – 4

European Aerospace & Defense Industry

Revenues Base & Growth Trend

Revenues Split by Key Segments

Revenues Split by Key Systems

European Aerospace & Defense Exports

European A&D Exports split by Segments

European A&D Exports split by Systems

R&D Expenditure Levels

SECTION – 5

Key Trends

Industry Trends
Market Trends
Technology Trends

SECTION – 6

Key Growth Domains – Overview, Size & Scope, Growth Outlook

Fighter Aircrafts
Military Rotorcrafts
Armored Vehicles
Military Aviation Turbofan Engines
Military UAS/UCAVs
Missiles & Missile Defense

SECTION – 7

Key Upcoming Defense Programs – Detailed Program Factsheets, including, Program Size, Scale, Scope, Status, Contract Awards & Latest Developments

SECTION – 8

Key Issues, Challenges & Risk Factors

SECTION – 9

Global Aerospace & Defense Market - Force Field Analysis – Analysis of Driving & Restraining Forces and their Overall Dynamics

Driving Forces
Restraining Forces

SECTION – 10

Defense Spending Trends

- 10.1 Global Defense Budgetary Expenditure – Analysis
- 10.2 Defense Expenditure Split by Regions & Nations
- 10.3 Global Defense Budgetary Expenditure - Growth Trend
- 10.4 Global Defense Budgetary Expenditure as Share of World GDP
- 10.5 Defense Spending Levels across Key Geographic Regions
- 10.6 Defense Spending Levels across Key Markets - Top 5 & Top 10 Nations

SECTION – 11 – EMERGING & GAME CHANGER TECHNOLOGIES:

Outline of R&D Efforts, Contract Awards, Key Industry OEMs, Strategic Priorities & Initiatives and Latest Developments

Hypersonics

Directed Energy Systems

Drone Swarms

Sixth Generation Fighter Jets

Next Generation Rotorcrafts

SECTION – 12

Market Outlook - Global Aerospace & Defense

12.1 Market Outlook & Growth Projections

12.2 Global Defense Spending Level - 2021-2025 – Projections

12.3 Global Defense Spending & Growth Rates for Key Regions – 2021-2025

U.S.

Europe

Asia-Pacific

Middle East

I would like to order

Product name: Global Aerospace & Defense Market - 2021-2025 - Key Trends, Strategic Insights, Growth Opportunities

Product link: <https://marketpublishers.com/r/G991B63181E1EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G991B63181E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

