

# **Spain Intralogistics Market by Component (Hardware, Software and Services), and by End Users (Logistics, Food and Beverages, Retail and E-commerce, Automotive, Chemicals, Pharmaceuticals, Airport and Mining) – Opportunity Analysis and Industry Forecast, 2024–2030**

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## **Abstracts**

Spain Intralogistics Market size was valued at USD 1.09 billion in 2024, and is predicted to reach USD 2.52 billion by 2030, with a CAGR of 12.5% during the forecast period, 2025–2030.

The rapid expansion of e-commerce is significantly enhancing the intralogistics market in Spain, driven by the growing demand for efficient warehousing, order processing, and distribution solutions. The increase in online shopping has resulted in a substantial rise in order volumes, compelling logistics providers to implement advanced technologies such as robotics and real-time tracking systems to ensure timely deliveries. As reported by the Spain's National Authority for Markets, the ecommerce industry in Spain reached more than 85 billion in 2023, an increase of 16.3% from 2022. This rise in the ecommerce sector is poised to boost the growth of the intralogistics market in the country.

Also, the expansion of the chemical and pharmaceutical sectors in Spain is significantly driving the intralogistics market, primarily due to the industry's requirement for precise handling, storage, and transportation of sensitive and high-value materials with minimal risk. As these industries grow, there is an increasing demand for specialized intralogistics solutions, including automated systems for hazardous material handling, temperature-controlled storage, and efficient transport mechanisms.

However, the significant installation costs associated with intralogistics systems pose a challenge to market growth in the country, primarily due to the substantial upfront investment required for the deployment of advanced automation technologies. The expenses related to purchasing and integrating sophisticated systems, such as robotics and automated conveyors, can be prohibitive, particularly for small and medium-sized enterprises.

On the contrary, the integration of Artificial Intelligence (AI) and the Internet of Things (IoT) into intralogistics systems is anticipated to generate substantial growth opportunities in the market by enhancing operational efficiency and automation. AI-driven systems optimize various aspects of warehouse management, predictive maintenance, and supply chain logistics, while IoT facilitates seamless connectivity and data exchange between devices and systems. As companies increasingly prioritize automation and efficiency to maintain their competitive edge, the adoption of AI and IoT in intralogistics systems is expected to accelerate market growth and drive innovation within this sector.

## Segment Overview

Spain Intralogistics industry is segmented on the basis component and industry vertical.

By component, the market is divided into hardware, software and services.

By end-user, the market is segmented into logistics, food and beverages, retail and e-commerce, automotive, chemicals, pharmaceuticals, airport and mining.

## Recent Developments

October 2024

Vanderlande acquired Siemens Logistics, a company specializing in baggage and cargo handling solutions. This acquisition aims to enhance Vanderlande's capabilities in automated logistics, particularly in airports, by leveraging Siemens' advanced technologies and expertise in intralogistics.

July 2023

Jungheinrich launched the EAE 212a, a mobile robot designed for low-lift applications in intralogistics, featuring a new control system for easy integration into warehouses. This agile robot can transport loads up to 1.2 tons at speeds of 6 km/h, enhancing operational efficiency and flexibility.

June 2023

BEUMER Group acquired The Hendrik Group Inc., a prominent manufacturer of air-supported belt conveyors. This strategic acquisition allows BEUMER Group to enhance its product offerings across various regions including Spain and strengthen its position in the intralogistics market.

## KEY BENEFITS

The report provides quantitative analysis and estimations of Spain Intralogistics market from 2025 to 2030. This analysis assists in identifying the prevailing market opportunities to capitalize on.

The study comprises a detailed analysis of Spain Intralogistics market trends, including the current and future trends to depict the prevalent investment pockets in the market.

The information related to key drivers, restraints, and opportunities and their impact on Spain Intralogistics market is provided in the report.

The competitive analysis of the market players along with their market share in Spain Intralogistics market is provided in the report.

The SWOT analysis and Porter's Five Forces model are elaborated in the study.

The value chain analysis in the market study provides a clear picture of the roles of stakeholders.

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