

Disabled & Elderly Assistive Device Market by Type (Mobility Impairments, Hearing Impairments, Visual Impairments, Cognitive Impairments, and Self-Care), and End User (Hospitals, Elderly Nursing Homes, Home Care, and Other End Users) – Global Opportunity Analysis and Industry Forecast, 2024–2030

<https://marketpublishers.com/r/D3CA16AB2D93EN.html>

Date: December 2024

Pages: 0

Price: US\$ 3,975.00 (Single User License)

ID: D3CA16AB2D93EN

Abstracts

The Disabled & Elderly Assistive Device Market size was valued at USD 28.02 billion in 2023, and is predicted to reach USD 70.05 billion by 2030, with a CAGR of 12.9% during the forecast period, 2024–2030.

The disabled and elderly assistive device refers to a wide range of products and services designed to support the aging population and individuals with disabilities in maintaining their autonomy and improving their quality of life. This market covers medical furniture, hearing aids, mobility aids and living aids, that are crucial for managing chronic conditions and ensuring safety.

The aging population is driving demand for assistive devices such as mobility aids and vision enhancements. The increasing life expectancy and age-related conditions require these devices to maintain autonomy and quality of life. As per the World Health Organization (WHO), the global population aged 60+ reached 1.4 billion in 2020 and is projected to reach 2.1 billion by 2050, with the 80+ population tripling to 426 million.

However, the high cost of disabled & elderly assistive device creates significant barriers for people in developing and underdeveloped countries, particularly those with low or fixed incomes, preventing access to essential tools that improve quality of life. Factors

including high import costs, inadequate government support, and lack of affordable financing options exacerbate this problem.

On the contrary, the integration of artificial intelligence (AI) into disabled & elderly assistive device represents a transformative leap towards a future where these devices are not only more advanced but also more personalized and accessible than ever before. In 2024, NUS researchers launched AI-powered eye for visually impaired people to see objects properly. Moreover, in February 2024 Orcam launched MyEye 3 Pro that aims to elevate the quality of life for visually impaired individuals by introducing several new features such as improved text recognition, enhanced face recognition, and smart magnifier with AI assistant.

Segment Overview

The global disabled and elderly assistive device industry is segmented on the basis of type, end user, and region.

By type, the market is divided into mobility impairments, hearing impairments, visual impairments, cognitive impairments, and self-care.

By end user, the market is segmented into hospitals, elderly nursing homes, home care, and other end users.

By region, the market is segmented into North America, Europe, Asia-Pacific, and the rest of the world (RoW).

Regional Analysis

Europe holds the dominant share in terms of disabled & elderly assistive device market

Europe holds the dominant share in the disabled & elderly assistive device market primarily due to its aging population. As the number of individuals aged 65-79 in the UK is projected to reach over 10 million within 40 years, and France's population over 85 is expected to reach 5 million by 2060, the need for assistive devices to maintain independence and quality of life is rapidly expanding. From mobility aids to sensory enhancements, the European assistive tech market is rapidly growing to meet these evolving needs across the region.

Moreover, the increasing disability rate across Europe is a significant driver for the growing demand in the assistive device market. As the population ages and chronic conditions rise, there is a growing need for technologies that assist with mobility, sensory impairments, and other disability-related challenges. According to Eurostat, the percentage of people with a disability is highest in Denmark (36.1%), Finland (33.9%), and the Netherlands (32.3%), while Spain (30.4%) and Germany (30.3%) also have high rates. Assistive devices aim to improve quality of life for individuals with disabilities by ensuring widespread access and affordability, thereby promoting greater societal inclusion and well-being.

Key Market Players

The key players in the global disabled & elderly assistive device market include:

William Demant Holding A/S

Ottobock SE & Co. KGaA

WS Audiology A/S

Sonova Holding AG

GN Store Nord A/S

Cochlear Ltd.

Starkey Hearing Technologies

Invacare Corporation

MED-EL Medical Electronics

Permobil AB

Recent Developments

June 2024

Ottobock UK launched an innovative powered wheelchair, Juvo B7, designed to support users with complex positioning and mobility needs. It comes with advanced features to enhance comfort, functionality, and independence for individuals requiring specialized assistance.

June 2024

WS Audiology announced the establishment of an Audiological Research Laboratory in Singapore, furthering its commitment to advancing hearing healthcare through research and innovation. This new facility focusses on conducting cutting-edge research in audiology, and aims to develop and enhance hearing aid technologies.

June 2024

MED-EL Medical Electronics partnered with Microsoft to enhance communication technology for people with hearing loss. The partnership aims to develop advanced accessibility tools for users of hearing devices such as cochlear implants.

May 2024

Jabra a subsidiary GN Audio launched advanced hearing aid, the Enhance Select 500. The product features compact 'Micro RIE' design and includes SoundScape technology for improved speech clarity and advanced Bluetooth LE Audio.

KEY BENEFITS

The report provides quantitative analysis and estimations of the disabled & elderly assistive device market from 2024 to 2030. This analysis assists in identifying the prevailing market opportunities to capitalize on.

The study comprises a detailed analysis of the disabled & elderly assistive device market trends, including the current and future trends to depict the prevalent investment pockets in the market.

The information related to key drivers, restraints, and opportunities and their impact on the disabled & elderly assistive device market is provided in the report.

The competitive analysis of the market players along with their market share in

the disabled & elderly assistive device market is provided in the report.

The SWOT analysis and Porter's Five Forces model are elaborated in the study.

The value chain analysis in the market study provides a clear picture of the roles of stakeholders.

Contents

1. INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. WHO SHOULD READ THIS REPORT
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1 MARKET SIZE ESTIMATION METHODOLOGY
 - 1.4.1.1. TOP-DOWN AND BOTTOM-UP APPROACH
 - 1.4.1.2. DEMAND AND SUPPLY SIDE ANALYSIS
 - 1.4.1.3. MACRO-INDICATOR APPROACH
 - 1.4.2 DATA COLLECTION APPROACH
 - 1.4.2.1. PRIMARY DATA COLLECTION
 - 1.4.2.2. SECONDARY DATA COLLECTION
 - 1.4.2.2.1. SECONDARY DATA SOURCES
 - 1.4.3 FORECASTING

2. MARKET DEFINITION & SCOPE

- 2.1. DEFINITION
- 2.2. SCOPE

3. IMPACT OF GLOBAL EVENTS ON DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

4. DISABLED & ELDERLY ASSISTIVE DEVICE MARKET – EXECUTIVE SUMMARY

- 4.1. MARKET SNAPSHOT, 2023 - 2030, MILLION USD

5. MARKET OVERVIEW

- 5.1. MARKET DYNAMICS
 - 5.1.1 DRIVERS
 - 5.1.1.1. THE GROWING AGING POPULATION DRIVES THE DEMAND FOR ASSISTIVE DEVICES
 - 5.1.1.2. ROBUST HEALTHCARE INFRASTRUCTURE DRIVES ACCESS TO ASSISTIVE TECHNOLOGIES
 - 5.1.1.3. THE RISING PREVALENCE OF DISABILITIES DRIVES THE ASSISTIVE

DEVICE MARKET

5.1.2 RESTRAINTS

5.1.2.1. THE HIGH COST AND REGULATORY CHALLENGES ASSOCIATED WITH ASSISTIVE DEVICE HINDERS THE GROWTH OF THE MARKET

5.1.3 OPPORTUNITY

5.1.3.1. THE INTEGRATION OF AI INTO ASSISTIVE TECHNOLOGY IS EXPECTED TO CREATE AMPLE GROWTH OPPORTUNITY FOR THE MARKET

6. MARKET SHARE ANALYSIS

6.1. MARKET SHARE ANALYSIS OF TOP DISABLED & ELDERLY ASSISTIVE DEVICE PROVIDERS, 2023

7. GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

7.1. OVERVIEW

7.2. MOBILITY IMPAIRMENTS

7.2.1 GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS

7.2.1.1. WHEELCHAIRS MARKET, BY REGION

7.2.1.2. WALKERS AND ROLLATORS MARKET, BY REGION

7.2.1.3. CANES AND WALKING STICKS MARKET, BY REGION

7.2.1.4. CRUTCHES MARKET, BY REGION

7.2.1.5. PORTABLE RAMPS MARKET, BY REGION

7.2.1.6. OTHERS MARKET, BY REGION

7.2.2 MOBILITY IMPAIRMENTS MARKET, BY REGION

7.3. HEARING IMPAIRMENTS

7.3.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: HEARING IMPAIRMENTS

7.3.1.1. HEARING AIDS MARKET, BY REGION

7.3.1.2. FM SYSTEM MARKET, BY REGION

7.3.1.3. DEAFBLIND COMMUNICATORS FOR HEARING MARKET, BY REGION

7.3.2 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: HEARING IMPAIRMENTS, BY REGION

7.4. VISUAL IMPAIRMENTS

7.4.1 GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: VISUAL IMPAIRMENTS

7.4.1.1. SCREEN READERS MARKET, BY REGION

7.4.1.2. OPTICAL MAGNIFIERS MARKET, BY REGION

7.4.1.3. SMART PHONES FOR VISION MARKET, BY REGION

7.4.1.4. BRAILLE WRITING EQUIPMENT MARKET, BY REGION

7.4.1.5. TALKING DEVICES MARKET, BY REGION

7.4.2 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: VISUAL IMPAIRMENTS, BY REGION

7.5. COGNITIVE IMPAIRMENTS

7.5.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: COGNITIVE IMPAIRMENTS, BY REGION

7.6. SELF-CARE

7.6.1 GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: SELF-CARE

7.6.1.1. SHOWER CHAIRS MARKET, BY REGION

7.6.1.2. GRAB-BARS/HANDRAILS MARKET, BY REGION

7.6.2 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: SELF-CARE, BY REGION

8. GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER

8.1. OVERVIEW

8.2. HOSPITALS

8.2.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET END USER: HOSPITALS, BY REGION

8.3. ELDERLY NURSING HOMES

8.3.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET END USER: ELDERLY NURSING HOMES, BY REGION

8.4. HOME CARE

8.4.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET END USER: HOME CARE, BY REGION

8.5. OTHER END USERS

8.5.1 DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET END USER: OTHER END USERS, BY REGION

9. GLOBAL DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: REGION

9.1. OVERVIEW

9.2. NORTH AMERICA

9.2.1 NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.2.1.1. NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: MOBILITY IMPAIRMENTS

9.2.1.2. NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS

9.2.1.3. NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: VISUAL IMPAIRMENTS

9.2.1.4. NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: SELF-CARE9.2.2 NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER9.2.3 NORTH AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
COUNTRY

9.2.3.1. U.S.

9.2.3.1.1. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.2.3.1.1.1. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
MOBILITY IMPAIRMENTS9.2.3.1.1.2. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
HEARING IMPAIRMENTS9.2.3.1.1.3. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
VISUAL IMPAIRMENTS9.2.3.1.1.4. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
SELF-CARE9.2.3.1.2. U.S. DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.2.3.2. CANADA

9.2.3.2.1. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE9.2.3.2.1.1. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS9.2.3.2.1.2. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS9.2.3.2.1.3. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS9.2.3.2.1.4. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE9.2.3.2.2. CANADA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.2.3.3. MEXICO

9.2.3.3.1. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.2.3.3.1.1. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.2.3.3.1.2. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.2.3.3.1.3. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.2.3.3.1.4. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.2.3.3.2. MEXICO DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3. EUROPE

9.3.1 EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.3.1.1. EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
MOBILITY IMPAIRMENTS

9.3.1.2. EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
HEARING IMPAIRMENTS

9.3.1.3. EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
VISUAL IMPAIRMENTS

9.3.1.4. EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
SELF-CARE

9.3.2 EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.3.3 EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
COUNTRY

9.3.3.1. UK

9.3.3.1.1. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.3.3.1.1.1. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
MOBILITY IMPAIRMENTS

9.3.3.1.1.2. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
HEARING IMPAIRMENTS

9.3.3.1.1.3. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
VISUAL IMPAIRMENTS

9.3.3.1.1.4. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE:
SELF-CARE

9.3.3.1.2. UK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.3.3.2. GERMANY

9.3.3.2.1. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.2.1.1. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.2.1.2. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.2.1.3. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.2.1.4. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.2.2. GERMANY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.3. FRANCE

9.3.3.3.1. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.3.1.1. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.3.1.2. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.3.1.3. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.3.1.4. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.3.2. FRANCE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.4. ITALY

9.3.3.4.1. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE
9.3.3.4.1.1. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.4.1.2. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.4.1.3. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.4.1.4. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.4.2. ITALY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.3.3.5. SPAIN

9.3.3.5.1. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE
9.3.3.5.1.1. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.5.1.2. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.5.1.3. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.5.1.4. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.5.2. SPAIN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.3.3.6. DENMARK

9.3.3.6.1. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.6.1.1. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.6.1.2. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.6.1.3. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.6.1.4. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.6.2. DENMARK DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.7. NETHERLANDS

9.3.3.7.1. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET: TYPE

9.3.3.7.1.1. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: MOBILITY IMPAIRMENTS

9.3.3.7.1.2. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: HEARING IMPAIRMENTS

9.3.3.7.1.3. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: VISUAL IMPAIRMENTS

9.3.3.7.1.4. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: SELF-CARE

9.3.3.7.2. NETHERLANDS DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET: END USER

9.3.3.8. FINLAND

9.3.3.8.1. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.8.1.1. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.8.1.2. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.8.1.3. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.8.1.4. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.8.2. FINLAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.9. SWEDEN

9.3.3.9.1. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.9.1.1. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.9.1.2. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.9.1.3. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.9.1.4. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.9.2. SWEDEN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.10. NORWAY

9.3.3.10.1. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.10.1.1. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.10.1.2. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.10.1.3. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.10.1.4. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.10.2. NORWAY DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.11. RUSSIA

9.3.3.11.1. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.3.3.11.1.1. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.3.3.11.1.2. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.3.3.11.1.3. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.3.3.11.1.4. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.3.3.11.2. RUSSIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.3.3.12. REST OF EUROPE

9.3.3.12.1. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET: TYPE

9.3.3.12.1.1. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: MOBILITY IMPAIRMENTS

9.3.3.12.1.2. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: HEARING IMPAIRMENTS

9.3.3.12.1.3. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: VISUAL IMPAIRMENTS

9.3.3.12.1.4. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET TYPE: SELF-CARE

9.3.3.12.2. REST OF EUROPE DISABLED AND ELDERLY ASSISTIVE DEVICE
MARKET: END USER

9.4. ASIA-PACIFIC

9.4.1 ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.4.1.1. ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS

9.4.1.2. ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS

9.4.1.3. ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS

9.4.1.4. ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE

9.4.2 ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END
USER

9.4.3 ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
COUNTRY

9.4.3.1. CHINA

9.4.3.1.1. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.4.3.1.1.1. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: MOBILITY IMPAIRMENTS

9.4.3.1.1.2. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: HEARING IMPAIRMENTS

9.4.3.1.1.3. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: VISUAL IMPAIRMENTS

9.4.3.1.1.4. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: SELF-CARE

9.4.3.1.2. CHINA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER

9.4.3.2. JAPAN

9.4.3.2.1. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.4.3.2.1.1. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: MOBILITY IMPAIRMENTS

9.4.3.2.1.2. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: HEARING IMPAIRMENTS

9.4.3.2.1.3. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: VISUAL IMPAIRMENTS

9.4.3.2.1.4. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: SELF-CARE

9.4.3.2.2. JAPAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER

9.4.3.3. INDIA

9.4.3.3.1. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.4.3.3.1.1. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: MOBILITY IMPAIRMENTS

9.4.3.3.1.2. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: HEARING IMPAIRMENTS

9.4.3.3.1.3. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: VISUAL IMPAIRMENTS

9.4.3.3.1.4. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET

TYPE: SELF-CARE

9.4.3.3.2. INDIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER

9.4.3.4. SOUTH KOREA

9.4.3.4.1. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE

9.4.3.4.1.1. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS

9.4.3.4.1.2. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS

9.4.3.4.1.3. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: VISUAL IMPAIRMENTS

9.4.3.4.1.4. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: SELF-CARE

9.4.3.4.2. SOUTH KOREA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET: END USER

9.4.3.5. AUSTRALIA

9.4.3.5.1. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.4.3.5.1.1. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: MOBILITY IMPAIRMENTS

9.4.3.5.1.2. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS

9.4.3.5.1.3. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: VISUAL IMPAIRMENTS

9.4.3.5.1.4. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: SELF-CARE

9.4.3.5.2. AUSTRALIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.4.3.6. INDONESIA

9.4.3.6.1. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.4.3.6.1.1. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: MOBILITY IMPAIRMENTS

9.4.3.6.1.2. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS

9.4.3.6.1.3. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: VISUAL IMPAIRMENTS

9.4.3.6.1.4. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: SELF-CARE

9.4.3.6.2. INDONESIA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER

9.4.3.7. SINGAPORE

9.4.3.7.1. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE

9.4.3.7.1.1. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: MOBILITY IMPAIRMENTS

9.4.3.7.1.2. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS**9.4.3.7.1.3. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE****MARKET TYPE: VISUAL IMPAIRMENTS****9.4.3.7.1.4. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE****MARKET TYPE: SELF-CARE****9.4.3.7.2. SINGAPORE DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER****9.4.3.8. TAIWAN****9.4.3.8.1. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE****9.4.3.8.1.1. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS****9.4.3.8.1.2. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS****9.4.3.8.1.3. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS****9.4.3.8.1.4. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE****9.4.3.8.2. TAIWAN DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER****9.4.3.9. THAILAND****9.4.3.9.1. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
TYPE****9.4.3.9.1.1. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: MOBILITY IMPAIRMENTS****9.4.3.9.1.2. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: HEARING IMPAIRMENTS****9.4.3.9.1.3. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: VISUAL IMPAIRMENTS****9.4.3.9.1.4. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET
TYPE: SELF-CARE****9.4.3.9.2. THAILAND DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET:
END USER****9.4.3.10. REST OF ASIA-PACIFIC****9.4.3.10.1. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE
DEVICE MARKET: TYPE****9.4.3.10.1.1. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE
DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS****9.4.3.10.1.2. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE**

DEVICE MARKET TYPE: HEARING IMPAIRMENTS**9.4.3.10.1.3. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE****DEVICE MARKET TYPE: VISUAL IMPAIRMENTS****9.4.3.10.1.4. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE****DEVICE MARKET TYPE: SELF-CARE****9.4.3.10.2. REST OF ASIA-PACIFIC DISABLED AND ELDERLY ASSISTIVE****DEVICE MARKET: END USER****9.5. REST OF WORLD****9.5.1 REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE****9.5.1.1. REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS****9.5.1.2. REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: HEARING IMPAIRMENTS****9.5.1.3. REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: VISUAL IMPAIRMENTS****9.5.1.4. REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: SELF-CARE****9.5.2 REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER****9.5.3 REST OF WORLD DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: COUNTRY****9.5.3.1. LATIN AMERICA****9.5.3.1.1. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE****9.5.3.1.1.1. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS****9.5.3.1.1.2. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: HEARING IMPAIRMENTS****9.5.3.1.1.3. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: VISUAL IMPAIRMENTS****9.5.3.1.1.4. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: SELF-CARE****9.5.3.1.2. LATIN AMERICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER****9.5.3.2. MIDDLE EAST****9.5.3.2.1. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE****9.5.3.2.1.1. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE**

MARKET TYPE: MOBILITY IMPAIRMENTS

9.5.3.2.1.2. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: HEARING IMPAIRMENTS

9.5.3.2.1.3. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: VISUAL IMPAIRMENTS

9.5.3.2.1.4. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET TYPE: SELF-CARE

9.5.3.2.2. MIDDLE EAST DISABLED AND ELDERLY ASSISTIVE DEVICE

MARKET: END USER**9.5.3.3. AFRICA****9.5.3.3.1. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: TYPE****9.5.3.3.1.1. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: MOBILITY IMPAIRMENTS****9.5.3.3.1.2. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: HEARING IMPAIRMENTS****9.5.3.3.1.3. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: VISUAL IMPAIRMENTS****9.5.3.3.1.4. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET TYPE: SELF-CARE****9.5.3.3.2. AFRICA DISABLED AND ELDERLY ASSISTIVE DEVICE MARKET: END USER****10. COMPANY PROFILES****10.1. WILLIAM DEMANT HOLDING A/S****10.1.1 COMPANY OVERVIEW****10.1.2 COMPANY SNAPSHOT****10.1.3 OPERATING BUSINESS SEGMENTS****10.1.4 PRODUCT PORTFOLIO****10.1.5 BUSINESS PERFORMANCE****10.1.6 SALES BY BUSINESS SEGMENT****10.1.7 SALES BY GEOGRAPHIC SEGMENT****10.1.8 KEY STRATEGIC MOVES & DEVELOPMENTS****10.1.9 PRIMARY MARKET COMPETITORS****10.2. OTTOBOCK SE & CO. KGAA****10.2.1 COMPANY OVERVIEW****10.2.2 COMPANY SNAPSHOT****10.2.3 PRODUCT PORTFOLIO**

- 10.2.4 KEY STRATEGIC MOVES & DEVELOPMENTS
- 10.2.5 PRIMARY MARKET COMPETITORS
- 10.3. WS AUDIOLOGY A/S
 - 10.3.1 COMPANY OVERVIEW
 - 10.3.2 COMPANY SNAPSHOT
 - 10.3.3 PRODUCT PORTFOLIO
 - 10.3.4 BUSINESS PERFORMANCE
 - 10.3.5 SALES BY GEOGRAPHIC SEGMENT
 - 10.3.6 KEY STRATEGIC MOVES & DEVELOPMENTS
 - 10.3.7 PRIMARY MARKET COMPETITORS
- 10.4. SONOVA HOLDING AG
 - 10.4.1 COMPANY OVERVIEW
 - 10.4.2 COMPANY SNAPSHOT
 - 10.4.3 OPERATING BUSINESS SEGMENTS
 - 10.4.4 PRODUCT PORTFOLIO
 - 10.4.5 BUSINESS PERFORMANCE
 - 10.4.6 SALES BY BUSINESS SEGMENT
 - 10.4.7 SALES BY GEOGRAPHIC SEGMENT
 - 10.4.8 KEY STRATEGIC MOVES & DEVELOPMENTS
 - 10.4.9 PRIMARY MARKET COMPETITORS
- 10.5. GN STORE NORD A/S
 - 10.5.1 COMPANY OVERVIEW
 - 10.5.2 COMPANY SNAPSHOT
 - 10.5.3 OPERATING BUSINESS SEGMENTS
 - 10.5.4 PRODUCT PORTFOLIO
 - 10.5.5 BUSINESS PERFORMANCE
 - 10.5.6 SALES BY BUSINESS SEGMENT
 - 10.5.7 SALES BY GEOGRAPHIC SEGMENT
 - 10.5.8 KEY STRATEGIC MOVES & DEVELOPMENTS
 - 10.5.9 PRIMARY MARKET COMPETITORS
- 10.6. COCHLEAR LTD.
 - 10.6.1 COMPANY OVERVIEW
 - 10.6.2 COMPANY SNAPSHOT
 - 10.6.3 OPERATING BUSINESS SEGMENTS
 - 10.6.4 PRODUCT PORTFOLIO
 - 10.6.5 BUSINESS PERFORMANCE
 - 10.6.6 SALES BY BUSINESS SEGMENT

I would like to order

Product name: Disabled & Elderly Assistive Device Market by Type (Mobility Impairments, Hearing Impairments, Visual Impairments, Cognitive Impairments, and Self-Care), and End User (Hospitals, Elderly Nursing Homes, Home Care, and Other End Users) – Global Opportunity Analysis and Industry Forecast, 2024–2030

Product link: <https://marketpublishers.com/r/D3CA16AB2D93EN.html>

Price: US\$ 3,975.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D3CA16AB2D93EN.html>