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Water and Wastewater Treatment in China 2015

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Abstracts

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Netscribes' latest market research report titled Water and Wastewater Market in China 2015 captures the overall Chinese water and wastewater sector. The water sector can be broadly classified into water supply, water use and wastewater treatment segments. China faces an imbalance between the demand and supply of water to support its population, agriculture and industry. The wastewater treatment market, broadly classified into industrial wastewater treatment and municipal wastewater treatment is highly fragmented in China and offers strong growth potential in coming years. Accelerated urbanization and increasing industrialization stimulates the water and wastewater market. High wastewater output by textile, pulp and paper industry along with low coverage rate of China's treated water supply comprise some of the key factors propelling the water and wastewater market in China.

However, the industry also has to contend with several bottlenecks. Entry barriers, water pricing mechanism and massive electricity need in wastewater treatment plants pose a hindrance to the growth of the market. MBR technology in wastewater treatment is slowly gaining prominence. Chinese water and wastewater market is poised to grow over the coming years along with the steady economic growth of the country.

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About

Market

Indian water and wastewater management market is currently valued at INR x bn

It is expected to grow with a CAGR of y% till 20??

Many small players are entering the market

WWW treatment demand arises primarily from three major sectors: Agricultural, industrial and domestic

Industrial water treatment is expected to drive this market in the future

Drivers & Challenges

Drivers

Rising Population and Urbanization

Rapid Industrialization

Chronic Ground Water Contamination

Fluctuations in Ground Water Level

Operational Advantages in India

Challenges

Poor Infrastructure

Water Pricing Mechanism

Unaccounted-for Water

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Government Bodies and Initiatives

Requirement for Efficient Governance of Water

Flow of Authority of Water Institutions in India

Incentive Structure

Policy Measures by Government of India

Institutional Framework in Urban Water Supply

Zth Five Year Plan Investments

Increasing Government Thrust

Jawaharlal Nehru National Urban Renewal Mission

Recent Developments

- DIWALI Concept
- Entry of Foreign Players
- Popularity of PPP Model

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