

# Third Party Logistic Market in India 2014

https://marketpublishers.com/r/TD28B6E5365EN.html Date: November 2014 Pages: 101 Price: US\$ 950.00 (Single User License) ID: TD28B6E5365EN

## **Abstracts**

The report is sent in 0-2 business days after order is placed.

Netscribes' latest market research report titled Third Party Logistics Market in India 2014 highlights the competitive market scenario of the Indian third party logistics market and its growth prospects in the ensuing years. The demand for third party logistics in India is experiencing rising demand due to various driving factors which, in turn, have been instrumental in providing immense opportunities to companies to grow and operate in the market lucratively. The report provides a snapshot of the market overview of the third party logistics market in India. It also highlights 3PL – shipper relationship describing the overall outsourcing scenario. The report also gives an insight into issues hampering third party logistics and highlights the technology trends in India. Moreover, the report also describes the prevailing opportunities for domestic and foreign 3PL providers in India to help them gain a competitive.

There are certain factors that have predominantly worked towards Indian third party logistics market to grow in recent years. These include growth in auto & auto components sector, growth in retail sector, phased implementation of VAT and infra related government initiatives. These factors are contributing towards the rapid growth of the industry. Adoption of information technology in logistics sector particularly third party logistics is scaling up efficiency in business operations. For the third party logistics, various governmental policies and schemes are being implemented. These initiatives are aimed at improving the status of the industry to support future demand.



## Contents

Slide 1: Executive Summary

Macroeconomic Indicators Slide 2: GDP at Factor Cost: Quarterly (2010-11, 2011-12, 2012-13, 2013-14), Inflation Rate: Monthly (Jun 2013 – Nov 2013) Slide 3: Gross Fiscal Deficit: Monthly (Feb 2013 – Jul 2013), Exchange Rate: Half Yearly (Oct 2013 – March 2014) Slide 4: Lending Rate: Annual (2008-09, 2009-10, 2010-11, 2011-12), Trade Balance: Annual (2010-11, 2011-12, 2012-13, 2013-14), FDI: Annual (2009-10, 2010-11, 2011-12, 2012-13)

Introduction

Slide 5-10: Logistics Sector – Introduction, Evolution of 3PL, 3PL Workflow, 3PL Pyramid, Types of 3PL Providers, Advantages of Outsourcing Logistics Services to Third Parties

#### Market Overview

Slide 11-15: Global Market Size & Growth – 3PL Revenues (2011 – 2013), Global 3PL Revenues Break-up (2012), Indian Market Size & Growth – Third Party Logistics (2013 – 2018e), Top 5 Reasons for Outsourcing Logistics Services, Percentage Share of Outsourcing in Logistics (2013), 3PL Market Presence in India

3PL – Shipper Relationship

Slide 16-19: Outsourced Logistics Services, Expectations in Shipper-3PL Relationships, Necessary IT Features for Shipper & 3PL, Opportunities in Emerging Markets

Drivers & Challenges Slide 20: Drivers and Challenges – Summary Slide 21-28: Drivers Slide 29-32: Challenges

Technology Adoption Slide 33: Key Technologies Summary Slide 34-41: Identification Technology, Material Handling Technology, Enterprise Applications, Major IT Vendors catering to 3PL Providers

Competitive Landscape



Slide 42: Porter's Five Forces Analysis
Slide 43: Competitive Benchmarking, Public Trading Comparables
Slide 44-46: Competitive Benchmarking, Key Ratios of Top 3 Companies – Operational
Basis (FY 2013)
Slide 47: Competitive Benchmarking, Key Ratios of Top 3 Companies – Financial Basis
(FY 2013)
Slide 48-77: Major Public Players
Slide 78-95: Major Private Players

Strategic Recommendation Slide 96-98: Strategies

Opportunities Slide 99: Opportunities

Appendix Slide 100: Key Ratios Description Slide 101: Sources of Information



### I would like to order

Product name: Third Party Logistic Market in India 2014

Product link: https://marketpublishers.com/r/TD28B6E5365EN.html

Price: US\$ 950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/TD28B6E5365EN.html</u>