

Sugar Industry in India 2014

<https://marketpublishers.com/r/S3BB8AB7CEEEN.html>

Date: October 2014

Pages: 78

Price: US\$ 950.00 (Single User License)

ID: S3BB8AB7CEEEN

Abstracts

The report is sent in 0-2 business days after order is placed.

The report highlights the analysis of the drivers and explains the factors for growth of the industry. Growing Population and Rise in Income, High Demand from Food and Beverage Industry, Growing Pharmaceutical Market, are the key drivers of this market. There is a huge untapped market which gives the industry more opportunities to expand. There is also a huge opportunity from by-products, and the sugar industry is considered as the chief source of raw material for ethanol production in India. To meet the rising demand of ethanol, sugar plants receive government aid which is facilitating ethanol production, in turn benefiting the overall sugar industry.

There are various challenges too that the sugar industry faces, oversupply situation and rise in sugarcane prices, impact of cyclicalities and pricing are the major challenges faced by the sugar industry. Rise in sugarcane prices will bring down the profitability of sugar mills. Due to the sugar pricing challenge, it is difficult for the sugar mills to recover their production costs which lead to frequent losses.

Government is likely to decontrol sugar sector to facilitate growth in the domestic sugar industry, also the sugar industry has been lobbying hard for decontrolling the sugar sector. The chief organizations, such as ISMA and NFCSF are looking for partial decontrol of the sector, allowing selling the entire stock of sugar in the open market.

Companies can tie up with the confectionary manufacturing and pharmaceutical giants, holding agreements which will allow them to sell sugar directly to these bulk buyers, resolving the problem of identification of the bulk buyers. Arranging workshops for providing formal training and organizing development programmes for sugarcane farmers and associated working class will increase the productivity.

Contents

Slide 1: Executive Summary

Macroeconomic Indicators

Slide 2: GDP at Factor Cost: Quarterly (2010-11, 2011-12, 2012-13, 2013-14), Inflation Rate: Monthly (Jul 2013 – Dec 2013)

Slide 3: Gross Fiscal Deficit: Monthly (Feb 2013 – Jul 2013), Exchange Rate: Half Yearly (Oct 2013 – Mar 2014)

Slide 4: Lending Rate: Annual (2008-09, 2009-10, 2010-11, 2011-12), Trade Balance: Annual (2010-11, 2011-12, 2012-13, 2013-14), FDI: Annual (2009-10, 2010-11, 2011-12, 2012-13)

Introduction

Slide 5: Sugar Industry Snapshot

Market Overview

Slide 6-10: Sugar Industry – Overview, Growth of Sugar Production(2013-2018), Growth of Sugar Consumption(2013-2018), Growth of Sugar Factories, Sugarcane – Overview, Growth of Sugarcane Production(2013-2018), Growth of Sugarcane Acreage(2013-2016), Sugar - Value Chain

Regional Distribution

Slide 11-17: Maharashtra – Overview, Uttar Pradesh – Overview, Karnataka – Overview, Tamil Nadu – Overview, Andhra Pradesh – Overview, Gujarat – Production Volume, Haryana– Production Volume, Punjab – Production Volume, Bihar – Production Volume

Export-Import

Slide 18: Export-Import

Drivers & Challenges

Slide 19: Drivers and Challenges – Summary

Slide 20-25: Drivers

Slide 26-28: Challenges

Government Initiatives

Slide 29: Decontrol of Sugar sector

Competitive Landscape

Slide 30: Porter's Five Forces Analysis

Slide 31: Public Trading Comparables, Top 3 Companies

Slide 32-34: Competitive Benchmarking, Key Ratios of Top 3 Companies – Operational Basis (FY 2013)

Slide 35: Competitive Benchmarking, Key Ratios of Top 3 Companies – Financial Basis (FY 2013)

Slide 35-75: Major Public Players

Strategic Recommendation

Slide 76: Strategic Recommendations

Appendix

Slide 77: Key Ratios Description

Slide 78: Sources of Information

I would like to order

Product name: Sugar Industry in India 2014

Product link: <https://marketpublishers.com/r/S3BB8AB7CEEEN.html>

Price: US\$ 950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3BB8AB7CEEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970