

Motors Market in India 2013

<https://marketpublishers.com/r/M724FBD36F2EN.html>

Date: July 2013

Pages: 124

Price: US\$ 950.00 (Single User License)

ID: M724FBD36F2EN

Abstracts

The report is sent in 0-2 business days after order is placed.

The new report, 'Motors Market in India', states that expansion in the Indian power sector will drive the demand for motors in the Indian market. Motors are a part of the transmission and distribution equipment industry. The Indian motors industry is characterized by the presence of a diverse product range and is a highly fragmented market.

Key hubs for the production of motors are concentrated in selected regions of the country. Domestic demand for motors also varies across the regions.

Export – Import of motors in terms of volume and value varies across the different motor segments. Some specific segments of motors are witnessing a decline in import dependence while some are primarily import intensive.

The development of the motors market is supported by rise in Infrastructure investments in India. Industrial sector growth sector is also expected to stimulate the demand for motors. Developments in the power sector will enhance the requirement of motors. Growth in consumer durables will also aid the sustainable development of the Indian motors industry. Increase in usage of pumps in the agricultural sector will drive the demand for motors in the market. Robust automotive sector in India will fuel the demand for motors in the domestic market. Healthy economic outlook of the Indian economy will support the development of the domestic motors market.

However, the industry has also some pain points. A volatile raw material price deters the development of the market. Lack of capacity utilization presents significant hindrance to the growth of the industry. Price sensitive consumer base adversely affects market growth.

Motors industry in India is witnessing a surge in demand for energy efficient motors. Provision for adequate customer services has emerged as the key focus area for the players operating in the market.

The Indian motors industry is a robust market at present and has strong growth potential in the future years.

Contents

Slide 1: Executive Summary

MACRO ECONOMIC INDICATORS

Slide 2: GDP at Factor Cost: Quarterly (2009-10, 2010-11, 2011-12, 2012-13), Inflation Rate: Monthly (Nov - Dec 2012 – Mar - Apr 2013)

Slide 3: Gross Fiscal Deficit: Monthly (Sep 2011 - Feb 2012), Exchange Rate: Monthly (Dec 2012- May 2013)

Slide 4: Lending Rate: Annual (2009-10, 2010-11, 2011-12, 2012-13), Trade Balance: Annual (2009-10, 2010-11, 2011-12, 2012-13), FDI Annual (2009-10, 2010-11, 2011-12, 2012-13)

INTRODUCTION

Slide 5: Motor Industry in India – Major Segments

MARKET OVERVIEW

Slide 6: Transmission and Distribution Industry –Overview, T&D Market Size (2007-08, 2008-09, 2009-10, 2010-11, 2011-12) Transmission and Distribution Market Share (2011-12)

Slide 7: AC Motors - Overview (2009, 2010, 2011, 2012, 2013e, 2014e, 2015e, 2016e, 2017e)

Slide 8: AC Motors – AC Motors – LT (2009, 2010, 2011, 2012, 2013e, 2014e, 2015e, 2016e, 2017e), AC Motors – HT (2009, 2010, 2011, 2012, 2013e, 2014e, 2015e, 2016e, 2017e)

Slide 9: DC Motors – Overview (2009, 2010, 2011, 2012, 2013e, 2014e, 2015e, 2016e, 2017e)

Slide 10: Motors Market Volume Share - HT Motors (2012), Flame Proof Motors (2012)

Slide 11: Motors Market Volume Share - LT Squirrel Cage Motors (2012), LT Slip Ring Motors (2012)

Slide 12: Motors Market Organized vs. Unorganized Sector (2012) - Frame Size (160 – 180), Frame Size (Above 180)

MOTORS DEMAND SCENARIO

Slide 13: Motors Market – Demand Share

MOTORS MANUFACTURING HUB

Slide 14: Motors - Manufacturing Hub

SUPPLY CHAIN ANALYSIS

Slide 15-16: Supply Chain Analysis

EXPORT – IMPORT

Slide 17: Motors Industry Export-Import – Summary

Slide 18-38 – Export - Import

DRIVERS & CHALLENGES

Slide 39: Drivers & Challenges – Summary

Slide 40-52: Drivers

Slide 53-56: Challenges

GOVERNMENT INITIATIVES & REGULATIONS

Slide 57: Government Initiatives and Regulations – Summary

Slide 58-72: Government Initiatives and Regulations

TRENDS

Slide 73: Summary

Slide 74-77: Trends

COMPETITIVE LANDSCAPE

Slide 78: Porter's Five Forces Analysis

Slide 79-83: Competitive Benchmarking

Slide 84-115: Major Public Players

Slide 116-120: Major Private Players

STRATEGIC RECOMMENDATIONS

Slide 121-122: Strategic Recommendations

APPENDIX

Slide 123: Appendix

Slide 124: Sources of Information

About

Market

Motors find wide application in numerous key sectors of the economy

Robust growth of the end user industries is expected to accelerate the demand for motors in the Indian market

Drivers & Challenges

Drivers

Rise in Infrastructure Investments

Industrial Growth

Developments in the Power Sector

Growth in Consumer Durables

Agricultural Pumps Demand

Robust Automotive Market

Healthy Economic Outlook

Challenges

Volatile Raw Materials Prices

Lack of Capacity Utilization

Consumer Outlook Government Bodies and Initiatives

Trends

Energy Efficient Motors

Customer Services

I would like to order

Product name: Motors Market in India 2013

Product link: <https://marketpublishers.com/r/M724FBD36F2EN.html>

Price: US\$ 950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M724FBD36F2EN.html>