

Machine Tools Market in India 2012

<https://marketpublishers.com/r/M4B8082FB41EN.html>

Date: July 2012

Pages: 74

Price: US\$ 950.00 (Single User License)

ID: M4B8082FB41EN

Abstracts

The report is sent in 0-2 business days after order is placed.

The Machine tool market in India is in its growing phase and gradually getting more attention from the Government of India as well. Machine tool is the feeder industry for the whole capital good sector as it is the supplier of various basic machineries required by other major industries. In the recent years, the industry has witnessed entry of different multinationals that have either gone for joint ventures or wholly owned subsidiaries in India for setting up manufacturing units, propelling the rise in production of machine tools owing to its surging demand.

The report begins with the introduction section which offers a brief description of machine tools along with the names of major machine tools that are manufactured in India. After this, a brief insight about how the industry is related to the manufacturing sector and other strategic sectors of the country is provided. It is then followed by the classification of the machine tool industry based on different criteria. It then moves to the market overview section which provides an overview of the global machine tool industry with details about major manufacturing nations, country wise production, consumption and India's share in total consumption. The next section provides an insight about the Indian machine tool industry highlighting the market size and growth. It also provides information regarding domestic production and its growth over the years. In addition to this, segmentation of the industry based on portfolio of the players and product types is also provided. The next section elaborates on the value chain analysis of the sector.

A separate section on import and export of machine tools is also provided, highlighting the growth in import and export values over the years. Then, details regarding major importing and exporting nations are also provided.

An analysis of the drivers explains the factors for growth of the industry that include growth of industries using machine tools, strong supporting industries-foundry & castings, abundance of key raw materials, availability of cheap labour force and consistent supply of skilled manpower. The key challenges include insufficient production capacity, lack of proper funding, lack of investment in R&D and Regulatory challenges.

The next section speaks about the Government initiatives for this sector which includes different schemes by Development Commissioner (MSME), other government initiatives in terms of FII policies, custom duty relaxation etc and proposals madder in the 12th five year plan made by Department of Heavy Industries.

The major trends identified in the sector include exhibitions to promote trade, increased focus towards India for developing machine tools, transformation towards multitasking technology and usage of IT.

The competition section offers a competitive landscape of the players by providing their financials and key financial ratios. It also provides elaborate information regarding the organizations. Key financial parameters constitute the financial performances of the players which are followed by business highlights. Porters Five Forces Analysis has been incorporated for a brief but effective understanding of the market scenario.

The report concludes with a section on strategic recommendations which comprises an analysis of the growth strategies for the machine tool market in India.

Contents

Page 1: Executive summary

INTRODUCTION

Page 2: Introduction

Page 3: Classification of Machine Tool Industry

MARKET OVERVIEW

Page 4: Global Machine Tool Market – Overview, Production & Consumption (2011)

Page 5: Indian Machine Tool Market – Overview, Market Size & Growth (2007-2016e)

Page 6: Indian Machine Tool Market – Overview, Production & Growth (2007-2016e)

Page 7: Machine Tool Market – Segmentation

Page 8: Machine Tool Market – Product Segmentation

Page 9: Value Chain Analysis

IMPORT & EXPORT

Page 10: Total Imports – Machine tools (2007-2011)

Page 11: Total Exports – Machine tools (2007- 2011)

DRIVERS & CHALLENGES

Page 12: Summary

Page 13-17: Drivers

Page 18-21: Challenges

GOVERNMENT INITIATIVES

Page 22: Schemes by the Development Commissioner (MSME)

Page 23: Other Government Initiatives

Page 24: Recommendations in the 12th Five Year Plan made by Department of Heavy Industries

TRENDS

Page 25: Summary

Page 26-29: Key Trends

COMPETITION

Page 30: Porter's Five Forces Analysis

Page 31: Summary

Page 32-71: Major Players

STRATEGIC RECOMMENDATION

Page 72: Strategic Recommendations

APPENDIX

Page 73: Appendix

Page 74: Sources of Information

I would like to order

Product name: Machine Tools Market in India 2012

Product link: <https://marketpublishers.com/r/M4B8082FB41EN.html>

Price: US\$ 950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M4B8082FB41EN.html>