

# Infrastructure Construction Market in India 2017

<https://marketpublishers.com/r/I2178D577D8EN.html>

Date: March 2017

Pages: 59

Price: US\$ 950.00 (Single User License)

ID: I2178D577D8EN

## Abstracts

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Netscribes' latest market research report titled Infrastructure Construction Market in India 2017 states that the infrastructure construction market is expected to grow at a higher CAGR than the overall construction market during 2015-20. The construction industry can be broadly classified into three segments, Infrastructure construction, Residential construction and Commercial and Special Economic Zones. India is witnessing significant interest from international investors in the infrastructure space. The Indian government is promoting investments in infrastructure, providing benefits such as the easing of tax restrictions and multiple financing alternatives which is acting as a major growth driver for this industry. Healthy economic outlook is also stimulating the growth of the Indian infrastructure construction industry.

However, scarcity of land for infrastructural development hinders the growth of the market. Currently major construction companies are experiencing liquidity constraints due to tightening of funding norms employed by the financial institutions in India. Moreover, rise in the cost of inputs acts as a major bottleneck in the development of the Indian infrastructure construction industry. Despite these challenges the market is poised to exhibit strong growth in the next few years. Growth of the infrastructure sector in India is dependent on overcoming such challenges. In order to increase FDI inflows, particularly with a view to catalyzing investment and enhancing the infrastructure sector, the Indian Government now permits 100% FDI under the automatic route. Huge government investments in roads & highways, airports, railways, ports and power will pave the future road map for the infrastructure construction market in India.

Indian infrastructure construction market witnesses stiff competition among the major construction companies. Gammon India, GMR Infrastructure, Hindustan Construction, IRB Infrastructure, Jaiprakash Associates, Lanco Infratech, Larsen & Toubro, MEP

Infrastructure Developers, NCC Ltd. and Reliance Infrastructure are the key players operating in the market.

## **COVERAGE:**

Overview of the overall construction market and infrastructure construction market in India, and forecasted market size data in terms of value over FY 2015 to FY 2020

Analysis of the major drivers and challenges impacting the market

Analysis of the competitive landscape and profiles of major players operating in the market

Key recent developments and investments associated with the infrastructure construction market in India

## **WHY BUY?**

Get a broad understanding of the infrastructure construction market in India, the dynamics of the market, and current state of the sector

Strategize marketing, market-entry, market expansion and other business plans by understanding the factors driving growth in the market

Be informed regarding the key developments and investments made in the infrastructure construction market in India

Understand major competitors' business strategies and market dynamics and respond accordingly to benefit from the market

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