

Global Automotive Adhesives Market (2018-2023)

<https://marketpublishers.com/r/G9B57B918F8EN.html>

Date: August 2018

Pages: 90

Price: US\$ 2,950.00 (Single User License)

ID: G9B57B918F8EN

Abstracts

The report is sent in 5-10 business days after order is placed.

Global Automotive Adhesives Market

Adhesives and sealants are the most versatile bonding agents used to make cars lighter and tougher. Adhesives are made from precise blends of resins and agents, additives used to enhance certain characteristics, depending on the end use. In automotive market, adhesives are used to manufacture engines, body components, gear boxes, safety systems, seat systems and sub-assemblies. It also helps to cut down on noise, vibration and other harshness characteristics. The global automotive adhesive market is expected to expand at a CAGR of 5.4%, leading to global revenue of USD 5.45Bn by 2023.

The automotive adhesive market is segmented based on type of resin (polyurethane, epoxy, acrylic, silicone, silyl modified polymer, polyamide and others), technology (hot melt, water based, solvent based, pressure sensitive), vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle) and applications (white body, power train, paint shop). Asia-Pacific is the fastest growing region for the automotive adhesives industry due to growing demand in South Korea, Japan, Malaysia, Vietnam, China, Australia and India.

Key growth factors

The growth of the automotive adhesives market is driven by strong vehicle sales, technological advancements in manufacturing of automobiles, adoption of smart cars, rise in demand for sports utility vehicle and crossover utility vehicles. More stringent regulations concerning carbon dioxide emissions drives demand for light weighting of vehicles, Improvement in fuel efficiency of automobiles and providing enhanced

performance are key driving factors behind the advancement of adhesives in the automotive industry. Water based adhesives are gaining a distinction in the adhesives market for being environment friendly. Also, silicone based adhesives are being developed because of their diverse characteristics in applications.

Threats and key players

The changing technology of automotive adhesives means manufacturers must keep up with the trends in the market. It not only gets affected with the change in trends of adhesives but also market of automotive industry.

The key players operating in this market are Sika AG (Switzerland), The Dow Chemical Company (U.S.), Bayer (Germany), Henkel (Germany), BASF (Germany), 3M Company (U.S.), Ashland Specialty Chemical Company (U.S.), H.B. Fuller Company(U.S.), Hindustan Adhesives Limited (India), ExxonMobil Chemical Company (U.S), Dynea International Oy (Finland), Forbo Adhesives Switzerland (Switzerland), Hexion Specialty Chemicals (U.S) and Covalence Adhesives (U.S.), etc.

What's covered in the report?

1. Overview of the global automotive adhesives market
2. Market drivers and challenges in the global automotive adhesives market
3. Market trends in the global automotive adhesives market
4. Historical, current and forecasted market size data for segments based on type of resins (polyurethanes, epoxy, silicone, others)
5. Historical, current and forecasted market size data for segments based on technology (hot melt, water based, solvent based)
6. Historical, current and forecasted market size data for segmentation based on application (white body, power train, others)
7. Historical, current and forecasted market size data for segments based on type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)
8. Historical, current and forecasted market size data for segments based on geography (North America, Europe, Asia-Pacific, Latin America, Middle East and Africa)
9. Analysis of the competitive landscape and profiles of the major companies operating in the market

Why buy?

Understand the demand for global automotive adhesives to determine the

viability of the market

Identify the developed and emerging markets where automotive adhesives are sold

Identify the challenge areas and address them

Develop strategies based on the drivers, trends and highlights for each of the segments

Evaluate the value chain to determine the workflow and to get an idea of the current position where you are placed

Recognize the key competitors of this market and respond accordingly

Knowledge of the initiatives and growth strategies taken up by the major companies and decide on the direction for further growth

Define the competitive positioning by comparing the products and services with the key players in the market

Customizations available

With the given market data, Netscribes offers customizations according to specific needs.

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Market scope and segmentation
- 1.2 Key questions answered in this study
- 1.3 Executive summary

CHAPTER 2: AUTOMOTIVE ADHESIVE MARKET – MARKET OVERVIEW

- 2.1. Global market overview – market trends, market attractiveness analysis, geography-wise market revenue (USD)
- 2.2. Global – market drivers and challenges
- 2.3. Value chain analysis – automotive adhesives market
- 2.4. Porter's Five Forces analysis
- 2.5. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)
 - 2.5. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.5. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.5. c. Silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.5. d. Others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
- 2.6. Market segmentation on the basis of technology (hot melt, water based, solvent based)
 - 2.6. a. Hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.6. a. Water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.6. a. Solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
- 2.7. Market segmentation on the basis of application (white body, power train, others)
 - 2.7. a. White body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.7. b. Power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations
 - 2.7. c. Others revenue Historical (2015-2017) and forecasted (2018-2023) market size

(USD Bn), key observations

2.8. Market segmentation on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

2.8. a. Passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

2.8. b. Light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

2.8. c. Heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 3. NORTH AMERICA AUTOMOTIVE ADHESIVES MARKET

3.1. Market overview-market trends, market attractiveness analysis, geography wise market revenue (USD)

3.2. North America market drivers and challenges

3.3. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)

3.3. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.3. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.3. c. Silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.3. d. Others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.4. Market segmentation on the basis of technology (hot melt, water based, solvent based)

3.4. a. Hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.4. a. Water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.4. a. Solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.5. Market segmentation on the basis of application (white body, power train, others)

3.5. a. White body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.5. b. Power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.5. c. Other's revenue Historical (2015-2017) and forecasted (2018-2023) market size

(USD Bn), key observations

3.6. Market size on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

3.6. a. Passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.6. b. Light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

3.6. c. Heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 4. EUROPE AUTOMOTIVE ADHESIVES MARKET

4.1. Market overview-market trends, market attractiveness analysis, geography wise market revenue (USD)

4.2. Europe market drivers and challenges

4.3. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)

4.3. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.3. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.3. c. Silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.3. d. others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.4. Market segmentation on the basis of technology (hot melt, water based, solvent based)

4.4. a. Hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.4. a. Water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.4. a. Solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.5. Market segmentation on the basis of application (white body, power train, others)

4.5. a. White body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.5. b. Power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.5. c. Other's revenue Historical (2015-2017) and forecasted (2018-2023) market size

(USD Bn), key observations

4.6. Market segmentation on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

4.6. a. Passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.6. b. Light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

4.6. c. Heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 5. ASIA-PACIFIC AUTOMOTIVE ADHESIVES MARKET

5.1. Market overview-market trends, market attractiveness analysis, geography wise market revenue (USD)

5.2. Asia-Pacific market drivers and challenges

5.3. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)

5.3. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.3. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.3. c. Silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.3. d. other's revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.4. Market segmentation on the basis of technology (hot melt, water based, solvent based)

5.4. a. hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.4. a. water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.4. a. solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.5. Market segmentation on the basis of application (white body, power train, others)

5.5. a. white body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.5. b. power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.5. c. others revenue Historical (2015-2017) and forecasted (2018-2023) market size

(USD Bn), key observations

5.6. Market segmentation on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

5.6. a. passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.6. b. light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

5.6. c. heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 6. LATIN AMERICA AUTOMOTIVE ADHESIVES MARKET

6.1. Market overview-market trends, market attractiveness analysis, geography wise market revenue (USD)

6.2. Latin America market drivers and challenges

6.3. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)

6.3. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.3. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.3. c. silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.3. d. others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.4. Market segmentation on the basis of technology (hot melt, water based, solvent based)

6.4. a. hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.4. a. water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.4. a. solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.5. Market segmentation on the basis of application (white body, power train, others)

6.5. a. white body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.5. b. power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.5. c. others revenue Historical (2015-2017) and forecasted (2018-2023) market size

(USD Bn), key observations

6.6. Market segmentation on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

6.6. a. passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.6. b. light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

6.6. c. heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 7. THE MIDDLE EAST AND AFRICA AUTOMOTIVE ADHESIVES MARKET

7.1. Market overview-market trends, market attractiveness analysis, geography wise market revenue (USD)

7.2. Middle East and Africa market drivers and challenges

7.3. Market segmentation on the basis of type of resin (polyurethanes, epoxy, silicone, others)

7.3. a. Polyurethanes revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.3. b. Epoxy revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.3. c. silicone revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.3. d. others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.4. Market segmentation on the basis of technology (hot melt, water based, solvent based)

7.4. a. hot melt revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.4. a. water based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.4. a. solvent based revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.5. Market segmentation on the basis of application (white body, power train, others)

7.5. a. white body revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.5. b. power train revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.5. c. others revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.6. Market segmentation on the basis of type of vehicle (passenger vehicle, light commercial vehicle, heavy commercial vehicle)

7.6. a. passenger vehicle revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.6. b. light commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

7.6. c. heavy commercial revenue Historical (2015-2017) and forecasted (2018-2023) market size (USD Bn), key observations

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. The Dow Chemical Company

8.1.a. Company snapshot

8.1.b. Product offerings

8.1.c. Growth strategies

8.1.d. Initiatives

8.1.e. Geographical presence

8.1.f. Key numbers

8.2. 3M Company

8.2.a. Company snapshot

8.2.b. Product offerings

8.2.c. Growth strategies

8.2.d. Initiatives

8.2.e. Geographical presence

8.2.f. Key numbers

8.3. H. B. Fuller Company

8.3.a. Company snapshot

8.3.b. Product offerings

8.3.c. Growth strategies

8.3.d. Initiatives

8.3.e. Geographical presence

8.3.f. Key numbers

8.4. Hunkel

8.4.a. Company snapshot

8.4.b. Product offerings

8.4.c. Growth strategies

8.4.d. Initiatives

- 8.4..e. Geographical presence
- 8.4..f. Key numbers
- 8.5. Sika AG
 - 8.5.a. Company snapshot
 - 8.5.b. Product offerings
 - 8.5.c. Growth strategies
 - 8.5.d. Initiatives
 - 8.5..e. Geographical presence
 - 8.5.f. Key numbers
- 8.6. Bayer
 - 8.6.a. Company snapshot
 - 8.6.b. Product offerings
 - 8.6.c. Growth strategies
 - 8.6.d. Initiatives
 - 8.6.e. Geographical presence
 - 8.6.f. Key numbers
- 8.7. BASF
 - 8.7.a. Company snapshot
 - 8.7.b. Product offerings
 - 8.7.c. Growth strategies
 - 8.7.d. Initiatives
 - 8.7.e. Geographical presence
 - 8.7.f. Key numbers
- 8.8. Hindustan Adhesives Limited
 - 8.8.a. Company snapshot
 - 8.8.b. Product offerings
 - 8.8.c. Growth strategies
 - 8.8.d. Initiatives
 - 8.8.e. Geographical presence
 - 8.8.f. Key numbers
- 8.9. Hexion Specialty Chemicals
 - 8.9.a. Company snapshot
 - 8.9.b. Product offerings
 - 8.9.c. Growth strategies
 - 8.9.d. Initiatives
 - 8.9.e. Geographical presence
 - 8.9.f. Key numbers
- 8.10. ExxonMobil Chemical
 - 8.10.a. Company snapshot

- 8.10.b. Product offerings
- 8.10.c. Growth strategies
- 8.10.d. Initiatives
- 8.10.e. Geographical presence
- 8.10.f. Key numbers

CHAPTER 9: CONCLUSION

CHAPTER 10: APPENDIX

- 10.1. List of tables
- 10.2. Assumptions
- 10.3. Research and methodology
- 10.4. About Netscribes Inc.

Note: The Table of Contents (ToC) provided above contains the targeted coverage. The coverage is subject to change as we progress with the research. Disclaimer: The report will be delivered within 12 business days post payment confirmation

I would like to order

Product name: Global Automotive Adhesives Market (2018-2023)

Product link: <https://marketpublishers.com/r/G9B57B918F8EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9B57B918F8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970