

Flexible Packaging Market in India 2021

<https://marketpublishers.com/r/F30A856AE0FEN.html>

Date: January 2022

Pages: 92

Price: US\$ 950.00 (Single User License)

ID: F30A856AE0FEN

Abstracts

Market insights:

In FY 2021, the flexible packaging market was valued at INR 615.27 Bn. It is expected to reach INR 1610.88 Bn by FY 2027, expanding at a CAGR of ~21.22% during the FY 2021 – FY 2027e period. The rigid packaging market held the largest share (~80%) in 2019; however, currently flexible packaging is the fastest-growing segment of the overall packaging industry. Increase in income of the middle-class population, rise in the standard of living, and growth of the e-commerce industry have propelled market development. --- Food products account for 36% of packaging, followed by non-alcoholic beverages (18%), and alcoholic beverages (5%) in the packaged food segment. The spurt in demand for handy and small packs has also fueled market growth.

Segment insights:

Based on raw materials used, the flexible packaging market can be segmented into flexible plastic, paper, and foil packaging. The flexible plastic packaging segment accounts for the largest share. Plastic can be modified by co-polymerization and uses additives to match the exact commodity requirement, thereby making it the most suitable raw material. The most commonly used raw materials for plastic packaging are polyethylene (PE), polypropylene (PP), polyethylene terephthalate (PET), and polyvinyl chloride (PVC). PE finds application in diverse industries and accounts for the largest share of the flexible plastic packaging segment.

Impact of COVID-19:

The COVID-19 pandemic had a mixed impact on the market players, depending on the portfolios of different end-user industries. Key segments catering to essential services,

such as fresh and processed food, hygiene and home care products, healthcare consumables, and e-commerce, witnessed a spike in demand for flexible packaging. The segments that serve non-essential services experienced a short-term contraction in demand. As a result, established players capitalized on this opportunity and strategically allocated their resources, and covered up for the losses incurred for the other end-user industries.

Competitive insights:

The flexible packaging industry is occupied by several unorganized players, which makes it highly fragmented. At present established players are extending their services to various end-user industries to enhance their presence in the market.

Contents

CHAPTER 1: EXECUTIVE SUMMARY

CHAPTER 2: SOCIO-ECONOMIC INDICATORS

CHAPTER 3: INTRODUCTION

- 3.1. Market definition and structure
- 3.2. Different types of flexible packaging

CHAPTER 4: PACKAGING MARKET IN INDIA – AN OVERVIEW

- 4.1. Packaging market in India – An overview

CHAPTER 5: FLEXIBLE PACKAGING MARKET IN INDIA – AN OVERVIEW

- 5.1. India flexible packaging market size and growth forecast (FY 2019 – FY 2027e)

CHAPTER 6: FLEXIBLE PACKAGING MARKET IN INDIA – SEGMENTATION

- 6.1. Flexible packaging market – Based on raw material
- 6.2. Flexible plastic packaging market – Based on raw material

CHAPTER 7: COVID-19 IMPACT ANALYSIS

- 7.1. COVID-19 impact analysis – Indian packaging industry
- 7.2. COVID-19 impact analysis – Indian flexible packaging industry

CHAPTER 8: TRADE ANALYSIS

- 8.1. Export of flexible packages
 - 8.1.1. Value-wise
 - 8.1.2. Volume-wise
 - 8.1.3. Country-wise
- 8.2. Import of flexible packages
 - 8.2.1. Value-wise
 - 8.2.2. Volume-wise
 - 8.2.3. Country-wise

CHAPTER 9: MARKET TREND ANALYSIS

9.1. Market trend analysis

CHAPTER 10: MARKET INFLUENCERS

10.1. Key market influencers and their impact

10.2. Market drivers

10.3. Market challenges

CHAPTER 10: COMPETITIVE LANDSCAPE

11.1. Cosmo Films Ltd.

Company information

Business description

Products/Services

Key people

Financial snapshot

Key ratios

Key financial performance indicators

Key business segments

Key geographic segments

Note: Financial data and segment-wise data is available for public companies only

11.2. Essel Propack Ltd.

11.3. Garware Polyester Ltd.

11.4. Huhtamaki PPL Ltd.

11.5. Jindal Poly Films Ltd.

11.6. TCPL Packaging Ltd.

11.7. Uflex Ltd.

11.8. Paharpur 3P

11.9. Constantia Flexibles Group

11.10. Amcor Flexibles India Pvt. Ltd.

CHAPTER 9: RECENT DEVELOPMENTS

9.1. Recent developments

CHAPTER 10: APPENDIX

10.1. Research methodology

10.2. About Netscribes

10.3. Disclaimer

COMPANIES PROFILED

Cosmo Films Ltd.

Essel Propack Ltd.

Garware Polyester Ltd.

Huhtamaki PPL Ltd.

Jindal Poly Films Ltd.

TCPL Packaging Ltd.

Uflex Ltd.

Paharpur 3P

Constantia Flexibles Group

Amcor Flexibles India Pvt. Ltd.

I would like to order

Product name: Flexible Packaging Market in India 2021

Product link: <https://marketpublishers.com/r/F30A856AE0FEN.html>

Price: US\$ 950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F30A856AE0FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970