

Confectionery Market in India 2014

https://marketpublishers.com/r/CD0FC665805EN.html

Date: April 2014

Pages: 123

Price: US\$ 950.00 (Single User License)

ID: CD0FC665805EN

Abstracts

The report is sent in 0-2 business days after order is placed.

Netscribes' latest market research report titled Confectionery Market in India 2014 elaborates the competitive market scenario of the Indian Confectionery market and its growth prospects in the ensuing years. The Indian Confectionery market is experiencing rising demand due to various driving factors which, in turn, have been instrumental in providing immense opportunities to manufacturers to grow and operate in the market lucratively. The report provides a snapshot of the market overview of the confectionery market in India. The Indian Confectionery market is classified into three broad segments – chocolate confectionery, sugar confectionery and gum confectionery, wherein chocolate confectionery enjoys more popularity in comparison to the others. The report also gives an insight into further segmentation of these sub-markets. Moreover, the chocolate confectionery segment is dominated by a large number of MNCs and organized confectionery manufacturers.

There are certain factors that have predominantly worked towards enabling the confectionery sector to grow in recent years. These include higher disposable incomes that have enabled consumers to enhance their purchasing power, rapid urbanization that has led to busy lifestyles and subsequent inclination of consumers towards premium range of confectionery and aggressive marketing campaigns by all the players to break the product clutter and attract consumers through brand loyalty initiatives. In addition to these, the other factors which are contributing towards the rapid growth of the industry include the growing gifting culture within the country, fast expanding retail network and developing rural sector.



Contents

Slide 1: Executive Summary

Macroeconomic Indicators

Slide 2: GDP at Factor Cost: Quarterly (2010-11, 2011-12, 2012-13, 2013-14), Inflation

Rate: Monthly (Jun 2013 – Nov 2013)

Slide 3: Gross Fiscal Deficit: Monthly (Feb 2013 – Jul 2013), Exchange Rate: Half

Yearly (Aug 2013 – Jan 2014)

Slide 4: Lending Rate: Annual (2008-09, 2009-10, 2010-11, 2011-12), Trade Balance:

Annual (2009-10, 2010-11, 2011-12, 2012-13), FDI: Annual (2009-10, 2010-11,

2011-12, 2012-13)

Introduction

Slide 5: Food Processing

Slide 6: Meaning of Confectionery

Market Overview

Slide 7-12: Indian Confectionery Market – Overview, Market Size & Growth (2013-2020e), Market Segmentation (2013), Region-wise Sales of Confectionery (2013), Product – Wise Segmentation of Confectionery Market (2013), Change in Market Share of Confectionery Products, Age Group-Wise Segmentation (2012), Preference Share – Low Priced Confectionery (2012)

Value Chain

Slide 13: Value Chain

General Distribution System

Slide 14: General Distribution System

Market Segmentation

Slide 15-26: Indian Chocolate Confectionery Market – Overview, Market Size & Growth (2013-2020e), Structure – Wise Segmentation (2013), Region – Wise Segmentation



(2013), Share of Premium Chocolates (2013), Share of Wafer Chocolate (2013), Market Share of Major Players (2013), Age – Wise Preference Share of Consumers (2013), Consumption Pattern (2013), Indian Sugar Confectionery Market – Overview, Market Size & Growth (2013-2020e), Structure – Wise Segmentation (2013), Region – Wise Segmentation (2013), Broad Categories Of Sugar Confectioneries, Market Size & Growth (2013-2020e), Price – Wise Segmentation of Sugar Confectionery Market (2013), Indian Gum Confectionery Market – Overview, Market Size & Growth (2013-2020e), Structure – Wise Segmentation (2013), Region – Wise Segmentation (2013), Broad Categories Of Chewing Gum, Price – Wise Segmentation of Gum Market (2013), Product – Wise Segmentation of Gum Confectionery Market (2012)

Consumer Insights

Slide 27-28: Consumer Preference

EXIM

Slide 29: Import of Chewing Gum– Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Importing Nations – Value Wise (2013), Import of Sugar Confectionery– Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Importing Nations – Value Wise (2013)

Slide 30: Import of Block Chocolates – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Importing Nations – Value Wise (2013), Other Chocolate Preparations – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Importing Nations – Value Wise (2013)

Slide 31: Export of Chewing Gum – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Exporting Nations – Value Wise (2013), Export of Sugar Confectionery – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Exporting Nations – Value Wise (2013)

Slide 32: Export of Block Chocolates – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Exporting Nations – Value Wise (2013), Export of Other Chocolate Preparations – Overview, Size [Value-Wise; 2010-11 – 2013-14(Apr-Dec) Volume-Wise; 2010-11 – 2013-14(Apr-Dec)], Major Exporting Nations – Value Wise (2013)

Drivers & Challenges



Slide 33: Drivers and Challenges – Summary

Slide 34-42: Drivers

Slide 43-48: Challenges

Government Rules & Policies

Slide 49: Government Rules & Policies – Summary

Slide 50: Food Safety and Standards Act 2006, Food Safety and Standards (Licensing

and Registration of Food Businesses) Regulations 2011

Slide 51: Food Safety and Standards (Food Products Standards and Food Additives)

Regulations, 2011, Food Safety and Standards (Packaging and Labeling) Regulations,

2011

Slide 52: Food Safety and Standards (Prohibition and Restrictions on Sales)

Regulations, 2011, Food Safety and Standards (Contaminants, Toxins and Residues)

Regulations, 2011

Slide 53: Government Policies

Trends

Slide 54: Key Trends – Summary

Slide 55-64: Major Trends in the Market

Competitive Landscape

Slide 65: Porter's Five Forces Analysis

Slide 66: Competitive Benchmarking, Public Trading Comparables

Slide 67-69: Competitive Benchmarking, Key Ratios of Top 3 Companies – Operational

Basis (FY 2013)

Slide 70: Competitive Benchmarking, Key Ratios of Top 3 Companies – Financial Basis

(FY 2013)

Slide 71-80: Major Public Players

Slide 81-118: Major Private Players

Strategic Recommendation

Slide 119-121: Strategies

Appendix



Slide 122: Key Ratios Description Slide 123: Sources of Information



I would like to order

Product name: Confectionery Market in India 2014

Product link: https://marketpublishers.com/r/CD0FC665805EN.html
Price: US\$ 950.00 (Single User License / Electronic Delivery)

66. Ood 550.00 (Olligic Osci Electise / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CD0FC665805EN.html