

Global Ammonium Sulphate Market Outlook 2027

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Abstracts

Global Ammonium Sulfate Market Analysis – 2018-2027

Ammonium sulfate is an ammonium salt used in the agricultural industry as a nitrogen fertilizer. There are several other commercial applications of ammonium sulfate, which includes applications in pharmaceutical, animal feed, food processing and textile dyeing amongst others. It is also used as a sulfur and nitrogen supplement in fertilizers. The global ammonium sulfate market is anticipated to record a CAGR of around 3% over the forecast period, i.e. 2018-2026. Factors such as rising demand for fertilizers for production of crops, backed by the need to mitigate the challenge observed by farmers to cultivate crops in a limited arable land so as to meet the demand of food required by the increasing population around the world are some of the factors anticipated to drive the growth of the global ammonium sulfate market. Additionally, growing cultivation of rice around the world along with growing trends of the increasing use of bio-based fertilizers for cultivation are some of the factors anticipated to contribute significantly towards the growth of the global ammonium sulfate market. According to the statistics of the Food & Agricultural Organization (FAO) of the United Nations, an increase by 15856 thousand tonnes in the global demand for fertilizers is anticipated in-between the years 2016-2022.

The global ammonium sulfate market consists of various segments that are segmented by product form, application and by region. The product form segment is further subdivided into solid and liquid, out of which, the solid segment is anticipated to hold the largest market share by the end of 2027, backed by the increasing use of powdered and granular form of ammonium sulfate as fertilizers. The segment was further valued at around USD 2600 million in the year 2017 and is anticipated to attain an absolute \$ opportunity of around USD 780 million in-between 2017 and 2026.

Based on region, the global ammonium sulfate market is segmented into North



America, Europe, Asia Pacific, Latin America and Middle East & Africa. The market in Europe, which was valued at around USD 510 million in the year 2017 is anticipated to gain a CAGR of around 1.50% during the forecast period.

Some of the affluent industry leaders in the global ammonium sulfate market are Sumitomo Chemical Co. Ltd., Nutrien Ltd., Evonik Industries AG, Lanxess, HELM AG, Domo Chemicals, Merck KGaA, DSM, Honeywell International Inc. and BASF SE.



Contents

Global Ammonium Sulphate Market

1 EXECUTIVE SUMMARY

2 MARKET INTRODUCTION

- 2.1 Market Definition
- 2.2 Scope of the Study
- 2.3 List of Assumptions
- 2.4 Market Structure

3 MARKET INSIGHTS

3.1 Key Takeaways

4 RESEARCH METHODOLOGY

- 4.1 Research Process
- 4.2 Primary Research
- 4.3 Secondary Research
- 4.4 Market Size Estimation
- 4.5 Forecast Model

5 MARKET DYNAMICS

- 5.1 Global Ammonium sulfate Market
 - 5.1.1 Introduction
 - 5.1.2 Drivers
 - 5.1.2.1 Growing Demand for Nitrogen- and Sulfur-Rich Fertilizers
 - 5.1.2.2 Raw Material Advantage to Drive the Market from Supply Side
 - 5.1.2.3 Drivers Impact Analysis
 - 5.1.3 Restraint
 - 5.1.3.1 Availability of Substitutes
 - 5.1.3.2 Restraints Impact Analysis
 - 5.1.4 Opportunities
 - 5.1.4.1 Positive Outlook for Rice Production in Asia-Pacific
 - 5.1.5 Trends



5.1.5.1 Increasing Use of Bio-based Fertilizers

6 MARKET FACTOR ANALYSIS

- 6.1 Supply Chain Analysis
 - 6.1.1 Raw Materials
 - 6.1.2 Ammonium Sulfate Manufacturers
 - 6.1.3 Distribution Channel
 - 6.1.4 Applications
- 6.2 Porter's Five Forces Model
 - 6.2.1 Threat of New Entrants
 - 6.2.2 Threat of Rivalry
 - 6.2.3 Threat of Substitutes
 - 6.2.4 Bargaining Power of Suppliers
 - 6.2.5 Bargaining Power of Buyers

7 GLOBAL AMMONIUM SULFATE MARKET, BY PRODUCT TYPE

- 7.1 Introduction
- 7.2 Solid
- 7.3 Liquid

8 GLOBAL AMMONIUM SULFATE MARKET, BY APPLICATION

- 8.1 Introduction
- 8.2 Fertilizers
- 8.3 Industrial Use
- 8.4 Pharmaceutical
- 8.5 Food & Beverage
- 8.6 Water Treatment
- 8.7 Textile Dyeing
- 8.8 Others

9 GLOBAL AMMONIUM SULFATE MARKET, BY REGION

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US
 - 9.2.2 Canada



- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Russia
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Italy
 - 9.3.7 Rest of Europe
- 9.4 Asia-Pacific
 - 9.4.1 China
 - 9.4.2 Japan
 - 9.4.3 India
 - 9.4.4 Australia and New Zealand
 - 9.4.5 Indonesia
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 Latin America
 - 9.5.1 Brazil
 - 9.5.2 Argentina
 - 9.5.3 Mexico
 - 9.5.4 Rest of Latin America
- 9.6 Middle East and Africa
 - 9.6.1 Turkey
 - 9.6.2 UAE
 - 9.6.3 Saudi Arabia
 - 9.6.4 Egypt
 - 9.6.5 South Africa
 - 9.6.6 Rest of Middle East & Africa

10 COMPETITIVE LANDSCAPE

- 10.1 Competitive Landscape
 - 10.1.1 Introduction
 - 10.1.2 Key Development Analysis
 - 10.1.3 Market Strategy analysis

11 COMPANY PROFILES

11.1 Royal DSM



- 11.1.1 Company Overview
- 11.1.2 Financial Overview
- 11.1.3 Products Offered
- 11.1.4 Key Developments
- 11.1.5 SWOT Analysis
- 11.1.6 Key Strategies
- 11.2 Honeywell International Inc
 - 11.2.1 Company Overview
 - 11.2.2 Financial Overview
 - 11.2.3 Products Offered
 - 11.2.4 Key Developments
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Strategies
- 11.3 BASF SE
 - 11.3.1 Company Overview
 - 11.3.2 Financial Overview
 - 11.3.3 Products Offered
 - 11.3.4 Key Developments
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Strategies
- 11.4 Sumitomo Chemical Co., Ltd
 - 11.4.1 Company Overview
 - 11.4.2 Financial Overview
 - 11.4.3 Products Offered
 - 11.4.4 Key Developments
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Strategies
- 11.5 Merck KGaA
 - 11.5.1 Company Overview
 - 11.5.2 Financial Overview
 - 11.5.3 Products Offered
 - 11.5.4 Key Developments
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Strategies
- 11.6 Evonik Industries AG
 - 11.6.1 Company Overview
 - 11.6.2 Financial Overview
 - 11.6.3 Products Offered
 - 11.6.4 Key Developments



- 11.6.5 SWOT Analysis
- 11.6.6 Key Strategies
- 11.7 LANXESS
 - 11.7.1 Company Overview
- 11.7.2 Financial Overview:
- 11.7.3 Products Offered
- 11.7.4 Key Developments
- 11.7.5 SWOT Analysis
- 11.7.6 Key Strategies
- 11.8 HELM AG
 - 11.8.1 Company Overview
 - 11.8.2 Financial Overview
 - 11.8.3 Products Offered
 - 11.8.4 Key Developments
 - 11.8.5 SWOT Analysis
- 11.8.6 Key Strategies
- 11.9 DOMO Chemicals
 - 11.9.1 Company Overview
 - 11.9.2 Financial Overview:
 - 11.9.3 Products Offered
 - 11.9.4 Key Developments
- 11.9.5 SWOT Analysis
- 11.9.6 Key Strategies
- 11.10 Nutrien Ltd
 - 11.10.1 Company Overview
 - 11.10.2 Financial Overview
 - 11.10.3 Products Offered
 - 11.10.4 Key Developments
- 11.10.5
- 11.10.6 SWOT Analysis
- 11.10.7 Key Strategies
- 11.11 OCI Nitrogen
 - 11.11.1 Company Overview
 - 11.11.2 Financial Overview
 - 11.11.3 Products Offered
 - 11.11.4 Key Developments
 - 11.11.5 SWOT Analysis
 - 11.11.6 Key Strategies
- 11.12 AdvanSix



- 11.12.1 Company Overview
- 11.12.2 Financial Overview
- 11.12.3 Products Offered
- 11.12.4 Key Developments
- 11.12.5 SWOT Analysis
- 11.12.6 Key Strategies
- 11.13 ArcelorMittal
 - 11.13.1 Company Overview
 - 11.13.2 Financial Overview
 - 11.13.3 Products Offered
 - 11.13.4 Key Developments
 - 11.13.5 SWOT Analysis
- 11.13.6 Key Strategies
- 11.14 Vertellus Holdings LLC
 - 11.14.1 Company Overview
 - 11.14.2 Financial Overview
 - 11.14.3 Products Offered
 - 11.14.4 Key Developments
 - 11.14.5 SWOT Analysis
- 11.14.6 Key Strategies
- 11.15 GAC CHEMICAL
 - 11.15.1 Company Overview
 - 11.15.2 Financial Overview
 - 11.15.3 Products Offered
 - 11.15.4 Key Developments
 - 11.15.5 SWOT Analysis
 - 11.15.6 Key Strategies

12 CONCLUSION

12.1 Key Findings



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