

Global Seed Market Research Report 2021 (by Crop Type, Treatment and Geography)

https://marketpublishers.com/r/G5C3BDAE65BEN.html

Date: August 2017

Pages: 158

Price: US\$ 4,500.00 (Single User License)

ID: G5C3BDAE65BEN

Abstracts

The global seed market is highly oligopolistic in nature dominated by companies like Monsanto, DuPont, Syngenta, BASF, and Bayer to name a few. The demand for seeds is on the rise due to global population rise and thus the Seed market is a highly growing one.

The objective of this research study is to understand the current Seed market across the world and to estimate the growth rate for the next 5 years. The report covers the detailed analysis of 12 companies- their value chain, financial performance and forecast, Business strategy, SWOT analysis which are involved in breeding and production of seeds and having presence across different regions of the world. The details of the company and certifications are also mentioned in this report.

The global seed market is to grow at a CAGR of 9.7% by the year 2021. The end users of seed are farmers or anyone who grows it for cultivation. Cereals and grains, oil seeds, fruits and vegetables and other seeds are the major seeds produced in that order globally. Increasing demand for global food production, increase in the use of commercial seeds, increase in the use of GM seeds, development in nonfood seed market, sustainable increase in productivity are some of the key factors which will drive the growth of seed industry.

This report concludes by analyzing the industry through PESTLE, porters 5 forces and SWOT, discusses the challenges faced by the new players entering the industry and present and future trends observed. Strategic recommendations are also discussed separately and in detail for policy maker, end users, service providers and investors in the report.



SCOPE OF REPORT

This report provides a detailed view of global seed market with the current market value as well as projections for future market potential and growth rate.

This report identifies the need for seed production globally.

This report provides detailed information on the value chain as well as the different market segments and their segment wise market share and growth potential.

This report provides detailed information on product wise growth forecasts for Seed market globally by 2021.

This report identifies the growth drivers and inhibitors for seed market globally.

This study also identifies policies related to Seed market globally.

This report identifies various credit, policy and technical risks associated with seed market globally.

This report has detailed profiles of 12 key players in the world in seed industry covering their business strategy, financial performance, future forecasts and SWOT analysis

This report covers in detail the competitive landscape in detail of global seed market.

This report identifies the key industry bodies and associations and their role in global seed market.

This report provides PESTLE (political, economic, social, technological, legal and environmental) analysis for global seed market.

This report provides porters five forces analysis for global seed market

This report provides SWOT (strength, weaknesses, opportunities, threats) analysis for global seed market



Contents

1. EXECUTIVE SUMMARY

- 1.1 Research Objectives
- 1.2 Research Methodology
- 1.3 Key Findings
- 1.4 Scope of Report

2. NEED FOR SEED MARKET

3. SEED MARKET VALUE CHAIN

4. MARKET SEGMENTS & FORECASTS FOR GLOBAL SEED MARKET

- 4.1 Overall Forecast for Global Seed Market till 2021
- 4.2 Seed Industry Forecast by Crop Wise
 - 4.2.1 Oilseeds
 - 4.2.2 Cereals & Grains
 - 4.2.3 Fruits & Vegetables
 - 4.2.4 Others (Forage, Turf grass seeds etc.)
- 4.3 Seed Industry Forecast by Type
 - 4.3.1 Genetically Modified (GM) Seeds
 - 4.3.2 Conventional Seeds
- 4.4 Seed Industry Forecast by Treatment
 - 4.4.1 Treated
 - 4.4.2 Non-Treated
- 4.5 Seed Industry Forecast by Crop Traits
 - 4.5.1 Transgenic Seeds
 - 4.5.2 Stacked Traits
- 4.6 Seed Industry Forecast by Geography
 - 4.6.1 North America
 - 4.6.2 Latin and South America (LASA)
 - 4.6.3 Middle East and Africa
 - 4.6.4 Europe
 - 4.6.5 Asia Pacific

5. GROWTH DRIVERS AND INHIBITORS FOR GLOBAL SEED MARKET



- 5.1 Growth Drivers
- 5.2 Growth Inhibitors

6. RISKS ASSOCIATED WITH GLOBAL SEED MARKET

- 6.1 Credit Risk
 - 6.1.1 Currency risk
 - 6.1.2 Cost risk
- 6.2 Policy Risk (Government)
 - 6.2.1 Trade Restrictions
 - 6.2.2 Regulatory Policies
- 6.3 Technical Risk
 - 6.3.1 Equipment breakdown
 - 6.3.2 Infrastructure risk
 - 6.3.3 Development risk

7. PROFILE OF KEY PLAYERS IN GLOBAL SEED MARKET

- 7.1 Advanta seeds (India)
 - 7.1.1 Company Profile
 - 7.1.2 Advanta Limited in Seed Value Chain
 - 7.1.3 Financial Performance of Advanta
 - 7.1.4 Business Strategy
 - 7.1.5 SWOT Analysis for Advanta Limited

Strengths

Weaknesses

Opportunities

Threats

- 7.2 S&W Seeds (US)
 - 7.2.1 Company Profile
 - 7.2.2. S and W seed co. Seed Value Chain
 - 7.2.3 Financial Performance of S and W Co Limited
 - 7.2.4 Business Strategy
 - 7.2.5 SWOT Analysis for S and W Seed Co Limited

Strengths

Weaknesses

Opportunities

Threats

7.3 Syngenta (Switzerland)



- 7.3.1 Company Profile
- 7.3.2 Syngenta in Seed Value Chain
- 7.3.3 Financial Performance of Syngenta
- 7.3.4 Business Strategy
- 7.3.5 SWOT Analysis for Syngenta Limited

Strengths

Weaknesses

Opportunities

Threats

- 7.4 Monsanto (US)
 - 7.4.1 Company Profile
 - 7.4.2 Monsanto in Seed Industry Value Chain
 - 7.4.3 Financial Performance of Monsanto
 - 7.4.4 Business Strategy
 - 7.4.4.1 Product Level Business Strategy
 - 7.4.4.2 Service Level Business Strategy
 - 7.4.5 SWOT Analysis for Monsanto

Strengths

Weaknesses

Opportunities

Threats

- 7.5 DuPont (US)
 - 7.5.1 Company Profile
 - 7.5.2 DuPont in Seed Value Chain
 - 7.5.3 Financial Performance of DuPont
 - 7.5.4 Business Strategy
 - 7.5.4.1 Product Level Business Strategy
 - 7.5.4.2 Service Level Business Strategy
 - 7.5.5 SWOT Analysis for DuPont

Strengths

Weaknesses

Opportunities

Threats

- 7.6 Seed Co (Africa)
 - 7.6.1 Company Profile
 - 7.6.2 Seed Co in Seed Value Chain
 - 7.6.3 Financial Performance of Seed Co
 - 7.6.4 Business Strategy
 - 7.5.5 SWOT Analysis for Seed Co



Strengths

Weaknesses

Opportunities

Threats

7.7 Vilmorin & Cie (France)

7.7.1 Company Profile

7.7.2 Vilmorin & Cie Value Chain

7.7.3 Financial Performance of Vilmorin & Cie

7.7.4 Business Strategy

7.7.4.1 Product Level Business Strategy

7.7.5 SWOT Analysis for Vilmorin & Cie

Strengths

Weaknesses

Opportunities

Threats

7.8 Land O' Lakes (US)

7.8.1 Company Profile

7.8.2 Land O' Lakes Value Chain

7.8.3 Financial Performance of Land O' Lakes – Crop Inputs

7.8.4 Business Strategy

7.8.4.1 Product Level Business Strategy

7.8.4.2 Service Level Business Strategy

7.8.5 SWOT Analysis for Land O' Lakes

Strengths

Weaknesses

Opportunities

Threats

7.9 KWS SAAT SE (Germany)

7.9.1 Company Profile

7.9.2 KWS Value Chain

7.9.3 Financial Performance of KWS SAAT SE

7.9.4 Business Strategy

7.9.4.1 Product Level Business Strategy

7.9.4.2 Service Level Business Strategy

7.9.5 SWOT Analysis for KWS SAAT SE

Strengths

Weaknesses

Opportunities

Threats



- 7.10 Bayer CropScience (Germany)
 - 7.10.1 Company Profile
 - 7.10.2 Bayer CropScience Value Chain
 - 7.10.3 Financial Performance of Bayer CropScience Seeds
 - 7.10.4 Business Strategy
 - 7.10.4.1 Product Level Business Strategy
 - 7.10.4.2 Service Level Business Strategy
 - 7.10.5 SWOT Analysis for Bayer Crop science

Strengths

Weaknesses

Opportunities

Threats

- 7.11 Sakata Seed Corporation (Japan)
 - 7.11.1 Company Profile
 - 7.11.2 Sakata Seed Corporation Value Chain
 - 7.11.3 Financial Performance of Sakata Seed
 - 7.11.4 Business Strategy
 - 7.11.4.1 Product Level Business Strategy
 - 7.11.4.2 Service Level Business Strategy
 - 7.11.5 SWOT Analysis for Sakata Seed

Strengths

Weaknesses

Opportunities

Threats

- 7.12 DLF-Trifolium
 - 7.12.1 Company Profile
 - 7.12.2 DLF Trifolium Value Chain
 - 7.12.3 Financial Performance of DLF Trifolium
 - 7.12.4 Business Strategy
 - 7.12.4.1 Product Level Business Strategy
 - 7.12.4.2 Service Level Business Strategy
 - 7.12.5 SWOT Analysis for DLF Trifolium

Strengths

Weaknesses

Opportunities

Threats

8. COMPETITIVE LANDSCAPE IN GLOBAL SEED MARKET



- 8.1 Competitive Landscape
- 8.2 Mergers & Acquisitions

9. GLOBAL INDUSTRY ASSOCIATIONS RELATED TO SEED MARKET

- 9.1 Food and Agricultural Organization of the United
- 9.2 National seed association of India
- 9.3 African Seed trade association
- 9.4 American Seed Trade Association
- 9.5 European Seed Association

10. ANALYSIS MODELS

- 10.1 PESTLE Analysis
 - 10.1.1 Political
 - 10.1.2 Economic
 - 10.1.3 Social
 - 10.1.4 Technological
 - 10.1.5 Legal
- 10.1.6 Environmental
- 10.2 Porter's Five Forces

Threat of New Entrants

Bargaining Power of Suppliers

Bargaining Power of Buyers

Rivalry among Existing Firms

Threat of Substitutes

10.3 SWOT Analysis

Strengths

Weaknesses

Opportunities

Threats

11. CHALLENGES FACED BY NEW PLAYERS IN GLOBAL SEED MARKET

- 11.1 Availability of Existing Genetic Resources, Expertise and Time
- 11.2 High Investment
- 11.3 Oligopolistic Market Structure
- 11.4 Intellectual Property Rights



12. CURRENT AND FUTURE TRENDS IN GLOBAL SEED MARKET

- 12.1 Biofuel popularity
- 12.2 Increasing demand for agricultural crops
- 12.3 Stronger intellectual property rights
- 12.4 Increasing use of certified seeds
- 12.5 Popularity of organic seeds

13. CASE STUDY

13.1 Open Source Seed Initiative – Freeing the Seed

14. STRATEGIC RECOMMENDATIONS

- 14.1 For Policy Makers
- 14.2 For End Users
- 14.3 For Service Providers
- 14.4 For Investors

15. APPENDIX

Questionnaire design List of Exhibits Notes Company Information



List Of Exhibits

LIST OF EXHIBITS

Exhibit 3.1 Seed market value chain

Exhibit 4.1 Forecast of global seed market 2017-21 (Billion dollar)

Exhibit 4.2 Global seed market share crop wise (%)

Exhibit 4.2b CAGR Growth Forecast for Seeds Market Crop Wise 2017-21(%)

Exhibit 4.2.1 Forecast of Oilseeds Seed Market 2017-21(Billion dollar)

Exhibit 4.2.2 Forecast of Cereals & Grains Seed market 2017-21(Billion dollar)

Exhibit 4.2.3 Forecast of Fruits & Vegetables Seed Market 2017-21 (Billion dollar)

Exhibit 4.2.4 Forecast of Others Seed Market 2017-21 (Billion dollar)

Exhibit 4.3a Global Seed market share by crop type (%)

Exhibit 4.3b CAGR Growth Forecast for Seeds market based on crop type 2017-21 (%)

Exhibit 4.3.1 Forecast of GM Seed Market 2017-21 (Billion dollar)

Exhibit 4.3.2 Forecast of Conventional Seed Market 2017-21 (Billion dollar)

Exhibit 4.4 CAGR Growth Forecast for Seeds Market based on Crop treatment 2017-21(%)

Exhibit 4.4.1 Forecast of Treated Seed Market 2017-21(Billion dollar)

Exhibit 4.4.2 Forecast of Non treated Seed Market 2017-21(Billion dollar)

Exhibit 4.5 Forecast of Transgenic Seed Market 2017-21(Billion dollar)

Exhibit 4.5.3 Forecast of Stacked Traits Seed Market 2017-21(Billion dollar)

Exhibit 4.6a Market Share of various Geographies in Global Seed Market-2016 (%)

Exhibit 4.6b Geography wise CAGR growth forecast for global Seed market 2017-21 (%)

Exhibit 4.6.1 Forecast of North America Seed Market 2017-21(Billion dollar)

Exhibit 4.6.2 Forecast of South America Seed Market 2017-21(Billion dollar)

Exhibit 4.6.3 Forecast of Middle East and Africa Seed Market 2017-21(Billion dollar)

Exhibit 4.6.4 Forecast of Europe Seed Market 2017-21(Billion dollar)

Exhibit 4.6.5 Forecast of Asia pacific Seed Market 2017-21(Billion dollar)

Exhibit 5.1Growth drivers and Inhibitors for global Seed Industry

Exhibit 7.1 Company Profile – Advanta Limited

Exhibit 7.2 Contact Details - Advanta Limited

Exhibit 7.3 Advanta Limited in Seed Industry Value Chain

Exhibit 7.4 Advanta Limited Revenue from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.5 Year-wise Advanta Limited Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.6 Estimated Advanta Limited in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.7 Estimated Year-wise Advanta Limited Revenue Growth from 2016-17 to



2020-21 (in %)

Exhibit 7.8 Major Products of Advanta Limited

Exhibit 7.9 SWOT Analysis of Advanta Limited

Exhibit 7.2.1 Company Profile - S and W Seed Co

Exhibit 7.2.2 Contact Details – S and W seed Co Limited

Exhibit 7.2.3 S and W Seed Co in Seed Industry Value Chain

Exhibit 7.2.4 S and W seed Co from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.2.5 Year-wise S and W Seed Co Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.2.6 Estimated S and W Seed Co in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.2.7 Estimated Year-wise S and W Seed Co Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.2.8 Major Products of S and W Seed Co Limited

Exhibit 7.2.9 SWOT Analysis of S and W Seed Co

Exhibit 7.3.1 Company Profile - Syngenta

Exhibit 7.3.2 Contact Details – Syngenta

Exhibit 7.3.3 Syngenta in Seed Industry Value Chain

Exhibit 7.3.4 Syngenta from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.3.5 Year-wise Syngenta Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.3.6 Estimated Syngenta in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.3.7 Estimated Year-wise Syngenta Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.3.8 Major Products of Syngenta

Exhibit 7.3.9 SWOT Analysis of Syngenta

Exhibit 7.4.1 Company Profile – Monsanto

Exhibit 7.4.2 Contact Details – Monsanto

Exhibit 7.4.3 Monsanto in Seed Industry Value Chain

Exhibit 7.4.4 Monsanto from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.4.5 Year-wise Monsanto Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.4.6 Estimated Monsanto in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.4.7 Estimated Year-wise Monsanto Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.4.8 Major Products of Monsanto

Exhibit 7.4.9 SWOT Analysis of Monsanto

Exhibit 7.5.1 Company Profile – DuPont

Exhibit 7.5.2 Contact Details - DuPont



Exhibit 7.5.3 DuPont in Seed Industry Value Chain

Exhibit 7.5.4 DuPont from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.5.5 DuPont Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.5.6 Estimated DuPont in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.5.7 Estimated Year-wise DuPont Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.5.8 Major Products of DuPont Limited

Exhibit 7.5.9 SWOT Analysis of DuPont

Exhibit 7.6.1 Company Profile - Seed Co

Exhibit 7.6.2 Contact Details - Seed Co

Exhibit 7.6.3 Seed Co in Seed Industry Value Chain

Exhibit 7.6.4 Seed Co from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.6.5 Year-wise Seed Co Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.6.6 Estimated Seed Co in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.6.7 Estimated Seed Co Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.6.8 Major Products of Seed Co Limited

Exhibit 7.6.9 SWOT Analysis of Seed Co

Exhibit 7.7.1 Company Profile – Vilmorin & Cie

Exhibit 7.7.2 Contact Details - Vilmorin & Cie

Exhibit 7.7.3 Vilmorin & Cie in Seed Industry Value Chain

Exhibit 7.7.4 Vilmorin & Cie from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.7.5 Year-wise Vilmorin & Cie Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.7.6 Estimated Vilmorin & Cie in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.7.7 Estimated Year-wise Vilmorin & Cie Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.7.8 Major Products of Vilmorin & Cie

Exhibit 7.7.9 SWOT Analysis of Vilmorin & Cie

Exhibit 7.8.1 Company Profile – Land O' Lakes

Exhibit 7.8.2 Contact Details - Land O' Lakes

Exhibit 7.8.3 Land O' Lakes in Seed Industry Value Chain

Exhibit 7.8.4 Land O' Lakes from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.8.5 Year-wise Land O' Lakes Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.8.6 Estimated Land O' Lakes in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.8.7 Estimated Year-wise Land O' Lakes Revenue Growth from 2016-17to 2020-21(in %)



Exhibit 7.8.8 Major Products of Land O' Lakes

Exhibit 7.8.9 SWOT Analysis of Land O' Lakes

Exhibit 7.9.1 Company Profile – KWS SAAT SE

Exhibit 7.9.2 Contact Details - KWS SAAT SE

Exhibit 7.9.3 KWS SAAT SE in Seed Industry Value Chain

Exhibit 7.9.4 KWS SAAT SE from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.9.5 Year-wise KWS SAAT SE Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.9.6 Estimated KWS SAAT SE in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.9.7 Estimated Year-wise KWS SAAT SE Growth from 2016-17to 2020-21(in %)

Exhibit 7.9.8 Major Products of KWS SAAT SE

Exhibit 7.9.9 SWOT Analysis of KWS SAAT SE

Exhibit 7.10.1 Company Profile - Bayer Crop Science

Exhibit 7.10.2 Contact Details - Bayer Crop Science

Exhibit 7.10.3 Bayer Crop Science in Seed Industry Value Chain

Exhibit 7.10.4 Bayer Crop Science from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.10.5 Year-wise Bayer Crop Science Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.10.6 Estimated Bayer Crop Science in Revenue from 2016-17 to 2020-21 (in million dollar)

Exhibit 7.10.7 Estimated Year-wise Bayer Crop Science Revenue Growth from 2016-17to 2021(%)

Exhibit 7.10.8 Major Products of Bayer Crop Science

Exhibit 7.10.9 SWOT Analysis of Bayer Crop Science

Exhibit 7.11.1 Company Profile – Sakata Seed Corporation

Exhibit 7.11.2 Contact Details – Sakata Seed Corporation

Exhibit 7.11.3 S and W Seed Co in Sakata Seed Corporation

Exhibit 7.11.4 Sakata Seed Corporation from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.11.5 Year-wise Sakata Seed Corporation Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.11.6 Estimated Sakata Seed Corporation in Revenue from 2016-17 to 2020-21(million dollar)

Exhibit 7.11.7 Estimated Year-wise Sakata Seed Corporation Revenue Growth from 2016-17to 2021(in %)

Exhibit 7.11.8 Major Products of Sakata Seed Corporation Limited

Exhibit 7.11.9 SWOT Analysis of Sakata Seed Corporation

Exhibit 7.12.1 Company Profile – DLF Trifolium



Exhibit 7.12.2 Contact Details - DLF Trifolium

Exhibit 7.12.3 DLF Trifolium in Seed Industry Value Chain

Exhibit 7.12.4 DLF Trifolium from 2011-12 to 2015-16 (in Million dollars)

Exhibit 7.12.5 Year-wise DLF Trifolium Revenue Growth from 2011-12 to 2015-16 (in %)

Exhibit 7.12.6 Estimated DLF Trifolium in Revenue from 2016-17 to 2020-21 (in million dollars)

Exhibit 7.12.7 Estimated Year-wise DLF Trifolium Revenue Growth from 2016-17to 2020-21(in %)

Exhibit 7.12.8 Major Products of DLF Trifolium

Exhibit 7.12.9 SWOT Analysis of DLF Trifolium

Exhibit 8.1 Competitive Landscape

Exhibit 10.2 Porters Five Forces

Exhibit 10.3 SWOT analysis of global Seed industry

COMPANIES MENTIONED

Advanta seeds (India)

S&W Seeds (US)

Syngenta (Switzerland)

Monsanto (US)

DuPont (US)

Monsanto (US)

Vilmorin & Cie (France)

Land O' Lakes (US)

KWS SAAT SE (Germany)

Bayer CropScience (Germany)

Sakata Seed Corporation (Japan)

DLF-Trifolium



I would like to order

Product name: Global Seed Market Research Report 2021 (by Crop Type, Treatment and Geography)

Product link: https://marketpublishers.com/r/G5C3BDAE65BEN.html

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G5C3BDAE65BEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970