

Shionogi - Dolutegravir Can Bring 'Good Times' Back to Shionogi!

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Abstracts

Topline data from PhIII SINGLE trial are encouraging and similar outcome from four late stage studies can bring Dolutegravir in forefront of anti-HIV therapy – this is the first drug showing superiority of this extent to current standard of care Atripla (Gilead, FY 11 sales \$3.2b); though the competitive landscape is rapidly changing in anti-HIV regime, we expect dolutegravir has potential to cross \$2.5b. In this report we have analyzed dolutegravir opportunity in mono-thx and in combination therapy based on data announced and taking the emerging competition into consideration.

Contents

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