

Roche 4Q Results – Inline, while going forward many important studies will further magnify the favorable risk-reward profile

<https://marketpublishers.com/r/R447675A291EN.html>

Date: January 2012

Pages: 3

Price: US\$ 90.00 (Single User License)

ID: R447675A291EN

Abstracts

Roche 2012 guidance for high single digit EPS growth is below our forecast for double digit growth, but we still continue to see a very favorable risk reward profile in the stock, which will further magnify as we will see new positive data from several important clinical trials in 2012. When most peer group companies are struggling to generate growth, Roche has guided for high single digit growth, which the current valuation fails to appreciate (10x forward earnings) and a 5% forward dividend yield provides a solid hedge on the downside. We see a likelihood of a positive surprise in 2012 earnings, driven by a better than expected ramp up for Zelboraf and Vismodegib and continued robust uptake for Herceptin, Pegasys (aided by increased penetration in EU and Japan), Mircerca and Lucentis and Tarceva uptake in first line NSCLC.

Contents

COMPANIES MENTIONED

ROCHE

I would like to order

Product name: Roche 4Q Results – Inline, while going forward many important studies will further magnify the favorable risk-reward profile

Product link: <https://marketpublishers.com/r/R447675A291EN.html>

Price: US\$ 90.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R447675A291EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

