

REGENERON: Tapping Other TRAPS in 3Q12 - ZALTRAP and ARCALYST!

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Abstracts

While EYLEA's (VEGF Trap-Eye, L in US, partnered with Bayer for Ex-US, wet AMD) launch skyrocketed Regeneron (REGN); we expect other TRAP based products in the pipeline to sustain this trajectory in 2012! Recently, REGN and its partner, Sanofi granted A Priority Review for ZALTRAP (VEGF trap/ aflibercept, R, mCRC – 2nd-line; PhII/III, mCRC – 1st-line, NSCLC, prostate; PDUFA: Aug. 4, 2012) in combination with the irinotecan-fluoropyrimidine-based chemotherapy in metastatic colorectal cancer (mCRC) pts who were previously treated with an oxaliplatin-containing regimen, which was a pleasant surprise! In the current competitive scenario, we have assigned risk-ownership adjusted peak sales of... For more details, please read our report released on April 5, 2012 on REGN, titled "Tapping Other TRAPS in 3Q12 - ZALTRAP and ARCALYST!"

Contents

COMPANIES MENTIONED

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