

REGENERON - Diversified Pipeline can Buffer the Setback

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Abstracts

Despite the setback in the pipeline – negative recommendation from FDA advisory committee on approval of ARCALYST (R, for prevention of gout flares, PDUFA: July 30, 2012), EYLEA (VEGF Trap-Eye, L in US, partnered with Bayer for Ex-US, wet AMD) remains the key driver for REGN and growth of this franchise should be able to buffer some setbacks in the pipeline. The FDA advisory panel voted 11-0 against approval of the ARCALYST, citing inadequate safety data. REGN's ex-US partner for Eylea, Bayer entered into co-promotion collaboration with Santen pharma for EYLEA in ... For more detail, please read our report, released on May 14, 2012 on REGN, titled "Diversified Pipeline can Buffer the Setback".

Contents

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