

MITSUBISHI TANABE: Multiple Catalysts Warrant Short Term Correction Opportunity - Offer Good Entry Point!

<https://marketpublishers.com/r/M03F87C1DC7EN.html>

Date: May 2012

Pages: 4

Price: US\$ 140.00 (Single User License)

ID: M03F87C1DC7EN

Abstracts

A number of maturing catalysts are expected to unfold favorably for Mitsubishi Tanabe (MT) - 1) Upcoming Catalysts From Diabetes Franchise: Canagliflozin is showing promise of better safety and efficacy, among pipeline SGLT2 inhibitors and we are expecting favorable US PhIII data at ADA-2012, based on data available so far and our talk with MT. Launch of MT's teneligliptin, though it will be fifth DPP-4 in Japan, it will have its share backed by two of the strongest marketing muscles in Japan. 2) Royalty Income from Gilenya Continues to Grow: As an oral drug, Gilenya has the first mover advantage and addresses a huge unmet need in the MS market. Considering the recent safety issue with Gilenya and upcoming competition, we have estimated peak sales potential of \$1.6b by 2015 assuming royalty rate of 10%. 3) MT has out-licensed Avanafil to Vivus in the pre-clinical stage, restricting its royalty income to ~3-5%. Nevertheless, large market size (~\$5b) coupled with proven track record of other PDE5 inhibitors justifies the importance of this compound to MT. We are expecting peak sales potential of this drug to be \$500m if it can get a strong marketing partner.

Contents

COMPANIES MENTIONED

MITSUBISHI TANABE

I would like to order

Product name: MITSUBISHI TANABE: Multiple Catalysts Warrant Short Term Correction Opportunity - Offer Good Entry Point!

Product link: <https://marketpublishers.com/r/M03F87C1DC7EN.html>

Price: US\$ 140.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M03F87C1DC7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

