

India Rising Stars Outlook 2015: Traditionally Innovation and Drug Discovery Had Taken a Back Seat in the Indian Pharma Industry with a Few Blips Here and There

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Abstracts

Traditionally Innovation and drug discovery had taken a back seat in the Indian pharma industry with a few blips here and there. However, there have been a new generation of entrepreneurs who have ventured into the drug discovery path backed by VC funding and no pharma heritage ! In this Outlook we highlight the names of some select innovation/drug discovery companies who have successfully raised funds to sustain the research, out-licensed some of their assets or are likely to do so in the next 2-3 years thereby rewarding their investors. . In this Outlook we have initiated coverage on Connexios, Bugworks, Cellworks, Tergene and hope that soon we will be able to expand the universe further.

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CONNEXIOUS - CONNEXIOS HAS HAD A BUMPY RIDE LIKE MOST RISING STARS/DRUG DISCOVERY COMPANIES IN THE BIOTECH SECTOR

Technology Platform

Therapy Focus—Diabetes/Metabolic Disorder and Non Alcoholic Steatohepatitis (NASH)

Key Milestones

Figure 1: PRODUCTS IN PIPELINE- DIABETES

Figure 2: PRODUCTS IN PIPELINE FOR NASH

Figure 3: OTHER PROGRAMS

Appendix 1: Network Biology Platform for Diabetes and fibrosis

Appendix:2 Novel GPR40 agonist

CNX-103: Whole body improvement of metabolic health

Table 1: Differences Between G-Protein Coupled receptor agonists

Table 2: Pipeline Of Gpr Agonist For Treatment Of Type 2 Diabetes

CELLWORKS - CELLWORKS (CW) HAS EVOLVED FROM A SERVICE BASED COMPANY TO A DRUG DISCOVERY /DEVELOPMENT COMPANY ON THE STRENGTH OF ITS PROPRIETARY VIRTUAL PROTOTYPING PLATFORM THAT ALLOWS SIMULATION OF CELL TYPES//DISEASE IN SILICO.

Technology Platform

Pipeline

Figure 1: Simulation Based personalization

Figure 2: Cellworks Therapeutic Programs

BUGWORKS - BUGWORKS IS A VALIDATION OF CELLWORKS SIMULATION IN SILICO TECHNOLOGY PLATFORM WHERE ITS BUGWORKS MICROBIAL PLATFORM (BMP) COMBINES FUNCTIONAL PROTEOMICS WITH SOPHISTICATED SEMICONDUCTOR DESIGNE ENGINEERING TO MODEL AND MANIPULATE VARIOUS BACTERIAL SYSTEMS.

Therapy focus- Serious Hospital Infection

Technology Platform

Need of the Hour- New Targets= New Antibiotic Class

The GAIN Act

Figure 1: Drug Development Success For Tb

Figure 2: Going Way Froward : focus: Helathcare Associated Infections

TERGENE - TERGENE'S FIRST PRODUCT IN DEVELOPMENT IS A VACCINE FOR PNEUMONIA CAUSED BY, STREPTOCOCCUS PNEUMONIA (PNEUMOCOCCOUS). THE AVAILABLE VACCINE THE PNEUMOCOCCAL POLYSACCHARIDE VACCINES (PPV)

Development Strategy and Status-

Long term plans-

Vaccine Market-

Figure 1: sales of currently available vaccines for streptococcus pneumonia

Figure 2: Ww Demand Forecast Of Vaccines For Streptococcus Pneumonia

Figure 3: Vaccine Market

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