

# Gilead - Complera Approval - Positive Long Term Impact

<https://marketpublishers.com/r/GD88A998CD8EN.html>

Date: August 2011

Pages: 5

Price: US\$ 90.00 (Single User License)

ID: GD88A998CD8EN

## Abstracts

Approval of Complera (GILD's Truvada + Tibotec's Edurant) reiterates GILD's leadership in offering the best treatment options against HIV infection. With the current economic turmoil, approval of once-daily Complera (formerly Fixed Dose Combination drug) impact may be incremental or go unnoticed. New combination of pills could offer many advantages over Atripla. We recommend GILD as a value buy as it is currently trading at lowest multiples among the peers. Based on MP's sum-of-the-part valuation, the NPV of marketed products offers a very decent upside from the current price and a long term growth opportunity along with a diversified pipeline. For more details on pipeline and upcoming catalysts, please read our report released on 12th August, 2011, titled – "Complera Approval - Positive Long Term Impact"

## Contents

### COMPANIES MENTIONED

Gilead

## I would like to order

Product name: Gilead - Complera Approval - Positive Long Term Impact

Product link: <https://marketpublishers.com/r/GD88A998CD8EN.html>

Price: US\$ 90.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD88A998CD8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970