

Fitness And Recreational Sports Centers - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2024 - 2029)

https://marketpublishers.com/r/F8ADB376E1D0EN.html

Date: July 2024

Pages: 120

Price: US\$ 4,750.00 (Single User License)

ID: F8ADB376E1D0EN

Abstracts

The Fitness And Recreational Sports Centers Market size is estimated at USD 260.98 billion in 2024, and is expected to reach USD 319.82 billion by 2029, growing at a CAGR of 4.15% during the forecast period (2024-2029).

The fitness and recreational sports centers market is a growing industry that encompasses a wide range of facilities and services aimed at promoting physical fitness and recreational activities. These establishments typically offer a variety of amenities such as fitness equipment, group exercise classes, personal training services, sports facilities, swimming pools, and recreational programs.

The fitness and recreational sports centers market has been experiencing steady growth over the years. Factors contributing to this growth include increasing health consciousness among individuals, rising disposable incomes, and growing awareness of the importance of physical fitness. The industry has also witnessed an accelerated adoption of digital fitness solutions, online classes, and outdoor activities to cater to changing consumer behaviors after the COVID-19 pandemic.

Fitness And Recreational Sports Centers Market Trends

Rising Popularity of Boutique Fitness Studios

The rising popularity of boutique fitness studios has been a noticeable trend in the fitness industry over the past few years. Boutique fitness studios are smaller, specialized fitness facilities that typically focus on specific types of workouts or exercise modalities. Boutique fitness studios are differentiating themselves by offering



specialized workouts that cater to specific interests or goals. Examples include cycling studios, barre studios, yoga studios, HIIT (High-Intensity Interval Training) studios, Pilates studios, and many more. By focusing on a particular fitness niche, these studios are providing unique and immersive experiences to their clients.

Increase in Integration of Digital Fitness Solutions in North America

The integration of digital fitness solutions in North America has experienced significant growth in recent years. Technological advancements and the increasing popularity of fitness and wellness have contributed to this trend. The proliferation of smartphones and wearable devices has revolutionized the fitness industry. Mobile apps and wearable devices equipped with sensors and tracking capabilities are allowing users to monitor their physical activities, track progress, and access personalized workout routines. These digital solutions provide convenience and real-time feedback to users, enhancing their fitness experience. The rise of virtual fitness classes is particularly prominent in North America. Online platforms and fitness apps are offering a wide range of virtual classes led by professional instructors, including cardio workouts, yoga, strength training, and more. Users can participate in these classes from the comfort of their homes, eliminating the need for gym memberships or physical attendance at a fitness studio.

Fitness And Recreational Sports Centers Industry Overview

The fitness and recreational sports centers market is highly fragmented with many players in the market. Major players like Planet Fitness, 24 Hour Fitness, Anytime Fitness, Gold's Gym, and Life Time Fitness currently dominate the market. Because of the increasing trend of fitness and recreational sports centers, the demand for fitness equipment is increasing around the world.

Additional Benefits:

The market estimate (ME) sheet in Excel format

3 months of analyst support



Contents

1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

- 4.1 Market Overview
- 4.2 Market Drivers
 - 4.2.1 Increasing Health Awareness Among People
- 4.3 Market Restraints
 - 4.3.1 High Competition Industry
- 4.4 Market Opportunities
- 4.4.1 Growing Interests in Holistic Wellness and the Integration of Technology in Fitness Activities
- 4.5 Value Chain / Supply Chain Analysis
- 4.6 Porter's Five Forces Analysis
 - 4.6.1 Threat of New Entrants
 - 4.6.2 Bargaining Power of Buyers/Consumers
 - 4.6.3 Bargaining Power of Suppliers
 - 4.6.4 Threat of Substitute Products
 - 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights on Technological Innovations in the Market
- 4.8 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

- 5.1 By Type
 - 5.1.1 Gymnasiums
 - 5.1.2 Yoga
 - 5.1.3 Aerobic Dance
 - 5.1.4 Handball Sports
 - 5.1.5 Racquet Sports



- 5.1.6 Skating
- 5.1.7 Swimming
- 5.1.8 Others
- 5.2 By Age Group
 - 5.2.1 35 and Younger
 - 5.2.2 35-54
 - 5.2.3 55 and Older
- 5.3 By End-User
 - 5.3.1 Men
 - 5.3.2 Women
- 5.4 Geography
 - 5.4.1 North America
 - 5.4.1.1 United States
 - 5.4.1.2 Canada
 - 5.4.1.3 Mexico
 - 5.4.1.4 Rest of North America
 - 5.4.2 Europe
 - 5.4.2.1 Germany
 - 5.4.2.2 United Kingdom
 - 5.4.2.3 France
 - 5.4.2.4 Russia
 - 5.4.2.5 Spain
 - 5.4.2.6 Rest of Europe
 - 5.4.3 Asia Pacific
 - 5.4.3.1 India
 - 5.4.3.2 China
 - 5.4.3.3 Japan
 - 5.4.3.4 Rest of Asia Pacific
 - 5.4.4 South America
 - 5.4.4.1 Brazil
 - 5.4.4.2 Argentina
 - 5.4.4.3 Rest of South America
 - 5.4.5 Middle East
 - 5.4.5.1 UAE
 - 5.4.5.2 Saudi Arabia
 - 5.4.5.3 Rest of Middle East

6 COMPETITIVE LANDSCAPE



- 6.1 Market Concentration
- 6.2 Company Profiles
 - 6.2.1 Planet Fitness
 - 6.2.2 24 Hour Fitness
 - 6.2.3 Anytime Fitness
 - 6.2.4 Gold's Gym
 - 6.2.5 Life Time Fitness
 - 6.2.6 Equinox
 - 6.2.7 LA Fitness
 - 6.2.8 Virgin Active
 - 6.2.9 Snap Fitness
 - 6.2.10 Fitness First*

7 MARKET FUTURE TRENDS

8 DISCLAIMER AND ABOUT US



I would like to order

Product name: Fitness And Recreational Sports Centers - Market Share Analysis, Industry Trends &

Statistics, Growth Forecasts (2024 - 2029)

Product link: https://marketpublishers.com/r/F8ADB376E1D0EN.html

Price: US\$ 4,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F8ADB376E1D0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



