

Compact Dishwasher - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2024 - 2029)

https://marketpublishers.com/r/CFF9C1E99A73EN.html

Date: July 2024

Pages: 150

Price: US\$ 4,750.00 (Single User License)

ID: CFF9C1E99A73EN

Abstracts

The Compact Dishwasher Market size is estimated at USD 6.21 billion in 2024, and is expected to reach USD 9.09 billion by 2029, growing at a CAGR of 7.89% during the forecast period (2024-2029).

Due to the increasing demand for space-saving appliances in small homes and apartments, compact dishwashers have a significant growth in the market. Factors such as urbanization, rising disposable incomes, and changing lifestyles are driving the market growth. The advancements in technology, such as energy-efficient models and smart dishwasher systems, are further boosting market expansion. The future of the compact dishwasher market remains positive as consumers continue to seek convenient and efficient solutions for their dishwashing needs in compact living spaces.

The rise in single-person households and dual-income families has accelerated the demand for compact dishwashers. These demographic shifts have led to a greater emphasis on convenience and time-saving solutions in household chores. Compact dishwashers offer the advantage of being both space-efficient and efficient in terms of water and energy consumption. The easy installation and mobility make compact dishwashers a preferred choice for renters and homeowners looking for temporary solutions. The advancements in technology have led to the development of more energy-efficient and unique featured models, making compact dishwashers attractive for environmentally conscious consumers.

The increasing trend of automation in industries has propelled the demand for smart and advanced goods, thus boosting the growth of the compact dishwasher market. Furthermore, the rise in penetration of smart and Internet-enabled devices and



appliances for convenience and to avoid tedious and repetitive work in daily activities fosters the need for compact dishwashers, thus contributing toward the growth of the global market.

Compact Dishwasher Market Trends

North America Accounted As Generating Largest Revenue

The portable dishwasher market in North America has increased demand in recent years as there is a change in consumer preferences and lifestyles. The primary driving force for the market's growth is the increasing urbanization and the rise in single and dual-income households. The growing concerns about water and energy conservation have played a crucial role in increasing the demand for compact dishwashers. Modern compact dishwashers are designed to be more energy-efficient and water-saving than traditional dishwashers, making the product an environmentally responsible choice for eco-conscious consumers. Innovation is anticipated to propel the demand for smart, compact dishwashers during the forecast period.

Rising Demand For Smart Home Appliances

The increased standard of living, product awareness, and demand for smart home appliances drive the dishwasher market. Modern compact dishwashers are gaining consumers' attention as they save time, electricity, detergent, and water. The use of kitchen appliances that can save time and energy has increased due to the busy schedules of working professionals, thus expanding the growth of the compact dishwasher market. Buyers opt for products with features like glass protection, rinse aids, shine enhancers, and LED touch panels. The technological advancements offered by the product, such as Wi-Fi connectivity and app-based controls, provide convenience to consumers for dishwashing tasks, boosting the further expansion of the market.

Compact Dishwasher Industry Overview

The compact dishwasher market is highly fragmented. Companies are making compact dishwashers with more compact, efficient, and easy-to-use products, which help to fulfill the demand for a small, power and time-saving, and easy-to-move kitchen appliance.



People are shifting towards using compact dishwashers to save water and time. As a result, companies are introducing intelligent technologies that can operate all the compact dishwasher features through a smartphone application. Some major players operating in the compact dishwasher market are Haier Group Corporation, Electrolux AB, Aga Rangemaster Group, LG Electronics Inc., Whirlpool Corporation, Robert Bosch GmbH, and Fagor Electrodom?sticos.

Additional Benefits:

The market estimate (ME) sheet in Excel format

3 months of analyst support



Contents

1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS AND INSIGHTS

- 4.1 Market Overview
- 4.2 Market Drivers
 - 4.2.1 Increasing Household Disposable Income Drives The Market
 - 4.2.2 Changing Lifestyles and Time Constraints Drives The Market
- 4.3 Market Restraints
 - 4.3.1 High Initial Costs
 - 4.3.2 Infrastructure and Space Limitations
- 4.4 Market Opportunities
 - 4.4.1 Technological Advancement in Compact Dishwasher
 - 4.4.2 Increasing Population And Decreasing Space In Households
- 4.5 Industry Value Chain Analysis
- 4.6 Industry Attractiveness Porter's Five Forces Analysis
 - 4.6.1 Threat of New Entrants
 - 4.6.2 Bargaining Power of Buyers
 - 4.6.3 Bargaining Power of Suppliers
 - 4.6.4 Threat of Substitutes
 - 4.6.5 Intensity of Competitive Rivalry
- 4.7 Insights on technology innovation in the Market.
- 4.8 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

- 5.1 By Product Type
 - 5.1.1 Freestanding Dishwasher
 - 5.1.2 Built-in Dishwasher
- 5.2 By Application



- 5.2.1 Commercial
- 5.2.2 Residential
- 5.3 By Distribution Channel
 - 5.3.1 Multi brands store
 - 5.3.2 Exclusive Store
 - 5.3.3 Online
 - 5.3.4 Other Distribution Channel
- 5.4 By Geography
 - 5.4.1 North America
 - 5.4.2 Europe
 - 5.4.3 Asia-Pacific
 - 5.4.4 South America
 - 5.4.5 Middle East & Africa

6 COMPETITIVE LANDSCAPE

- 6.1 Market Concetration Overview
- 6.2 Company Profiles
 - 6.2.1 Electrolux AB
 - 6.2.2 Haier Group Corporation
 - 6.2.3 LG Electronics Inc.
 - 6.2.4 Robert BOSCH
 - 6.2.5 Fagor Electrodom?sticos
 - 6.2.6 Siemens AG
 - 6.2.7 IFB Appliances
 - 6.2.8 Danby
 - 6.2.9 SMEG S.p.A.
 - 6.2.10 Panasonic Corporation*

7 MARKET FUTURE TRENDS

8 DISCLAIMER AND ABOUT US



I would like to order

Product name: Compact Dishwasher - Market Share Analysis, Industry Trends & Statistics, Growth

Forecasts (2024 - 2029)

Product link: https://marketpublishers.com/r/CFF9C1E99A73EN.html

Price: US\$ 4,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CFF9C1E99A73EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

