

Commonwealth Of Independent States (CIS) Building & Construction Sheets - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2024 - 2029)

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Abstracts

The Commonwealth Of Independent States Building & Construction Sheets Market size is estimated at USD 5.60 billion in 2024, and is expected to reach USD 7.30 billion by 2029, growing at a CAGR of 5.26% during the forecast period (2024-2029).

Key Highlights

The need for construction sheets is expected to increase in emerging nations for use in building, automotive, and other industries. The increasing demand for construction sheets across a range of applications, as well as for high-performance building sheets, supports market expansion. The target market's revenue is projected to grow throughout the period as a result of increasing R&D activity in the development of low-carbon polymers. The demand for the product in building & construction applications is anticipated to be significantly influenced by the government's increasing construction spending.

For instance, the task includes building the Tatarstan, Russia, Nizhnekamsk-Naberezhnye Chelny Bypass. Beginning in Q4 2021, construction is scheduled to be finished in Q4 2024. The project's goal is to lessen the area's traffic congestion. Throughout the forecast period, the market is anticipated to be driven by demand for metal sheets in heating, ventilation, and air conditioning (HVAC) applications to enhance overall ventilation capabilities. Additionally, the market is expected to develop significantly due to rising demand for atactic polypropylene, driven by its improved features, including ultraviolet (UV) resistance, flexibility at low temperatures, and flow

resistance at high temperatures in roofing applications.

Global construction projects have been hampered by the conflict between Russia and Ukraine and the sanctions imposed on Russia. International construction projects, as well as the larger US economy and markets, have all been negatively impacted by the increasing conflict between Russia and Ukraine and the ensuing U.S. and international sanctions on Russia. Several investments are moving forward in the Commonwealth of Independent States (CIS) region in 2022, mainly in Russia despite the severe reduction in steel demand caused by the fallout from its war with Ukraine.

At its Mariupol or Zaporizhzhya factories, Metinvest originally intended to build a new 4.5 mmt Electric Arc Furnace (EAF) to replace some current OHF facilities within a 7–10 year period. The destruction brought on by Russia's conflict with Ukraine, however, has gravely hampered the prospects for this endeavor. In the upcoming two years (2022-23), the company projects that Ukraine's crude steel production will decrease by at least two-thirds (Kallanish, 2022; Metal Expert, 2021).

In a different part of the region, in the first quarter of 2022, Namangan Metallurgiya Zavodi (NMZ), the nation's second steelmaking facility, began operations in Chust District, Uzbekistan (Metal Expert, 2022). If all current projects are taken into consideration, the CIS's steelmaking capacity might rise by 2.8 mmt (+1.9%) between 2023 and 2025, reaching a level of 147.9 mmt.

CIS Building and Construction Sheets Market Trends

Uzbekistan Dominating the CIS Region in the Construction Sector

The building industry is considered a priority economic sector in Uzbekistan. One of the most important national economic sectors in the Republic of Uzbekistan is the modern building industry, which consistently experiences annual growth.

The primary driver of increased construction volume is the affordability of pre-made items achieved through cost-cutting measures. These measures, however, often involve sacrificing the use of contemporary, high-quality building materials and products. Additionally, there is a shift towards reduced energy consumption during production, improved characteristics, and the potential integration of robotics. Constructive solutions focus on increased assembly efficiency and reduced material consumption, all of which naturally have a positive impact on the cost of the finished product.

The building industry, identified as a priority economic sector, continues to play a significant role in the Republic of Uzbekistan. The contemporary building industry within the country exhibits steady annual growth. An analysis conducted by sections of the construction industry revealed the following: the construction of buildings and structures accounted for 56.7%, and the construction of civil facilities remained stable at 11.5%, with a growth rate reaching 122.1%. Specialized construction works constituted 31.8%, with growth rates at 99.9%.

Growing Demand from Residential Construction

The governments of several developing nations, such as Belarus and Ukraine, are increasing their spending on residential construction, leading to a surge in building activity in these regions. With the expansion of construction projects in the residential development sectors, there is a corresponding rise in the demand for roofing solutions.

Consequently, the market for construction sheets is expected to grow, driven by increased demand for transparent roofing products within the building and construction sector. The building and construction industry is projected to dominate the market for construction sheets owing to their positive physical characteristics, including enhanced ductility, high strength, and exceptional uniformity.

As of November 2022, the North Caucasian federal district of Russia boasted the highest average flat size among other areas, measuring nearly 60 square meters. In comparison, the Siberian federal district had an average flat size of about 52 square meters, while the Northwestern federal district had the smallest average size at 44.06 square meters.

CIS Building and Construction Sheets Industry Overview

The building and construction sheets market in the Commonwealth of Independent States (CIS) has a small number of competitors. SafPlast Innovative, Prominvest, Ug Oil Plast, Sumitomo Corporation, and Plastmass Group are a few of the major participants in the CIS industry.

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